



Date: March 18, 2025

To,

Listing Operations Department, BSE Limited , P.J. Towers, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 543767	Listing Department, National Stock Exchange of India Limited , Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 (NSE Symbol: BTML)
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ISIN: INE0EEJ01023

RE-ISIN: INE0EEJ20023

Subject: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on May 03, 2024, where the issue of fully paid-up Equity Shares of the Company was approved by way of a rights issue for an amount of not exceeding Rs. 4,500.00 Lakhs in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, the Record date for the purpose of determining the shareholders who shall be eligible to apply for the Rights Issue, would be **Monday, March 24, 2025**, as decided by the Right Issue Committee in its meeting held today, i.e., Tuesday, March 18, 2025.

The Committee also approved the following schedule for the Rights Issue:

Symbol / Scrip Code	Type of security	Particulars	Details
NSE Symbol: BTML BSE Scrip Code: 543767	Equity	Rights Equity Shares to be Issued	Fully paid up 5,55,37,777 Equity Shares of face value of Re. 1.00/- each
		Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Re. 1.00/- each ("Rights Equity Shares")
		Type of Issuance	Rights Issue of fully paid-up Equity Shares
		Issue Price	Rs. 8.00/- per Rights Equity Share
		Issue Size	Rs. 4,443.02 Lakhs
		Ratio	4 (Four) Equity Share for every 9 (Nine) Equity shares held by the Shareholders as on record date.
		Record Date	Monday, March 24, 2025 , for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").



BODHI TREE MULTIMEDIA LIMITED

507,5th Floor, Reliable Business Center Commercial Premises Co Op Soc Ltd, Anand Nagar, Opp Heera Panna Shopping Center, Oshiwara, Jogeshwari (W), Mumbai- 400102 Tel.: 022 3512 9058 Email: info@bodhitreemultimedia.com www.bodhitreemultimedia.com

CIN: L22211MH2013PLC245208



Symbol / Scrip Code	Type of security	Particulars	Details
		Right Issue Period	Rights Issue Opening Date: April 15, 2025 *Last Date of Market Renunciations: April 22, 2025. **Rights Issue Closing Date: April 28, 2025. <i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i> <i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i>
		Terms of Payment	Full amount of Rs. 8.00 per Equity Share is payable on application.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with National Stock of Exchange Limited ("NSE") and BSE Limited ("BSE") for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of SEBI Listing Regulations.

The commenced at 04:30 P.M. and concluded at 05:30 P.M.

Kindly take it on your records and display the same on the website of your Stock Exchange.

Thanks & Regards,

For BODHI TREE MULTIMEDIA LIMITED

**MAUTIK AJIT TOLIA
MANAGING DIRECTOR
DIN: 06586383**



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