

Manishkumar Sumatilal Mehta  
501, Prabhu Darshan Manchhubhai Road Malad East Mumbai 400097  
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Date 17<sup>th</sup> November 2021

To,  
The Department of Corporate Services  
The Bombay Stock Exchange Limited  
Phiroze Jeejabhoy Towers,  
Dalal Street, Mumbai- 400 001

**Sub: Disclosure under Regulation 29(2)of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with relation to our selling of equity shares of Choksi Imaging Ltd, through Share Purchase Agreement dated September 29, 2021 executed with Samir Choksi Acquirer 1 & Choksi Asia Private Limited Acquirer 2.

Kindly take the same on record and acknowledge the receipt

Thanking You

Yours Truly,  
On Behalf of all Sellers,

Manish . S. Mehta

QASM

Manishkumar Sumatilal Mehta

CC:  
The Company Secretary  
Choksi Imaging Ltd  
Survey No.121,  
Plot No 10, Silvassa Industrial Est,  
66 KVA Road, Amali,  
Silvassa , Dadra & Nagar Haveli- 396230

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Choksi Imaging Limited			
Name(s) of the acquirer-Seller and Persons Acting in Concert (PAC), with the acquirer-seller		Manishkumar Sumatilal Mehta – Seller 1 Panthen Stock Broking Private Limited – Seller 2 Ninja Securities Private Limited – Seller 3 Manishkumar Sumatilal Mehta HUF – Seller 4 Kashmiri Manish Mehta – Seller 5 (collectively referred to as "Sellers")			
Whether the acquirer-seller belongs to Promoter / Promoter group		No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited			
Details of the acquisition/ disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
<b>Before the acquisition / disposal under consideration, holding of:</b>					
a) Shares carrying voting rights	5,72,050	14.67%		14.67%	
	-	-	-	-	
	-	-	-	-	
	-	-	-	-	
	5,72,050	14.67%		14.67%	
<b>e) Total (a+b+c+d)</b>					

<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired /	572050	14.67%	14.67%

	<b>After the acquisition-/ sale, holding of:</b>	Nil	NA	NA
	a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	-	-	-
		Nil	NA	NA
	Mode of acquisition-/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The Sellers had sell the equity shares as stated under Share Purchase Agreement ("SPA") dated September 29, 2021 with the Samir Choksi Acquirer 1 & Choksi Asia Private Limited Acquirer 2 collectively referred as "Acquirers" of the Target company, agree to dispose off 5,72,050 Equity shares representing 14.67% in the target company having face value of Rs 10/- each at a price of Rs 25/- per Equity shares. The pre & post shareholding of the Sellers is as per enclosed annexure.		
	Date of acquisition-/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 16, 2021		
	Equity share capital / total voting capital of the TC before the said acquisition / sale	39,00,000 Equity Shares having face value of Rs 10/- Each		
	Equity share capital/ total voting capital of the TC after the said acquisition / sale	39,00,000 Equity Shares having face value of Rs 10/- Each		
	Total diluted share/voting capital of the TC after the said acquisition	39,00,000 Equity Shares having face value of Rs 10/- Each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Seller 1



Seller 2

For Banhem Stock Broking Private Limited



Annexure

Name of the Sellers	Pre shares સુધીની શેરોની ગંતગી	% of Holding	Post shareholding (After Disposal under SPA)	% of Holding (After (Disposal under SPA)
Manishkumar Sumatilal Mehta	1,96,741	5.04%	NIL	NA
Banhem Stock Broking Private Limited	42,453	1.09%	NIL	NA
Ninja Securities Private Limited	2,36,401	6.06%	NIL	NA
Manishkumar Sumatilal Mehta HUF	60,626	1.55%	NIL	NA
Manishkumar Sumatilal Mehta	5,72,050	14.67%	NIL	NA
Total	5,72,050	14.67%	NIL	NA