

Manishkumar Sumatilal Mehta
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Date 17th November 2021

To,
The Department of Corporate Services
The Bombay Stock Exchange Limited
Phiroze Jeejabhoy Towers,
Dalal Street, Mumbai- 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with relation to our selling of equity shares of Choksi Imaging Ltd, through Share Purchase Agreement dated September 29, 2021 executed with Samir Choksi Acquirer 1 & Choksi Asia Private Limited Acquirer 2.

Kindly take the same on record and acknowledge the receipt

Thanking You

Yours Truly,
On Behalf of all Sellers,

Manish S. Mehta

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MSM

Manishkumar Sumatilal Mehta

CC:
The Company Secretary
Choksi Imaging Ltd
Survey No.121,
Plot No 10, Silvassa Industrial Est,
66 Kva Road, Arni,
Silvassa, Dadra & Nagar Haveli- 396230

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Choksi Imaging Limited		
Name(s) of the acquirer- Seller and Persons Acting in Concert (PAC), with the acquirer-seller	Manishkumar Sumatilal Mehta – Seller 1 Banker Stock Broking Private Limited – Seller 2 Ninja Securities Private Limited – Seller 3 Manishkumar Sumatilal Mehta HUF – Seller 4 Kashmira Manish Mehta – Seller 5 (collectively referred to as “Sellers”)		
Whether the acquirer-seller belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition-/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	5,72,050	14.67%	14.67%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,72,050	14.67%	14.67%

Details of acquisition / sale			
a) Shares carrying voting rights acquired /	572050	14.67%	14.67%

After the acquisition/ sale, holding of:				
a) Shares carrying voting rights acquired		Nil	NA	NA
b) Shares encumbered with the acquirer		-		-
c) VRs otherwise than by shares		-		-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-		-
e) Total (a+b+c+d)		Nil	NA	NA
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		<p>The Sellers had sell the equity shares as stated under Share Purchase Agreement ("SPA") dated September 29, 2021 with the Samir Choksi Acquirer 1 & Choksi Asia Private Limited Acquirer 2 collectively referred as "Acquirers" of the Target company, agree to dispose off 5,72,050 Equity shares representing 14.67% in the target company having face value of Rs 10/- each at a price of Rs 35 per equity shares. The pre & post shareholding of the Sellers is as per enclosed annexure.</p>		
Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable		November 16, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale		39,00,000 Equity Shares having face value of Rs 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale		39,00,000 Equity Shares having face value of Rs 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition		39,00,000 Equity Shares having face value of Rs 10/- Each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Seller 1

[Handwritten signature]

Seller 2

For Banhem Stock Broking Private Limited



Annexure

Name of the Sellers	Pre shares holding	% of Holding	Post shareholding (After Disposal under SPA)	% of Holding (After Disposal under SPA)
Manishkumar Sumatilal Mehta	1,96,741	5.04%	NIL	NA
Banhem Stock Broking Private Limited	42,453	1.09%	NIL	NA
Ninja Securities Private Limited	2,36,401	6.06%	NIL	NA
Manishkumar Sumatilal Mehta HUF	60,626	1.55%	NIL	NA
Kashmira Manishkumar Mehta	20,000	0.032%	NIL	NA
Total	5,72,050	14.67%	NIL	NA