



SINCE 1974

JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers

6th Floor, New Link Road Oshiwara

Andheri (West) Mumbai -400053

Corporate Identity No: L45200MH1974PLC017494

Ref: JSL/HO/CS/GEN/24-25/1582

Date: March 18, 2025

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| BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Fort, Mumbai 400 001. BSE Scrip Code: 513250 | National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. NSE Scrip Symbol: JYOTISTRUC |
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Dear Sir/Madam,

Sub: Outcome of the Rights Issue Committee Meeting held on March 18, 2025 (Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

This is in continuation to the intimation of meeting of the Board of Directors of the Company held on November 22, 2024, where the raising of funds, through the issuance of equity shares of the Company (the "Equity Shares") was approved by way of a rights issue and on February 11, 2025 approving the Letter of Offer for the Rights Issue and terms of Rights Issue to the eligible equity shareholders of the Company as on the record date i.e February 10, 2025 for an amount aggregating up to ₹49,908.79 lakhs, ("Rights Issue"), in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time.

In relation to the aforesaid Rights Issue and pursuant to the finalization of the Basis of Allotment of the Rights Issue, in consultation with the Designated Stock Exchange, RTA, Lead Manager, the Rights Issue Committee at its meeting held today, i.e March 18, 2025, inter alia, considered and approved the allotment of **28,73,08,884** Fully Paid -up Equity Shares at a price of ₹16/- per Rights Equity Share (including a premium of ₹14/- per Right Equity Share) having face value of ₹2/- each) ("Allotment").

Accordingly, pursuant to the allotment, the paid-up equity capital of the Company has increased from ₹1,80,22,61,840 comprising of 90,11,30,920 Equity Share to ₹237,68,79,608 comprising of 118,84,39,804 Equity Shares.

The Rights Issue Committee meeting commenced today at 3.35 P.M. and concluded at 3.45 P.M.

This is for your information and dissemination on your website for the public at large.

You are requested to kindly take note of the same.

Thanking You.

Yours faithfully,

For **Jyoti Structures Limited**

Sonali K. Gaikwad
Company Secretary
ACS 31201