

Siemens AG, LC MAC T, Werner-von-Siemens-Str. 1, 80333 Munich, Germany

**The Secretary**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400001

E-mail: corp.relations@bseindia.com

Name Dr. Michael Schirmer  
Department LC MAC T

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Mobile +49 172 3804878  
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Date 2025-12-16

**The Secretary**

**National Stock Exchange of India Ltd.**

Exchange Plaza, 3<sup>rd</sup> Floor

Plot No.3-1"G" Block, I.F.B. Centre,

Bandra-Kurla-Complex, Bandra (East)

Mumbai 400051

Email: takeover@nse.co.in

**The Company Secretary**

**Siemens Energy India Limited**

Birla Aurora, Level 21, Plot No. 1080, Dr. Annie  
Besant Road, Worli, Mumbai, Maharashtra,  
400030

E-mail: vishal.tembe@siemens-energy-  
india.com

**Sub.: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

Siemens Energy India Limited ("**Target Company**") is a public listed company. This is to inform you that Siemens Aktiengesellschaft, Germany ("**Seller 1**") and Siemens Metals Technologies Vermögensverwaltungs GmbH ("**Seller 2**") have sold an aggregate of 17,806,025 equity shares of the Target Company (representing ~5.00% of the equity share capital of the Target Company) to Siemens Energy Holding B.V. ("**Acquirer 1**") and Siemens Energy Investment B.V. ("**Acquirer 2**"). Seller 1, Seller 2, Acquirer 1 and Acquirer 2 are promoters/ members of the promoter group of the Target Company.

In this regard, please find enclosed the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

For and on behalf of **Siemens Aktiengesellschaft, Germany**

  
Authorised Signatory

Name: Hardi Zajewski  
Designation: SVP M&A

  
Authorised Signatory

Name: Dr. Michael Schirmer  
Designation: Senior Counsel M&A

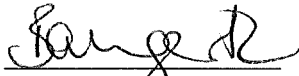
**Siemens AG**  
Legal, Compliance and Intellectual Property; Management: Andreas Christian Hoffmann  
Mergers, Acquisitions and Corporate; Management: Sabine Kalbitz

Werner-von-Siemens-Str. 1  
80333 Munich  
Germany

Tel.: +49 89 7805 0  
www.siemens.com

Siemens Aktiengesellschaft: Chairman of the Supervisory Board: Jim Hagemann Snaube;  
Managing Board: Roland Busch, Chairman, President and Chief Executive Officer; Veronika Bienert, Peter Koerte, Cedrik Neike, Matthias Rebellius, Ralf P. Thomas, Judith Wiese  
Registered offices: Berlin and Munich, Germany; Commercial registries: Berlin-Charlottenburg, HRB 12300, Munich, HRB 6684  
WEEE-Reg.-No. DE 23691322

For and on behalf of **Siemens Metals Technologies Vermögensverwaltungs GmbH**



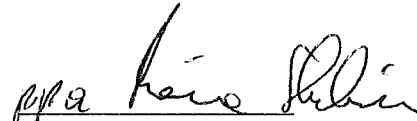
Authorised Signatory

Name: Monika Baumgarth

Designation: Managing Director

Date: 16 December 2025

Place: Munich



Authorised Signatory

Name: Rainer Skerbinz

Designation: General Proxy Holder

Date: 16 December 2025

Place: Munich

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Siemens Energy India Limited (" <b>Target Company</b> ")		
2.	Name(s) of the seller and Persons Acting in Concert (PAC) with the acquirer	Siemens Aktiengesellschaft, Germany (" <b>Seller 1</b> ") Siemens Metals Technologies Vermögensverwaltungs GmbH (" <b>Seller 2</b> ") Siemens International Holding B.V. (" <b>SIH</b> ") Siemens Energy Holdco B.V. (" <b>SE Holdco</b> ") Siemens Energy Holding B.V. (" <b>Acquirer 1</b> ") Siemens Energy Investment B.V. (" <b>Acquirer 2</b> ")		
3.	Whether the seller belongs to Promoter/ Promoter group	Seller 1 and Acquirer 1 are promoters of the Target Company. Seller 2 is a member of the promoter group of the Target Company. Acquirer 2, being a wholly owned subsidiary of Acquirer 1, is deemed to be a member of the promoter group of the Target Company. Pursuant to the transaction, Acquirer 2 will be disclosed as a member of the promoter group of the Target Company along with the other promoters/ promoter group of the Target Company.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC(**)
(i)	Before the disposal under consideration, holding of:			
	a) Shares carrying voting rights			
	Seller 1	64,101,646	18.00%	18.00%
	Seller 2	11,738,108	3.30%	3.30%
	SIH	169,882,943	47.70%	47.70%
	SE Holdco	17,806,013	5.00%	5.00%
	Acquirer 1	3,561,203	1.00%	1.00%
	Acquirer 2	Nil	Nil	Nil
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/ convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify	-	-	-

	holding in each category)			
	e) Total (a+b+c+d)	<b>267,089,913</b>	<b>75.00%</b>	<b>75.00%</b>
(ii)	Details of <del>acquisition/</del> sale			
	a) Shares carrying voting rights <del>acquired/</del> sold			
	Seller 1	6,067,917	1.70%	1.70%
	Seller 2	11,738,108	3.30%	3.30%
	b) VRs acquired/ sold otherwise than by shares	-	-	-
	c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired/</del> sold	-	-	-
	d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
	e) Total (a+b+c+d)	<b>17,806,025</b>	<b>5.00%<sup>(#)</sup></b>	<b>5.00%<sup>(#)</sup></b>
(iii)	After the <del>acquisition/</del> sale, holding of:			
	a) Shares carrying voting rights			
	Seller 1	58,033,729	16.30%	16.30%
	Seller 2	Nil	Nil	Nil
	SIH	169,882,943	47.70%	47.70%
	SE Holdco	17,806,013	5.00%	5.00%
	Acquirer 1	21,367,128	6.00%	6.00%
	Acquirer 2	100	Negligible	Negligible
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	e) Total (a+b+c+d)	<b>267,089,913</b>	<b>75.00%</b>	<b>75.00%</b>
6.	Mode of <del>acquisition/</del> sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Inter-se transfer between promoters/ members of the promoter group through an off-market transaction.		
7.	Date of <del>acquisition/</del> sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	16 December 2025		

8.	Equity share capital /total voting capital of the TC before the said acquisition/ sale	356,120,505 Equity Shares of INR 2 each
9.	Equity share capital/total voting capital of the TC after the said acquisition/ sale	356,120,505 Equity Shares of INR 2 each
10.	Total diluted share/voting capital of the TC after the said acquisition.	356,120,505 Equity Shares of INR 2 each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) 17,806,025 equity shares represent 4.99999993% of the equity share capital of the Target Company and the same has been rounded up to 5.00%.

For and on behalf of **Siemens Aktiengesellschaft, Germany**

  
 Authorised Signatory

Name: Hardi Zajewski  
 Designation: SVP M&A

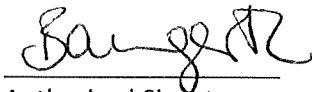
Date: 16 December 2025  
 Place: Munich

  
 Authorised Signatory

Name: Dr. Michael Schirmer  
 Designation: Senior Counsel M&A

Date: 16 December 2025  
 Place: Munich

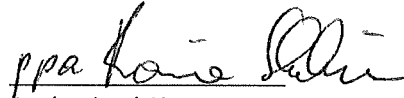
For and on behalf of **Siemens Metals Technologies Vermögensverwaltungs GmbH**



Authorised Signatory

Name: Monika Baumgarth  
Designation: Managing Director

Date: 16 December 2025  
Place: Munich



Authorised Signatory

Name: Rainer Skerbinz  
Designation: General Proxy Holder

Date: 16 December 2025  
Place: Munich

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