

To,  
**BSE Limited**  
Phiroze Jeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 527005, ISIN:INE847D01010**

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)**

---

Dear Sir / Madam,

In compliance with the provisions of Regulation 29(2) of the SEBI (SAST) Regulations, I, Akash Sethi, wish to inform you that, I have acquired 75,150 Equity Shares and 2,25,450 warrants of Shree Pacetronix Limited (**“Target Company”**) (representing 7.71% of the fully diluted share capital of the Target Company post-acquisition) on 14<sup>th</sup> November 2025, pursuant to the Preferential Allotment in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the details of which are as follows:

Sr. No.	Date of Transactions	Mode of acquisition	No. of shares / warrants acquired	% w.r.t. total share/voting capital of TC after the acquisition	% w.r.t. total diluted share/voting capital of the TC after the acquisition (*)
1	14 <sup>th</sup> November,2025	Preferential Allotment (Equity Shares)	75,150	2.05	1.93
		Preferential Allotment (Warrants)	2,25,450	N.A.	5.78
Total			3,00,600		7.71

Accordingly, enclosed herewith the requisite disclosure under Regulation 29(2) of the SEBI (SAST) Regulations.

Kindy take the same on record.

Thanking you.

---

**Akash Sethi**  
**Acquirer**

**Place:** Indore, Madhya Pradesh  
**Date:** 14<sup>th</sup> November, 2025

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,**

**2011**

**Part-A-Details of the Acquisition**

Name of the Target Company (TC)	Shree Pacetronix Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Akash Sethi (“Acquirer”) Atul Kumar Sethi (“PAC 1”), Amita Sethi (“PAC 2”), Ashish Sethi (“PAC 3”)		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable<sup>(1)</sup></b>	<b>% w.r.t. total Diluted share/voting capital of the TC<sup>(2)</sup></b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights:			
Akash Sethi (“Acquirer”)	12,699	0.35	0.35
Atul Kumar Sethi (“PAC 1”)	5,76,541	16.01	16.01
Amita Sethi (“PAC 2”)	1,15,074	3.20	3.20
Ashish Sethi (“PAC 3”)	39,477	1.10	1.10
<b>Sub-Total</b>	<b>7,43,791</b>	<b>20.66</b>	<b>20.66</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others):		Nil	Nil
Atul Kumar Sethi	128965	3.58	3.58
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c+d)</b>	<b>8,72,756</b>	<b>24.25</b>	<b>24.25</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
Akash Sethi (“Acquirer”)	75,150	2.05	1.93
Atul Kumar Sethi (“PAC 1”)	Nil	Nil	Nil
Amita Sethi (“PAC 2”)	Nil	Nil	Nil
Ashish Sethi (“PAC 3”)	Nil	Nil	Nil
<b>Sub-Total</b>	<b>75,150</b>	<b>2.05</b>	<b>1.93</b>

b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired: Akash Sethi (“Acquirer”) Atul Kumar Sethi (“PAC 1”) Amita Sethi (“PAC 2”) Ashish Sethi (“PAC 3”) <b>Sub-Total</b>	2,25,450 Nil Nil Nil <b>2,25,450</b>	N.A. Nil Nil Nil <b>N.A.</b>	5.78 Nil Nil Nil <b>5.78</b>
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
<b>Total (a+b+c+/-d)</b>	<b>3,00,600</b>	<b>2.05</b>	<b>7.71</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights Akash Sethi (“Acquirer”) Atul Kumar Sethi (“PAC 1”) Amita Sethi (“PAC 2”) Ashish Sethi (“PAC 3”) <b>Sub-Total</b>	87,849 7,05,506 1,15,074 39,477 <b>9,47,906</b>	2.39 19.20 3.13 1.07 <b>25.80</b>	2.25 18.09 2.95 1.01 <b>24.31</b>
b) VRs otherwise than by equity shares	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Akash Sethi (“Acquirer”) Atul Kumar Sethi (“PAC 1”) Amita Sethi (“PAC 2”) Ashish Sethi (“PAC 3”)	2,25,450 Nil Nil Nil	N.A. Nil Nil Nil	5.78 Nil Nil Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	<b>11,73,356</b>	<b>25.80</b>	<b>30.09</b>
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive	November 14, 2025		

shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	₹ 3,59,94,000/- ( <i>Rupees Three Crore Fifty Nine Lakhs Ninety Four Thousand Only</i> ) consisting of 35,99,400 equity shares of face value ₹10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 3,67,45,500/- ( <i>Rupees Three Crore Sixty Seven Lakhs Forty Five Thousand Five Hundred Only</i> ) consisting of 36,74,550 equity shares of face value of ₹10/- each fully paid.
Total diluted share/voting capital of the TC after the said acquisition	₹ 3,90,00,000/- ( <i>Rupees Three Crore Ninety Lakhs Only</i> ) consisting of 39,00,000 equity shares of face value of ₹10/- each fully paid.

**Note:**

1. *Shareholding percentage "Before the Acquisition" has been considered on the basis of existing equity share capital of the Target Company and shareholding percentage in "Details of Acquisition" and "After the Acquisition" has been considered on the basis of expanded share capital including allotment of 75,150 Equity shares.*
2. *Considering the expanded share capital including allotment of 75,150 Equity shares and assuming conversion of 2,25,450 warrants to equity shares, allotted in the current Preferential Issue.*

**For & on behalf of Acquirer & PACs**




---

**Akash Sethi**  
**Acquirer**

**Place:** Indore, Madhya Pradesh

**Date:** 14<sup>th</sup> November, 2025

**Form C**  
**SEBI (Prohibition of Insider Trading) Regulations, 2015**  
**[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]**

Name of the company: Shree Pacetronix Limited

ISIN of the company: INE847D01010

**Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).**

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/m ember of the promoter group/d esignated person/ Director s/immediate relative to/others etc.)	Securities held prior to acquisition/ disposal		Securities acquired/Disposed				Securities held post acquisition/ disposal		Date of allotment advice/ acquisition of shares/ disposal of shares, specify		Date of intimation to company	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg. – Shares, Warrants , Convertible Debentures, Rights entitlements etc.)	No. and % of share holding	Type of securities (For eg. – Shares, Warrants , Convertible Debentures, Rights entitlement nt, etc.)	No.	Value	Transaction Type (Purchase/sale Pledge / Revocation / Invocation/ Others please specify)	Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlement e nt, etc.)	No. and % of share holding	From	To			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
<b>Name:</b> Akash Sethi  <b>PAN:</b> CVJPS9136F  <b>Address:</b> 1, Moon Palace Colony, Near Dashahara Maidan, Indore- 452009, Madhya Pradesh India.	Promoter	Equity Shares	12,699 (0.35%)	Equity Shares & Warrants	75,150 Equity Shares (1.93%)  &  2,25,450 warrants (5.78%)	₹ 2,43,48,600/-	Acquisition	Equity Shares & Warrants	87,849 Equity Shares (2.25 %) & 2,25,4 50 warrants (5.78 %)	14 <sup>th</sup> November, 2025		14 <sup>th</sup> November, 2025	Preferential Allotment	BSE

Name, PAN, CIN/DIN, & address with contact nos.	Categor y of Person (Promot er/m ember of the promote r group/d esig nated person/ Director s/immed iate relative to/others etc.)	Securities held prior to acquisition/ disposal		Securities acquired/Disposed				Securities held post acquisition/ disposal		Date of allotment advice/ acquisition of shares/ disposal of shares, specify		Date of intimati on to compan y	Mode of acquisiti on /disposal (on market/ public/ rights/ preferen tial offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchang e on which the trade was executed
		Type of securiti es (For eg. – Shares, Warrants , Convert ible Debentu res, Rights entitlem ents etc.)	No. and % of share holding	Type of securities (For eg. – Shares, Warrants , Convertib le Debentur es, Rights entitleme nt, etc.)	No.	Value	Transaction Type (Purchase/sa le Pledge / Revocation / Invocation/ Others please specify)	Type of securiti es (For eg. – Shares, Warran ts, Convert ible Debent ur es, Rights entitlem e nt, etc.)	No. and % of share h olding	From	To			
E-mail : <a href="mailto:sethiakash91@gmail.com">sethiakash91@gmail.co m</a>  Tel. No. – (+91) 6263898439														

**Note: (i)** “Securities” shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

**(ii)** Value of transaction excludes taxes/brokerage/any other charges.

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	17	18	19	20	21	22
NIL						

**Note:** In case of Options, notional value shall be calculated based on Premium plus strike price of options.



---

**Akash Sethi**  
**Acquirer**

**Place:** Indore, Madhya Pradesh

**Date:** 14<sup>th</sup> November, 2025