



# SUPREME PETROCHEM LTD

## Regd. Office :

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Andheri-Ghatkopar Link Road, Chakala, Andheri (East), Mumbai-400 093. INDIA  
☎ : 91-22-6709 1900 Fax - 022 - 4005 5681 • CIN : L23200MH1989PLC054633  
Website : [www.supremepetrochem.com](http://www.supremepetrochem.com) • Email : [corporate@spl.co.in](mailto:corporate@spl.co.in)

Ref: CFA/CS/12/AGM\_35/2024-2025

March 18, 2025

BSE Limited  
Phiroze Jeejeebhoy Towers,  
1st Floor, Dalal Street,  
**Mumbai - 400 001**  
Script Code- 500405

National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex  
Bandra East,  
**Mumbai – 400 051**  
Script Code - SPLPETRO

Dear Sir / Madam,

**Sub: Intimation of Acquisition – under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

In compliance with Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, we hereby inform you that the Audit Committee and Board of Directors of the Company at their meetings held on March 18, 2025 have approved the proposal of Company for acquisition of 2171813 equity shares of Rs.10/- each of Xmold Polymers Pvt. Ltd. (Xmold) from its existing shareholders, representing 100% of the equity share capital of Xmold.

In this regard, the Company will enter into a Share Purchase Agreement (“SPA”) with Xmold and the existing shareholders of Xmold for acquisition of Xmold through acquisition of its entire paid up equity shares. The Completion of the transaction is subject to satisfaction of certain conditions precedent stipulated by Company in its Binding Offer issued to the Target Company and its shareholders.

Consequently on completion of the acquisition of 100% equity shares, Xmold will become a wholly owned subsidiary of the Company.

The details required under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 is enclosed herewith vide Annexure-A.


Further, pursuant to Regulation 30(8) of the SEBI (LODR), Regulations, 2015 the enclosed disclosures are also being made available on the Company’s website at: [www.supremepetrochem.com](http://www.supremepetrochem.com).

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **SUPREME PETROCHEM LTD**

  
**D.N. MISHRA**  
**COMPANY SECRETARY**

Encl: as above



Certificate No. INAAACS7249C2F228



## ANNEXURE A

Disclosure under sub-para (1) [i.e. Acquisition(s) (including agreement to acquire)] of Para (A) of Part (A) of Schedule III to the Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl.No.	Details of events that need to be provided	Information of such events
1.	Name of the target entity, details in brief such as size, turnover etc	Xmold Polymers Pvt. Ltd. (CIN U25209TN1990CTC019537), a private limited is engaged in the business of manufacturing polymer compounds. Xmold has a Polymer Compounding facility with 15000 TPA installed capacity.  Turnover: Rs.74 Crores (as on 31.03.2024 in terms of audited financial statement of Company)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3.	Industry to which the entity being acquired belongs	Manufacture of Polymer Compounds
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<ul style="list-style-type: none"> <li>To expand reach in Polymer Compounding business with a base in Southern part of India.</li> <li>Supreme Petrochem Ltd gets access to Xmold customer base in Automobile &amp; Appliance segments as well as its well established laboratory facilities.</li> </ul>
5.	Brief details of any governmental or regulatory approvals required for the acquisition	NIL
6.	Indicative time period for completion of the acquisition	Not exceeding 2 years (viz. upto March 2027)
7.	Nature of consideration – whether cash consideration or share swap or any other form and details of the same	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired	Rs.39.76 crores for 100% equity shares acquisition (read with clause 9 stated hereinbelow viz. subsequent acquisition para)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Acquisition of entire issued and paid-up shares of Xmold viz. 2171813 equity shares not exceeding 2 years in following manner: <ul style="list-style-type: none"> <li><b>Initial Acquisition:</b> 80% equity stake currently held by the Whole Time Director, Shri S. Srinivasan and his wife Smt. S. Kulavilakku and Shri S. Srinivasan HUF (viz. Promoter/sellers) immediately upon execution of Share Purchase Agreement.</li> </ul>





		<ul style="list-style-type: none"><li>● <b>Subsequent Acquisition:</b> The Buyer will acquire the remaining 20% equity stake within a period of two years following the initial acquisition. This acquisition will occur at the same equity valuation as the initial acquisition, with an additional payout amounting to 20% of incremental increase in the Company's reserves from the date of the initial acquisition to the final acquisition date. This structure is intended to ensure alignment with Fair Value.</li></ul>
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>Xmold Polymers Pvt. Ltd. is an Indian company incorporated on 21.12.1990 which is engaged in the business of manufacturing polymer compounds having its presence in India only.</p> <p>Turnover for last 3 years (Rs. In Lakhs):</p> <p>2023-24 – Rs.7378.83 2022-23 – Rs.5924.22 2021-22 – Rs.3948.70</p>

