

GST No. 03AABCA2863R1ZH



CIN-L27109PB1985PLC006476

ATAM VALVES LIMITED

(FORMERLY ATAM VALVES PVT. LTD.)

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F: 91-181-2290611

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E-mail : marketing@atamfebi.com

Website : www.atamvalves.in

Dated: - 17th November, 2025

ATAM/SE/2025-26/46

To,

**National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051**

**BSE Limited,
The Department of Corporate Services
P.J. Towers, Dalal Street,
Mumbai – 400 001**

Sub: - Investor Presentation for the Quarter ended on 30th September, 2025.

Ref: - ISIN: - INE09KD01013

Scrip Code: - 543236

Symbol: - ATAM

Respected Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 please find enclosed herewith the Investor Presentation for the Quarter ended on 30th September, 2025.

Kindly take the same on record.

Thanking You,
Yours Sincerely,
For **Atam Valves Limited**

**Natisha Choudhary
(Company Secretary & Compliance officer)**

Encl: as above



ATAM

Valves, Fittings & Boiler Mountings

ATAM VALVES LIMITED

Q2FY26 Earnings Presentation

SAFE HARBOUR STATEMENT

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Atam Valves Limited (Atam, The Company) solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections



COMPANY

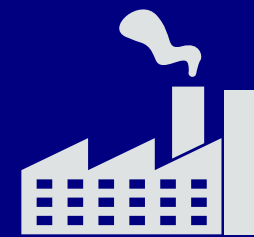
OVERVIEW

ABOUT ATAM VALVES LIMITED

Atam Valves Limited, established in 1985, is a leading manufacturer of industrial and plumbing valves and fittings, catering to various industries such as oil and gas, chemicals, and HVAC. The company produces a wide range of valves, including Gate, Globe, and Ball, designed to withstand extreme temperatures (-192°C to 550°C) and high pressures (up to 10,000 psi). With a dedicated team of 500+ and three specialized foundry shops, Atam Valves efficiently manages large and custom orders. Focused on innovation and quality, the company was listed on the BSE SME platform in October 2020 and migrated to the Mainboard of BSE and NSE in May 2023.



35+ Years
of excellence



5,00,000 Sq. Ft
Manufacturing Unit Spread across



500 SKUs
Product Portfolio



500+
Employees



300+
Clients



700+
Dealers

VISION



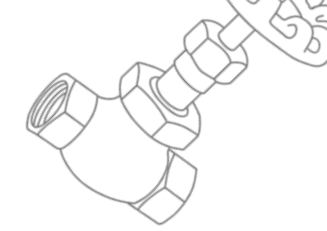
To be a globally trusted leader in industrial valves and fittings, delivering high-quality, sustainable solutions that empower industries and create lasting value for all stakeholders.

MISSION



We are committed to innovation, quality, and integrity, continually enhancing products through advanced technology to remain a trusted global partner and value creator.

“At Atam Valves, we believe that true leadership comes from relentless innovation, uncompromising quality, and a commitment to empowering industries. Success isn’t just about growth, it’s about setting benchmarks and inspiring excellence every step of the way.”



“

Despite a challenging macro environment impacting quarterly growth, Atam Valves Limited continues to demonstrate resilience and operational discipline. The company ended Q2 with resilient revenue growth and maintained steady EBITDA margins. With a stable margin profile and an improving earnings base, Atam Valves is well positioned to benefit from the ongoing infrastructure push and rising industrial investments across sectors. The company's consistent profitability and prudent capital management reinforce its commitment to delivering sustainable value to shareholders. Looking ahead, management remains positive on volume recovery and margin expansion as demand tailwinds strengthen in core markets.

”

By Mr. Amit Jain, Managing Director, Atam Valves Limited

OUR MARQUEE CLIENTELE



PETRONAS

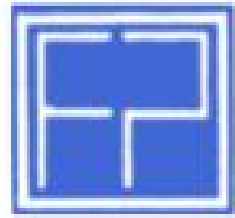
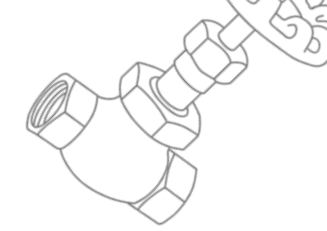


**POTENTIAL CLIENTELE
AFTER API INTEGRATION**

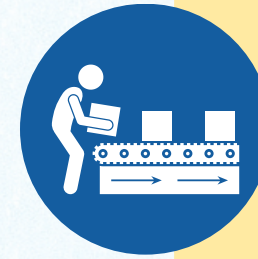
OUR EXISTING CLIENTS



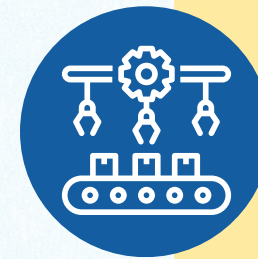
NEW CLIENTELE ADDED- H1FY26



OUR MANUFACTURING FACILITY



Three dedicated foundry shops specializing in **Nonferrous, Stainless Steel, and Carbon & Alloy Steels**, each equipped with a range of advanced moulding techniques to meet varied production needs.



A **monthly capacity** of **over 96,000 pieces**, our facilities are designed to handle large volumes while maintaining consistent quality and precision.



Our streamlined processes ensure **efficient order fulfillment** and **on-time deliveries**, helping clients meet their schedules without compromise.

**"Where others see challenges,
we design solutions"**

GROWTH TRIGGERS

01

API CERTIFICATION

The American Petroleum Institute (API) certification is a crucial credential in the oil and gas industry, requiring a rigorous 2-3 year process. We're strategically pursuing this certification to enhance our market credibility and expand our international presence.

02

DIVERSIFYING INDUSTRIES

We are actively exploring new sectors and scaling up in Real Estate to identify growth opportunities, and a particular focus on the wastewater management industry due to increasing environmental regulations, urbanization, and the growing need for sustainable waste management solutions.

03

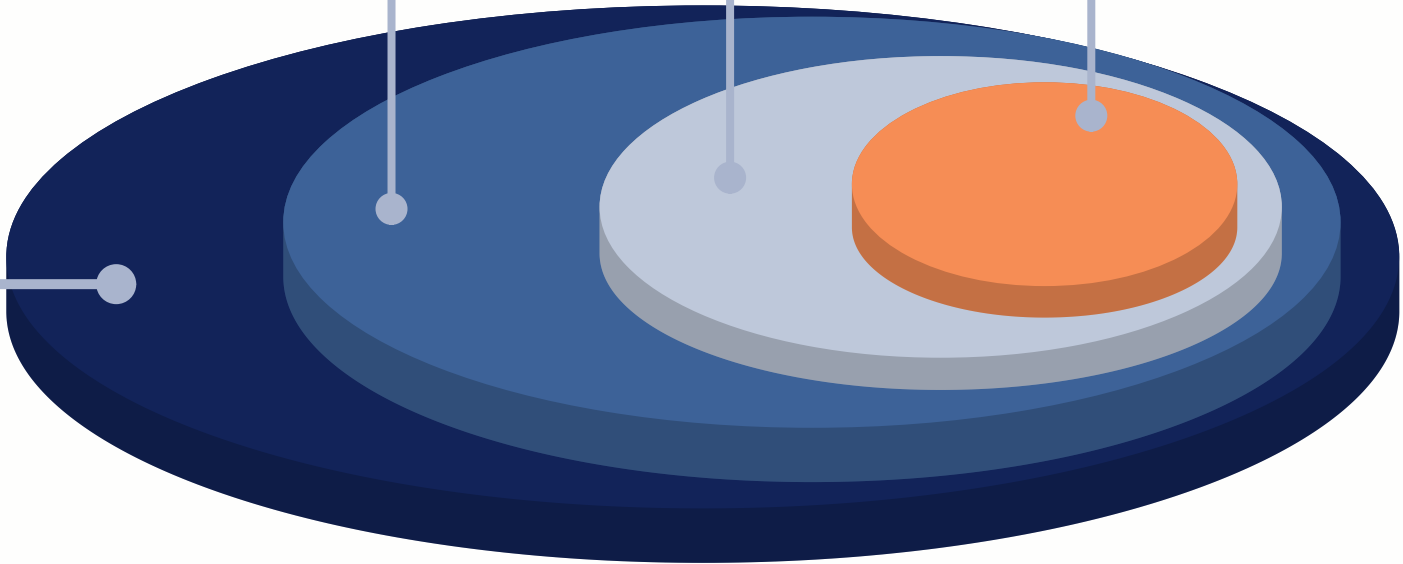
BOOSTING EXPORTS

Post-certification, we anticipate significant growth in export sales and global market opportunities. We're positioned to capitalize on increasing international demand and expand our global customer base.

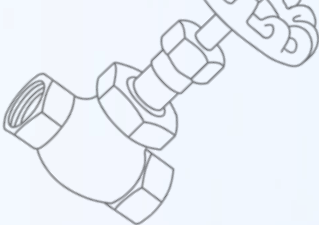
04

NEW PRODUCT DEVELOPMENT

Our product development focuses on expanding valve sizes from 12 to 72 inches for larger projects. We've upgraded from Chinese brass to high-grade stainless steel, improving durability and performance.



OVERVIEW OF OUR PRODUCT PORTFOLIO



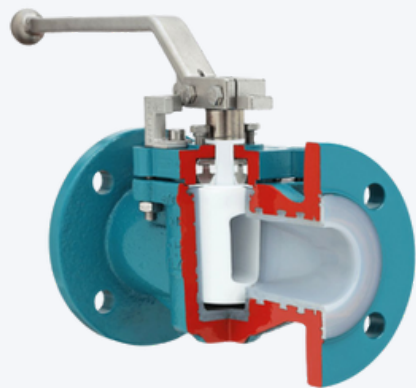
Gate Valves



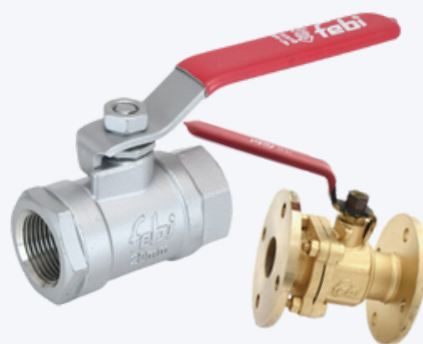
Globe Valves



Butterfly Valves



Plug Valves



Ball Valves



Pressure Reducing Valves



High-Pressure Steel Fittings



Fusible Plugs



Steam Traps



Water Level Gauges



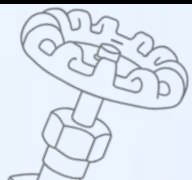
Safety Valves



Non-Return Valves



Parallel Valves



DRIVING INNOVATION WITH DIVERSE PROCESSES

PROCESS

We are experts in deploying multiple manufacturing processes namely Shell Moulding, investment Casting, No-Bake Moulding.

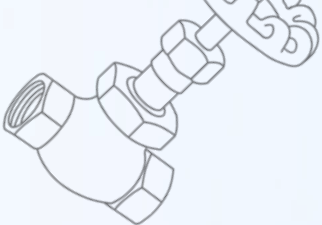
APPLICATION

We are able to service multiple high-growth sectors that promise to sustain our success like oil & gas, steam, fertilizers, and edibles.

METALLURGIES

We are adept in manufacturing using products leveraging multiple metallurgies namely: bronzes, irons, and steels.

CERTIFICATIONS AND ACCREDITATIONS



The Indian Government honored the Company with two Prestigious awards: the National Award for Quality in 2006 and the National Award for Entrepreneurship in 2009.

ATAM has ISO 9001, ISO 14001, PED. IBR. ISI Certified

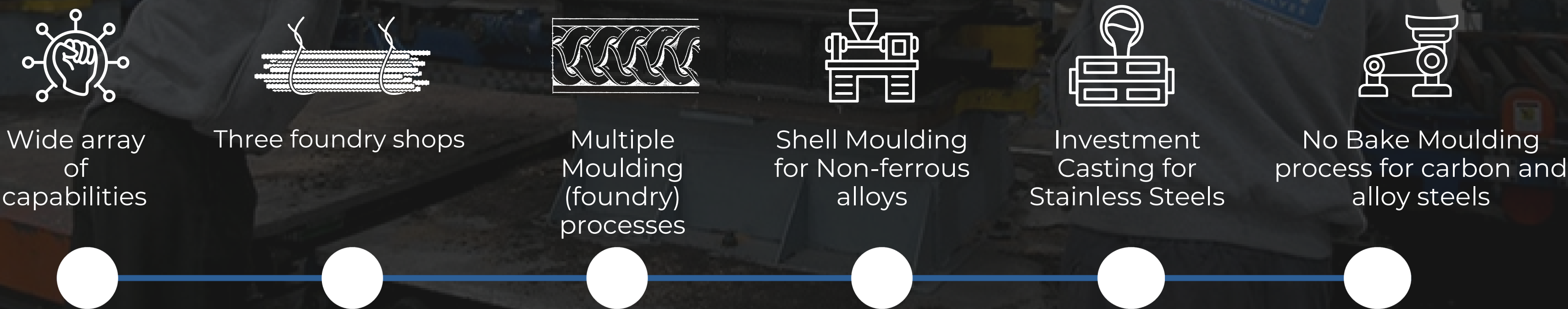


STAYING AHEAD OF THE GAME

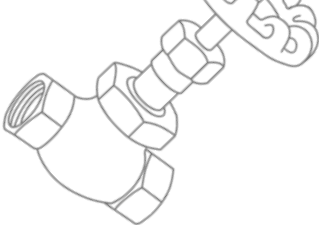
Integrated Manufacturing Facility All facilities are in-house



Wide array of capabilities



ACCELERATING GROWTH STRATEGIES



01

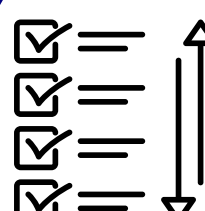


- Increase market share with existing clients.
- Increase the client base in business spaces of our presence.
- Widen the product basket - our upcoming products are cast iron fittings, flanges and control valves.
- Increase international presence.
- Expanding dealer network from 750 to 1000 dealers and increase export sales form 3% to 25%.



MARKET EXPANSION

02

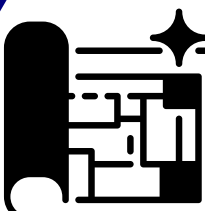


- Evaluate inorganic growth opportunities – acquisition of complementary businesses.
- Obtaining certifications which are globally recognized, Like: EIL, API, WRAS, Power Grid and other global standards.
- Develop digital monitoring solutions for Valves.
- Enhance R&D for innovation.



PRIORITY SOLUTIONS

03



- Introduction of high-value products in the sales mix.
- Establish a presence in nation-critical infrastructure.
- Enter the specialized bath-fitting solutions space.
- Develop technical capabilities for custom solutions.
- Enhance manufacturing efficiency and capability.



STRATEGIC FOUNDATIONS

04

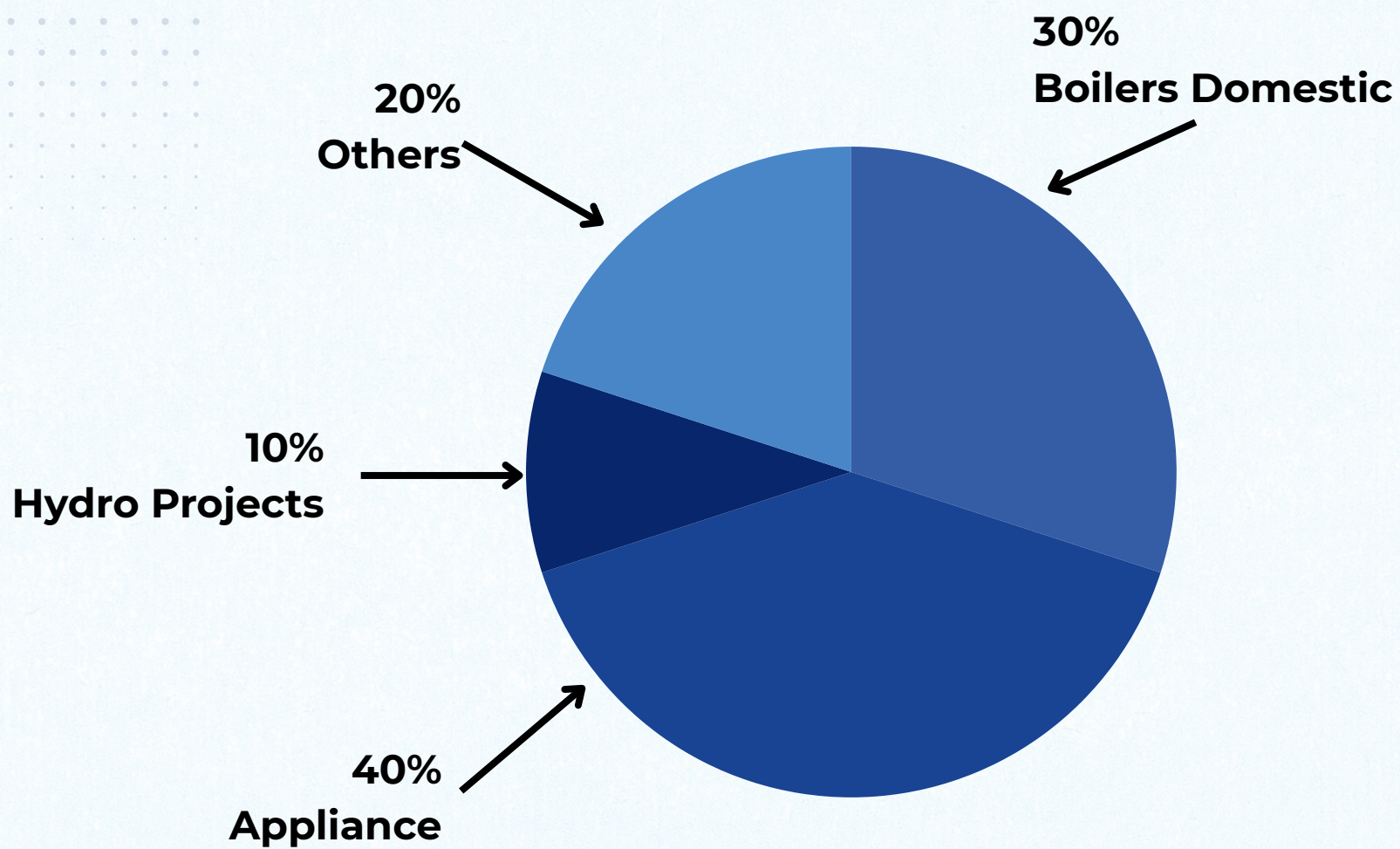
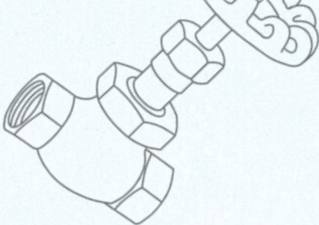


- Participation in exhibition and events in domestic and international markets to understand trend and promote product portfolio.
- Launch value-added product lines with enhanced features and premium positioning.
- Develop brand ambassador program for markets.
- Boost Export Sales.

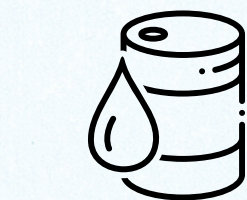


MARKET ACTIVATION

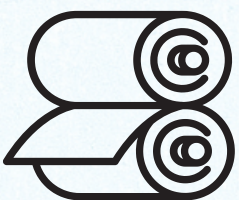
OUR INDUSTRY PRESENCE



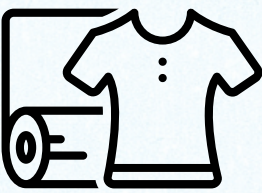
Major Contributors to Sales



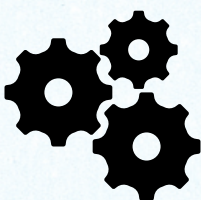
Petrochemical Industries



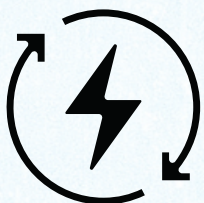
Paper Industries



Textile Industries



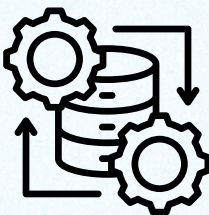
Boiler Manufacturing



Power Generation Plants



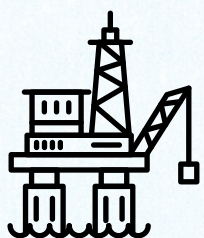
Pharmaceutical & Healthcare



Processing Industries



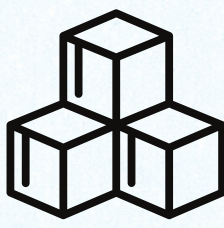
Rubber Industries



Oil & Gas Refineries



Fertilisers Industries



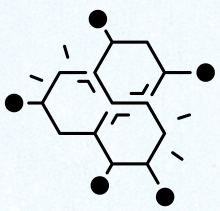
Sugar Industries



Marine & Ship Building



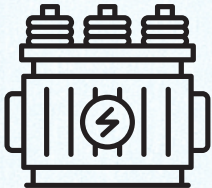
Infrastructure & Household



Chemical Industries



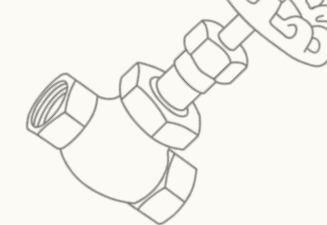
Plumbing



Power Transformer Manufacturer



STRONG GROWTH IN MAJOR END USE INDUSTRY



Chemical Industry

India's chemical industry, valued at USD 178 billion in 2020, is projected to grow to USD 304 billion by 2025, with a CAGR of 9.3%. The Union Budget 2022-23 allocated USD 27.43 million to the Department of Chemicals and Petrochemicals, with demand for chemicals expected to rise 9% annually.

Oil & Gas

India's energy demand is projected to double to 1,123 million tonnes of oil equivalent by 2040, with gross domestic product (GDP) expected to reach USD 8.6 trillion. Petroleum products consumption rose 4.6% in FY24 to 233.3 million metric tonnes, with high-speed diesel and crude oil production marginally up by 0.6%.

Capital Goods

The sector contributes 12% to India's manufacturing output and 1.8% to GDP, with a market valuation of USD 43.2 billion in FY22. The electrical equipment industry, including boilers, turbines, and generators, is expected to reach a market size of USD 22.56 billion by 2027 with a CAGR of 4.63%.

Pharmaceutical

India's domestic pharmaceutical market is expected to grow 3x to USD 55 billion by 2025 and reach USD 120-130 billion by 2030, driven by a 2021 market size of USD 42 billion. India, a key global supplier, provides 20% of the world's generic medicines and 60% of global vaccines, with its market valued at USD 42 billion worldwide.

Petrochemical

The Indian chemicals and petrochemicals sector, valued at USD 107.38 billion in 2025, is expected to grow at a CAGR of 12% by 2020-25, constituting 22% of the total market. A 2034 vision by the government aims to reduce imports, attract investments, and boost production through clusters, supported by a 10-20% production-link incentive.

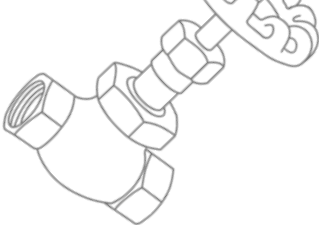


A photograph of an industrial setting, likely a steel mill. In the foreground, the back of a person wearing a grey sweatshirt with the 'ATAM VALVES' logo is visible. The person is holding a long, thin metal rod that extends towards a glowing orange furnace opening in the background. Another furnace opening is visible to the right, containing a dark, textured material. The scene is dimly lit, with the primary light source being the heat of the furnaces.

MANAGEMENT

OVERVIEW

MANAGEMENT OVERVIEW



Mr. Parkash is the founder of our Company and has experience of around four decades in Valves Industry. His role in our Company is to manage production strategies.

Education: Bachelor of Science in Engineering (Mechanical)

Vimal Parkash Jain
Chairman and Wholetime Director



Mr. Jain has around twenty years of experience in the valves industry. His role in our Company is to manage marketing and sales strategies

Education: Bachelor of Commerce

Amit Jain
Managing Director



Mrs. Jain has approximately fifteen years of experience in valves industry. Her role in our Company is to look after the finance of the Company.

Education: Diploma Computer Programming Degree

Pamila Jain
Wholetime Director & Chief Financial Officer



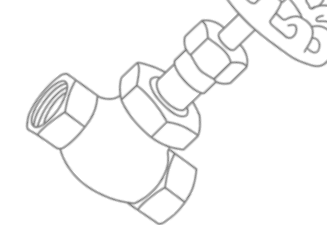
With Hons. Management with Marketing Experienced management professional adept at global operations and international partnerships for Atam Valves Ltd, demonstrating leadership in export-import management and team coordination for global expansion

Education: Bachelor's Degree in Science

Bhavik Jain
Wholetime Director



MANAGEMENT OVERVIEW



By profession Mrs. Rajni Sharma is the Principal in Manav Sehyog School.

Education: M.Sc. in Maths

Rajni Sharma

Non-Executive Independent Director



Mr. Salwan was associated with several automobile Companies at various positions.

Education: BSC Engineering (Metallurgical)

Surinder Kumar Salwan

Non-Executive Independent Director



Mr. Singh offers expertise in audit, taxation, advisory, and consultancy services, delivering meticulous financial guidance with over two decades of experience.

Education: Bachelor's Degree in Commerce and Chartered Accountant by Profession

Parminder Singh

Non-Executive Independent Director



Bringing expertise in marketing and PR, he's partnered with Parsvnath Udyog and directs Fair Travels Holidays. Renowned for oratory skills, he's pivotal in social initiatives. While not managing daily operations, he guides strategic decisions and governance.

Education: Bachelor's Degree in commerce from Guru Nanak Dev University and Bachelor's degree in law from Maharaja Ganga Singh University

Gaurav Jain

Non-Executive Independent Director

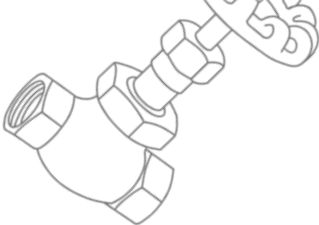


A worker wearing a grey sweatshirt with the ATAM VALVES logo is using a long metal rod to handle molten metal in a furnace. The furnace is a large, dark, industrial structure with two arched openings. The left opening is filled with bright orange molten metal, while the right opening is filled with a dark, textured material. The worker is positioned on the right side of the frame, and the rod extends from the right towards the left opening of the furnace.

FINANCIAL

HIGHLIGHTS

PROFIT AND LOSS

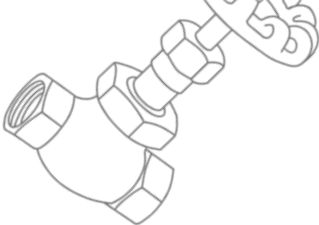


₹ in Crores

	Q2FY26	Q2FY25	YoY (%)	FY25	FY24
Revenue from Operations	11.40	16.93	(32.66)	60.50	52.59
Cost of materials consumed	10.02	10.59	-	40.85	34.57
Employee Expenses	2.09	2.25	-	8.60	7.45
Other Expenses	1.29	1.52	-	6.77	5.57
EBITDA	1.60	2.62	(38.93)	9.95	9.80
EBITDA %	14.03	15.48	-	16.45	18.62
Depreciation	0.16	0.15	-	0.63	0.64
Finance Cost	0.25	0.23	-	0.87	1.14
PBT	1.20	2.27	-	8.51	8.02
Tax Expenses	0.30	0.61	-	2.21	2.19
PAT from Operations	0.90	1.66	(45.78)	6.29	5.83
PAT Margin %	7.89	9.80	-	10.41	11.09
Diluted EPS (in Rs.)	0.78	1.45	-	5.50	5.21



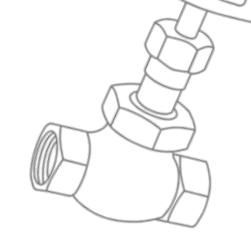
BALANCE SHEET



₹ in Crores

Particulars	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Equity Capital	4.13	4.13	10.55	11.46	11.46
Reserves	5.84	6.56	14.45	19.58	25.01
Borrowings	4.55	5.95	7.17	12.87	12.09
Other Liabilities	3.66	3.19	6.17	5.86	5.45
Total Liabilities	18.18	19.83	38.34	49.77	54.01
Fixed Assets	3.47	3.29	3.12	2.74	3.08
CWIP	0	0	0	0	0
Investments	0	0	0	0	0
Other Assets	14.71	16.54	35.22	47.03	50.93
Total Assets	18.18	19.83	38.34	49.77	54.01





Get in touch



Valves, Fittings & Boiler Mountings

cs@atamfebi.com



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Email : ir@merlincapital.co.in

Contact : +91 81048 55515

