WENDT FINANCE PRIVATE LIMITED

1304, Regent Chambers, Jamnalal Bajaj Road, Nariman Point, Mumbai – 400021, CIN - U65999MH2022PTC380363
Tel +91 22 22831288

To,

BSE Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400001

Dear Madam/Sir,

Subject: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Ref: Birla Cotsyn (India) Limited (the 'Company') (Scrip code: 533006; Scrip name: BIRLACOT)

Please find attached herewith report under Regulation 10(6) of the Takeover Regulations in connection with acquisition of equity shares of the Company pursuant to Composite Scheme of Compromise and Arrangement ("Scheme") between Nikhil Jain, Rohstoffe International Private Limited and Wendt Finance Private Limited (together referred to as Acquirers) and the Company and its creditors and shareholders under Section 230, Section 66 and other applicable provisions of the Companies Act, 2013 read with Insolvency and Bankruptcy Code, 2016 and its related regulations as approved by the Hon'ble National Company Law Tribunal, Mumbai bench, vide its order dated January 09, 2025.

The aforesaid acquisition is exempt under Regulation 10 (1)(d)(ii) and 10(1)(de) of the Takeover Regulations.

Please take the same on record and oblige.

Thanking you,

For and on behalf of the Acquirers

WENDT FINANCE PRIVATE LIMITED MUMBAI

Name: - Mr. Akhil Jain
Designation: - Director
DIN: - 03296467
Wendt Finance Private Limited
Date: March 13, 2025

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<table>
<tr><td>1.</td><td>Name of the Target Company (TC)</td><td>Birla Cotsyn (India) Limited</td></tr>
<tr><td>2.</td><td>Name of the acquirer(s)</td><td>a. Nikhil Jain
b. Rohstoffe International Private Limited
c. Wendt Finance Private Limited
d. Sheela Jain
e. Akhil Jain
f. Sonal Jain
g. Priyanka Nikhil Jain</td></tr>
<tr><td>3.</td><td>Name of the stock exchange where shares of the TC are listed</td><td>BSE Limited</td></tr>
<tr><td>4.</td><td>Details of the transaction including rationale, if any, for the transfer/ acquisition of shares</td><td>Allotments made is pursuant to Composite Scheme of Compromise and Arrangement ("Scheme") between Nikhil Jain, Rohstoffe International Private Limited and Wendt Finance Private Limited (together referred to as Acquirers) and the Company and its creditors and shareholders under Section 230, Section 66 and other applicable provisions of the Companies Act, 2013 read with Insolvency and Bankruptcy Code, 2016 and its related regulations as approved by the Hon'ble National Company Law Tribunal, Mumbai bench, vide its order dated January 09, 2025

Pursuant to the Scheme the target company has allotted 19,00,00,000 (Nineteen Crore) Equity Shares of INR 1/- (Rupees One Only) each at par, aggregating up to INR 19,00,00,000 (Rupees Nineteen Crore Only) to the identified persons listed below on private placement basis:
<table>
<tr><th>Sr. No.</th><th>Name</th><th>No. of Equity Shares</th><th>Face Value</th><th>Total Amount (INR)</th></tr>
<tr><td>1.</td><td>Nikhil Jain</td><td>1,00,00,000</td><td>1</td><td>1,00,00,000</td></tr>
<tr><td>2.</td><td>Rohstoffe International Private Limited</td><td>2,00,00,000</td><td>1</td><td>2,00,00,000</td></tr>
<tr><td>3.</td><td>Wendt Finance Private Limited</td><td>15,00,00,000</td><td>1</td><td>15,00,00,000</td></tr>
<tr><td>4.</td><td>Sheela Jain</td><td>25,00,000</td><td>1</td><td>25,00,000</td></tr>
<tr><td>5.</td><td>Akhil Jain</td><td>25,00,000</td><td>1</td><td>25,00,000</td></tr>
<tr><td>6.</td><td>Sonal Jain</td><td>25,00,000</td><td>1</td><td>25,00,000</td></tr>
<tr><td>7.</td><td>Priyanka Nikhil Jain</td><td>25,00,000</td><td>1</td><td>25,00,000</td></tr>
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Further, the target company has approved the allotment of 6,00,00,000 (Six Crores) equity shares having face value of INR 1 (Indian Rupee One only) each pursuant to conversion of convertible loan (received towards Earnest Money Deposit and Performance Security) in the manner provided below:
<table>
<tr><th>Sr. No.</th><th>Name of the Allottee</th><th>No. of shares allotted</th><th>Face value (in INR)</th><th>Amount (in INR)</th></tr>
<tr><td>1.</td><td>Wendt Finance Private Limited</td><td>6,00,00,000</td><td>1/-</td><td>6,00,00,000</td></tr>
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</td></tr>
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5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation of 10 (1)(d)(ii) and 10(1)(de) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not required.				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Not applicable		Not applicable		
	b. Date of acquisition	Not applicable		Not applicable		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable		Not applicable		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable		Not applicable		
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable		Not applicable		
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a Each Acquirer / Transferee(*)					
	i. Mr. Nikhil Jain	Nil	Nil	1,00,00,000	~3.78*	
	ii. Rohstoffe International Private Limited	Nil	Nil	2,00,00,000	~7.57*	
	iii. Wendt Finance Private Limited	Nil	Nil	21,00,00,000	~79.44*	
	iv. Sheela Jain	Nil	Nil	25,00,000	~0.95*	
	v. Akhil Jain	Nil	Nil	25,00,000	~0.95*	
	vii. Sonal Jain	Nil	Nil	25,00,000	~0.95*	
	viii. Priyanka Nikhil Jain	Nil	Nil	25,00,000	~0.95*	
	b Each Seller / Transferor	Not applicable	Not applicable	Not applicable	Not applicable	

*The target company is in the process of capital reduction pursuant to the Scheme. Hence, the percentages provided are estimates.

WENDT FINANCE PRIVATE LIMITED MUMBAI