



Siemens Energy Holdco B.V., Lange Kleiweg 40, 2288 GK Rijswijk, Netherlands

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1"G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai 400051
Email: takeover@nse.co.in

The Company Secretary
Siemens Limited
Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant
Road, Worli, Mumbai, Maharashtra, 400030
E-mail: ketan.thaker@siemens.com

Date

2025-12-16

Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Siemens Limited ("**Target Company**") is a public listed company. This is to inform you that Siemens Energy Holdco B.V. ("**Seller**") has sold 14,503,026 equity shares of the Target Company (representing 4.07% of the equity share capital of the Target Company) to Siemens International Holding B.V. ("**Acquirer**"). Both the Seller and the Acquirer are promoters of the Target Company.

In this regard, please find enclosed the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

For and on behalf of **Siemens Energy Holdco B.V.**

Authorised Signatory

Name: *A.C. de Jong*
Designation: *General Proxy Holder*

Authorised Signatory

Name: *S.A.N. Yzermans*
Designation: *General Proxyholder*

Siemens Energy Holdco B.V.
Managing Board: Simone Davina, Maarten de Jong

Lange Kleiweg 40
2288 GK Rijswijk
Netherlands

siemens-energy.com

Commercial Register No. 92032966; VAT No. NL 865858597B01; Deutsche Bank AG Amsterdam, IBAN/BIC: NL81DEUT0265001088 / DEUTNL2A SCF V12

Siemens Energy is a trademark licensed by Siemens AG.

Page 1 of 3

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Siemens Limited (" Target Company ")		
2.	Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Siemens Energy Holdco B.V. (" Seller ") Siemens Energy Holding B.V. (" SE Holding ") Siemens Aktiengesellschaft, Germany (" SAG ") Siemens Metals Technologies Vermögensverwaltungs GmbH (" SMTV ") Siemens International Holding B.V. (" Acquirer ")		
3.	Whether the seller belongs to Promoter/ Promoter group	Both the Acquirer and the Seller are promoters of the Target Company.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC(**)
(i)	Before the disposal under consideration, holding of:			
	a) Shares carrying voting rights			
	Seller	17,806,013	5.00%	5.00%
	SE Holding	3,561,203	1.00%	1.00%
	SAG	64,101,646	18.00%	18.00%
	SMTV	11,738,108	3.30%	3.30%
	Acquirer	169,882,943	47.70%	47.70%
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/ convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	267,089,913	75.00%	75.00%
(ii)	Details of acquisition/ sale			
	a) Shares carrying voting rights acquired/ sold			
	Seller	14,503,026	4.07%	4.07%
	b) VRs acquired/ sold otherwise than by shares	-	-	-
	c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
	d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
	e) Total (a+b+c+d)	14,503,026	4.07%	4.07%
(iii)	After the acquisition/ sale, holding of:			

	a) Shares carrying voting rights			
	Seller	3,302,987	0.93%	0.93%
	SE Holding	3,561,203	1.00%	1.00%
	SAG	64,101,646	18.00%	18.00%
	SMTV	11,738,108	3.30%	3.30%
	Acquirer	184,385,969	51.77%	51.77%
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	e) Total (a+b+c+d)	267,089,913	75.00%	75.00%
6.	Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Inter-se transfer between promoters through an off-market transaction.		
7.	Date of acquisition/ sale of shares/ VR-or date of receipt of intimation of allotment of shares, whichever is applicable	16 December 2025		
8.	Equity share capital /total voting capital of the TC before the said acquisition/ sale	356,120,505 Equity Shares of INR 2 each		
9.	Equity share capital/total voting capital of the TC after the said acquisition/ sale	356,120,505 Equity Shares of INR 2 each		
10.	Total diluted share/voting capital of the TC after the said acquisition.	356,120,505 Equity Shares of INR 2 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of **Siemens Energy Holdco B.V.**



Authorised Signatory

Name: *A.C. de Jong*
Designation: *General Proxy Holder*

Date: 16 December 2025

Place: *Rijswijk*



Authorised Signatory

Name: *S.A.M. Yzermans*
Designation: *General Proxyholder*

Date: 16 December 2025

Place: *Rijswijk*