

Date: December 17, 2025

To,  
BSE Limited  
Corporate Relation Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001  
Maharashtra, India

Scrip Code: 526125

ISIN: INE00HZ01011

Dear Sir/ Madam

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations") - Scheme of Amalgamation.**

This is in furtherance to our intimation dated June 28, 2025 wherein the Board of Directors ("Board") of BN Agrochem Limited ("Company" or "Transferee Company") had approved the Scheme of Amalgamation of A1 Agri Global Limited ("Transferor Company 1"), B.N. Agritech Limited ("Transferor Company 2"), Salasar Balaji Overseas Private Limited ("Transferor Company 3") (*collectively referred to as "Transferor Companies"*) with the Company and their respective shareholders ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The Board of Directors of the Company today i.e. December 17, 2025 accorded its approval for amendments to the Scheme pursuant to the issuance and listing of Non-Convertible Debentures of the Transferor Company 2 on National Stock Exchange of India Limited.

The above information is also being made available on the website of the Company at [www.bn-holdings.com](http://www.bn-holdings.com) and the amended Scheme as approved by the Board would be hosted on the website after submission of the same with the Stock Exchange.

The meeting of the Board of the Company commenced at 01: 45 P.M. and concluded at 01:55 P.M.

We request you to take note of the same.

Thanking you,

Yours faithfully,  
**For BN AGROCHEM LIMITED**

Reetika Mahendra  
Company Secretary and Compliance officer  
Membership Number: ACS48493

**BN AGROCHEM LIMITED**

(FORMERLY BN HOLDINGS LIMITED)

**REGD. OFFICE:** 217, Adani Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex,  
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