



December 17, 2025

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: **500770**

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: **TATACHEM**

Dear Sir,

Sub: Allotment of Non-Convertible Debentures (NCDs) on Private Placement basis

This has reference to our letter dated December 10, 2025, intimating that the Internal Committee constituted by the Board of Directors has approved the terms for issue of listed, unsecured, rated, redeemable, taxable, non-cumulative, non-convertible debentures aggregating up to ₹1,500 crore, on private placement basis.

In this connection, we wish to inform that the Internal Committee has today, i.e., on December 17, 2025, approved the allotment of 1,50,000 listed, unsecured, rated, redeemable, taxable, non-cumulative non-convertible debentures, having face value ₹1,00,000/- each, for cash, aggregating to ₹ 1,500 crore, for a tenor of 2 years 364 days, to identified investors on private placement basis, on the terms and conditions as mentioned in the transaction documents for the said issue.

The NCDs have a fixed rate coupon of 7.06% and have been issued based on multiple yield allotment method. The NCDs will be listed on the Debt Segment of National Stock Exchange of India Limited (NSE).

This disclosure is made in terms of Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

**Yours faithfully,
For Tata Chemicals Limited**

**Jeraz E. Mahernosh
Company Secretary
(FCS 7008)**

TATA CHEMICALS LIMITED

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