

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		Diamines and Chemicals Limited (BSE Scrip Code: 500120, NSE symbol: DIAMINESQ)			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		S Amit Specialty Chemicals Private Limited			
Whether the acquirer belongs to Promoter/Promoter group		Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		 The BSE Limited The National Stock Exchange of India Limited 			
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument 		488500	4.99	NA	
e)	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)* Total (a+b+c+d) *The Company has allotted 36500 convertible warrants on preferential basis on receipt of 25% of warrant subscription price	488500	4.99	NA	
Details	s of acquisition				
a) b)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares	286	0.0029	NA	
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired				



d) e)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+/-d)	286	0.0029 (0.00)	NA		
After t	he acquisition, holding of acquirer along with of:					
c)	Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+d)	488786	4.9957 (5.00)	NA		
ssue	of acquisition (e.g. open market / public issue / rights / preferential allotment / inter-se er/encumbrance, etc.)					
0.1:	nt features of the securities acquired including time til aption, ratio at which it can be converted into equity	7	quired Equity			
allata	of acquisition of/ date of receipt of intimation of nent of shares / VR/ warrants/convertible securities/any instrument that entitles the acquirer to receive shares in C.	y n		February 14, 2025		
Equity share capital / total voting capital of the TC before the said acquisition			Total 97,83,990 Equity shares of Rs. 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition			Total 97,83,990 Equity shares of Rs. 10/- each			
Total diluted share/voting capital of the TC after the said acquisition		NA	NA			