

HAZOOR MULTI PROJECTS LIMITED

CIN: L99999MH1992PLC269813

Date: 17th November, 2025

To, **BSE LIMITED** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01049

Sub: Outcome of fund-raising committee meeting held on Monday, November 17th, 2025.

"Allotment of 10,00,000 Equity Shares consequent to conversion of warrants of the Company"

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company at their meeting held today i.e. Monday, 17th November, 2025, *inter-alia*, considered and approved the allotment of 10,00,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 1,00,000 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to the following person belonging to the "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 2,25,00,000/- (Rupees Two Crores Twenty-Five Lakhs only) at the rate of Rs. 225/- per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Sr. No	Name of Allottees	No warrants allotted and/or held prior to conversion	No. of warrants applied for conversion	No equity shares allotted*	Amount received being 75% of the issue price per warrant	No warrants pending for conversion
1	Kumar Agrawal	1,00,000	1,00,000	10,00,000	2,25,00,000	Nil
	Total	1,00,000	1,00,000	10,00,000	2,25,00,000	Nil

^{*}No. of warrants and equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs. 75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Share, the issued and paid-up capital of the Company stands increased to Rs. 23,43,39,910 /- consisting of 23,43,39,910 /- equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 78,61,850 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are enclosed as **Annexure- I** to this letter.

The Meeting commenced at 17:00 P.M. and was concluded at 17:45 P.M.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar **Managing Director** DIN: 02604676

Place: Mumbai

Annexure-I

 $The \ details \ as \ required \ under \ Regulation \ 30 \ of \ SEBI \ Listing \ Regulations \ read \ with \ relevant \ SEBI \ circulars \ are \ as \ under:$

S. No.	Particulars	Disclosures									
1	Type of securities	Equity Shares pursuant to conversion of warrants.									
_	proposed to be Issued										
2	Type of issuance	Preferential Allotment Allotment of 10,00,000 equity shares having face value of Re. 1/- each at an issue price of Rs.									
3	Total number of securities										
	proposed to be issued or	30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of									
	total amount for which the	1,00,000 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of									
	securities will be issued	shares, paid-up capital per share and premium per share post sub-division of nominal value of									
		the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of									
		Re. 1/- each, upon receipt of balance amount aggregating to Rs. 2,25,00,000/- (Rupees Two									
		Crores Twenty Five Lakhs only)									
	nal information in case of pref	erential issue:									
4	Name and number of the	Number of Invest									
	Investor(s)	Name of Investor	-								
		a. Kumar A	Agrawal								
	Post allotment of										
5	securities - outcome of the	-									
	subscription,	Name of the		Pre- Issue Shareholding				No. of Post issue Equity			
İ		Allottee(s)		Equity immediately holding prior to the before the allotment			Shares	Holding a	ng after		
			holdi				allotted exercise of		e of		
			before				upon	Warrants si			
			allotm				conversi				
							on of				
							warrant				
			No. of	%	No. of	%		No. of	%		
			shares	70	shares	70		shares	70		
			Silaies		Shares						
		Kumar	Nil	Nil	20,00,000	0.86	10,00,000	30,00,000	1.28		
		Agrawal									
	issue price / allotted price	Warrants had been allotted on June 25, 2024, carrying a right to subscribe to 1 Equity Share							uity Share		
	(in case of convertibles),	per warrant on receipt of amount at the rate of Rs. 75/- per warrant (being 25% of the issue						f the issue			
		price per warrant	t).								
			-								
		Subsequent to stock split w.e.f. 07/11/2024 all warrant allottees are eligible to get 10 allotted against conversion of each warrant they have subscribed. Hence, 10,00,000 I Shares have been allotted on receipt of balance amount at the rate of Rs. 225 per w						eligible to get	10 shares		
								00 Equity			
								•			
		(being 75% of the	e issue pric	e per v	varrant)						
		(being 75% of the	e issue pric	e per v	varrant)						
6	In gage of convertibles				-	0 fuller w	aid un Equite	Charag of Do	1 / 22 ab at		
6	In case of convertibles -	Conversion of 1,0	00,000 wai	rrants i	nto 10,00,00						
6	intimation on conversion	Conversion of 1,0 an issue price of R	00,000 wai	rrants i	nto 10,00,00 sequent to sub	o-divisio	n of nominal	value of the Eq	uity Share		
6	intimation on conversion of securities or on lapse of	Conversion of 1,0	00,000 wai	rrants i	nto 10,00,00 sequent to sub	o-divisio	n of nominal	value of the Eq	uity Share		
6	intimation on conversion of securities or on lapse of the tenure of the	Conversion of 1,0 an issue price of R	00,000 wai	rrants i	nto 10,00,00 sequent to sub	o-divisio	n of nominal	value of the Eq	uity Share		
6	intimation on conversion of securities or on lapse of	Conversion of 1,0 an issue price of R	00,000 wai	rrants i	nto 10,00,00 sequent to sub	o-divisio	n of nominal	value of the Eq	uity Share		

For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar Managing Director

DIN: 02604676 Place: Mumbai