

ALKA INDIA LIMITED
CIN: L99999MH1993PLC168521

Reg. Office: Gala No. D- 3/4/5, Hatkesh Udyog Nagar-1, Off. Mira Bhayandar Road, GCC Road, Mira Near Hatkesh Substation Thane - 401 107, MAHARASHTRA	Address of ERP: Dharmendra Dhelariya RP of Alka India Limited B-605, Titanium Square, Thaltej Cross Road, Thaltej, Ahmedabad – 380 054 Process specific Email Id: cirp.alkaindia@gmail.com
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18th February, 2025

To,
BSE Limited

Listing Department
Floor 25, P.J. Towers,
Dalal Street,

To
Central Depository Services (India) Limited

Marathon Futurex , A Wing 25th Floor
N.M.Joshi Marg, Lower Parel
Mumbai, Maharashtra India-400013

To
National Securities Depository Limited

4th floor, 'A' Wing, Trade World,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai-400013

Scrip Code: 530889
ISIN: INE061B01020

Dear Sir/Madam,

Subject: Intimation of Record Date under Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) for extinguishment and Reconstitution of Shareholdings

In terms of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Clause 28 & 29 of the Resolution Plan approved by Hon’ble NCLT, Mumbai Bench vide its Orders dated 7th February 2025, (“NCLT Orders”) approving the Resolution Plan submitted by Jatin Ramanbhai Patel (“Approved Resolution Plan”) under Section 31 of the Insolvency and Bankruptcy Code 2016 in the Corporate Insolvency Resolution Process of M/s Alka India Limited, the Monitoring Committee at its 1st Meeting held today, approved **28th February 2025 (Friday) as the “Record Date”** for the purpose of :

1. Cancellation and Extinguishment of all presently outstanding ordinary equity shares.
2. Issuance of fresh equity shares to existing shareholders and Promoter and Promoter Group.

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The approved Resolution Plan proposes to reduce present outstanding 50,00,00,000 ordinary equity shares of Rs.1/- each to 50,00,000 Equity shares of Rs.1/- each. Thus post reduction the paid up capital will be Rs. 50,00,000.

The Monitoring Committee proposes to cancel and extinguish all the presently outstanding ordinary equity shares being held by the existing shareholders, subject to issuance of fresh 2,50,000 equity share of face value Rs. 1/- to each existing public shareholder in proportion to shares held by such shareholder on record date. Any fractional shares shall be held in trust and dealt with in accordance with the relevant provisions of law.

Thus the 41,86,25,449 existing equity shares of Face Value of Rs.1/- each held by public shareholders will become 2,50,000 ordinary equity shares of Rs.1/- each. Also, the promoter (Resolution Applicant) shall be allotted 47,50,000 equity shares out of newly restructured 50,00,000 equity shares.

The details of the post-shareholding is furnished below:

Promoter & Promoter Group	No. of Equity Shares
Jatinbhai Ramanbhai Patel	2,50,000
Rinkal J Patel	12,50,000
Vandana Patel	32,50,000
Public	
Existing shareholders (5%)	2,50,000

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Alka India Limited,

Mr. Dharmendra Dhaleriya
Erstwhile Resolution Professional of Alka India Limited
IP Registration No- IBBI/IPA-001/IP-00251/2017-18/10480
AFA valid up to: 30/06/2025
Email Id: cirp.alkaindia@gmail.com