

SG Finserve Limited

Date: December 17, 2025

To,

Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051

BSE Scrip Code: 539199 NSE Symbol: SGFIN

Dear Sir/Madam,

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

("Listing Regulations").

Ref: Approval from Reserve Bank of India ('RBI') to undertake factoring business

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Reserve Bank of India ("RBI") has, today i.e. on 17th December 2025, approved the application of the Company for undertaking factoring business, in accordance with the applicable provisions of the Factoring Regulation Act, 2011 and the directions issued thereunder.

The application is approved subject to certain additional conditions and the RBI has indicated that the said additional conditions will be communicated to the Company separately in due course.

The Company shall comply with all conditions as and when communicated by RBI and shall take necessary steps to operationalize the factoring business in accordance with the applicable regulatory framework. Further disclosures, if any, required under the SEBI Listing Regulations will be made as and when necessary.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in Annexure – A to this letter.

SG Finserve Limited

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121 Corporate Office: - 35-36 Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com



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This disclsoure is also being uploaded on the Company's website at www.sgfinserve.com

Kindly take the same on record.

Thanking you. For SG Finserve Limited

Kush Mishra

Company Secretary and Compliance Officer

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Annexure A

S.no	Particulars	Details
a)	Name of the regulatory or licensing authority	Reserve Bank of India ('RBI')
b)	Brief details of the approval/license obtained/withdrawn/surrendered	RBI has approved the application of the Company, for undertaking factoring business. The approval has been accorded subject to certain additional conditions. RBI has indicated that such additional conditions, will be communicated to the Company separately in due course.
c)	Impact/relevance of such approval/license to the listed entity	The approval enables the Company to commence and carry on factoring business, subject to compliance with the additional conditions as shall be communicated to the Company by RBI.
d)	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	Not Applicable
e)	Period for which such approval/license is/was valid	Not Applicable

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