

Ref: SGL/Compliance/2025-26/107

December 17, 2025

**Listing / Compliance Department**  
**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532993**

**Listing/Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
**Symbol: SEJALLTD**

**Subject : Intimation with respect to allotment of Equity Shares on Preferential Basis**

Dear Sir/Madam,

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Implementation Committee of Directors of the Company has, at its meeting held today i.e. Wednesday, 17 December 2025, approved the allotment of 13,00,000 (Thirteen Lakhs) Equity Shares of face value ₹10/- each of the Company, at an issue price of ₹555/- per share (including share premium of ₹545/- per share) to the allottees as per list annexed herein as **Annexure 'A'**.

Further, the Company has also allotted 4,00,000 (Four Lakhs) Unlisted Convertible Warrants at an issue price of ₹555/- per Convertible Warrant ("Issue Price), each Convertible Warrant carrying a right to subscribe to 1 (One) Equity Share of face value of Rs. 10/- each of the Company at a premium of Rs. 545/- (Rupees Five Hundred Forty-Five Only) per equity share for each Convertible Warrant, on a preferential basis, from time to time, in one or more tranches, anytime during the period of 18 (Eighteen) months from the date of allotment to the allottees as per list annexed herein as **Annexure 'B'**.

This is for your information and record.

Thanking you,

Yours faithfully,  
For **Sejal Glass Limited**

**Ashwin S. Shetty**  
**V.P. Operations & Company Secretary-Compliance Officer**

Encl.: As above

**Annexure 'A'**

Sr. No.	Name of the Allottee(s)	Category	Equity allotted	Distinctive Number(s)	
				From	To
1.	Abakkus Growth Fund- 2	Non-Promoter	5,00,000	1,01,00,001	1,06,00,000
2.	Mr. Chandrakant Gogri	Promoter	4,00,000	1,06,00,001	1,10,00,000
3.	M/s. Vinod H Biyani	Non-Promoter	2,00,000	1,10,00,001	1,12,00,000
4.	Ms. Fatema Huzefa Jamnagerwalla	Non-Promoter	1,08,000	1,12,00,001	1,13,08,000
5.	Mr. Ishan Sudhir Gosar	Non-Promoter	8,000	1,13,08,001	1,13,16,000
6.	Mr. Devesh Kabra	Non-Promoter	8,000	1,13,16,001	1,13,24,000
7.	Mr. Priyal Sharad Savla	Non-Promoter	8,000	1,13,24,001	1,13,32,000
8.	Ms. Bijal Piyush Rambhiya	Non-Promoter	8,000	1,13,32,001	1,13,40,000
9.	Kunvarji Shivji Chheda HUF	Non-Promoter	8,000	1,13,40,001	1,13,48,000
10.	Mr. Sagar Mahesh Tanna	Non-Promoter	8,000	1,13,48,001	1,13,56,000
11.	Mr. Jiggar Lakshmichand Savla	Non-Promoter	8,000	1,13,56,001	1,13,64,000
12.	Ms. Neha Rajen Gada	Non-Promoter	8,000	1,13,64,001	1,13,72,000
13.	Mr. Vijay Vasanji Mamania	Non-Promoter	8,000	1,13,72,001	1,13,80,000
14.	Mr. Sudhir Shivji Bheda	Non-Promoter	4,000	1,13,80,001	1,13,84,000
15.	Mulesh Manilal Savla (HUF)	Non-Promoter	4,000	1,13,84,001	1,13,88,000
16.	Ms. Rina Gupta	Non-Promoter	4,000	1,13,88,001	1,13,92,000
17.	Mr. Kalpesh Hirji Shah	Non-Promoter	4,000	1,13,92,001	1,13,96,000
18.	Ms. Vinita Jain	Non-Promoter	4,000	1,13,96,001	1,14,00,000

### Annexure 'B'

Sr. No.	Name of the Allottee(s)	Category	Warrants allotted	Distinctive Number(s)	
				From	To
1.	Shivji Valji Gada HUF	Promoter Group	1,00,000	1,14,00,001	1,15,00,000
2.	Mr. Vedant Dhirraj Gada	Promoter Group	1,00,000	1,15,00,001	1,16,00,000
3.	Mr. Kanji Valji Gada	Promoter	60,000	1,16,00,001	1,16,60,000
4.	Mr. Mayurkumar Shantilal Gada	Promoter Group	50,000	1,16,60,001	1,17,10,000
5.	Ms. Kinnarri Mayur Gadda	Promoter Group	50,000	1,17,10,001	1,17,60,000
6.	Ms. Aruna Ashish Karia	Promoter Group	40,000	1,17,60,001	1,18,00,000