

Date: 18th March, 2025

To,
The Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Scrip Code: 504380

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015- Investor Presentation

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation of our Company. The same will also be published on the website of the Company i.e. www.flomicgroup.com

This is for your information and records.

Kindly take the above information for your records.

Thanking You,

Yours Faithfully,

For Flomic Global Logistics Limited

Lancy Barboza
Managing Director

Regd. Off.: 205 Enterprise Centre, Off. Nehru Road,
Beside Orchid Hotel, Vile Parle (East), Mumbai - 400 099, INDIA.
☎ +91 22 6731 2345
✉ flomic@flomicgroup.com
CIN: L51900MH1981PLC024340 | GSTIN: 27AAACV1846J1Z6

Formerly known as Flomic Freight Services Pvt. Ltd. /
Vinaditya Trading Co. Limited

Branches: Ahmedabad | Ankleshwar | Belgavi | Bengaluru
Chennai | Coimbatore | Dahej | Gandhidham | Goa
Hazira | Hyderabad | Kochi | Kolkata | Mundra | Nagpur
Nashik | Navi Mumbai | New Delhi | Pune | Sangli | Surat
Thane | Tirupur | Tuticorin | Vadodara





INVESTOR'S PRESENTATION



About Us

- A premier freight forwarding company with a 37-year legacy
- One stop shop for domestic and International logistic solutions
- Global accrediton's with IATA, WCA , JC Trans , Prolog and other International logistic networks
- Robust network of 30 Branches & 35 Warehouses across India
- Personalized logistics solutions tailored to specific customer requirements.
- Serving 5,000+ customers across various Industries in & out of India

FOUNDER



Founded in 1988 by Mr. Lancy Barboza in Mangalore, FLOMIC was built on the vision of delivering world-class logistics solutions with an unwavering commitment to customer satisfaction.

In 2020, FLOMIC transitioned into a Public Limited Company, securing a listing on the main Board of Bombay Stock Exchange (BSE).

Key Business Drivers



Strong Market Position:

37+ years in logistics with PAN India network of 30 branches.

Consistent Revenue Growth:

~ 382 Cr turnover with scalable operations.

Expanding Global Presence:

Accredited in major international logistics networks.

Tech-Driven Efficiency:

Best in class ERP that enhances the productivity & on time compliance.

Sectorial Tailwinds:

Global trade & e-commerce fuelling logistics demand.

Experienced Leadership:

Proven track record in the logistics & supply chain industry with cumulative experience of more than 1000 Years

Key Business Matrix

Active
Customers
Count

5,195

Number
of
Shipments
handled

32,156
(YTD Dec-24)

Number
of Sales
staff

102

Number of
Warehouses
- PAN India

35
(13.8 Lakhs
Sq. Ft.)

Revenue

Rs. 382 Cr.
(YTD Dec-24)

Total
Staff
Strength

545

Our enhanced service offerings are designed keeping in mind our customer's evolving business needs



Milestone Achieved in past 10 Years

Started new
verticals - SCS
Warehousing and
Event Logistics

2018

Listed on the
Bombay Stock
Exchange (BSE)
Platform

2020

Got AEO
Certification from
Central Board of
Indirect Taxes and
Customs

2022

Achieved a
turnover of over
₹ 400 Cr for the
first time

2023

Employee
Headcount
crossed 500+

2025

Got registration
on WCA Events
& WCA Projects

2025

Got new
registration on
JCTrans and
Prolog Network

2024

Started new
segment –
Courier and
Transportation

2024



Freight Forwarding's Growing importance

Freight forwarders play a critical role as the backbone of global supply chains, offering tailored solutions to meet the ever-changing demands of business enterprises.

The e-commerce boom is revolutionising the freight forwarding industry, driving unprecedented growth and transformation as consumers embrace online shopping, businesses must deliver goods faster, more efficiently, and seamlessly across borders.

Leveraging last-mile delivery optimisation, seamless customs clearance, and multi-modal transportation, empower businesses to stay competitive in the fast-paced digital economy.

Freight Forwarding Market Size

MARKET STATISTICS

Market Value (2024)

\$156.4 BN

Market Value (2034)

\$ 247.8 BN

CAGR (2025 – 2034)

5%

SEGMENT STATISTICS

B2B Customer Segment

Market Share (2024): **>59%**

Ocean Segment

Market Share (2024): **>44%**

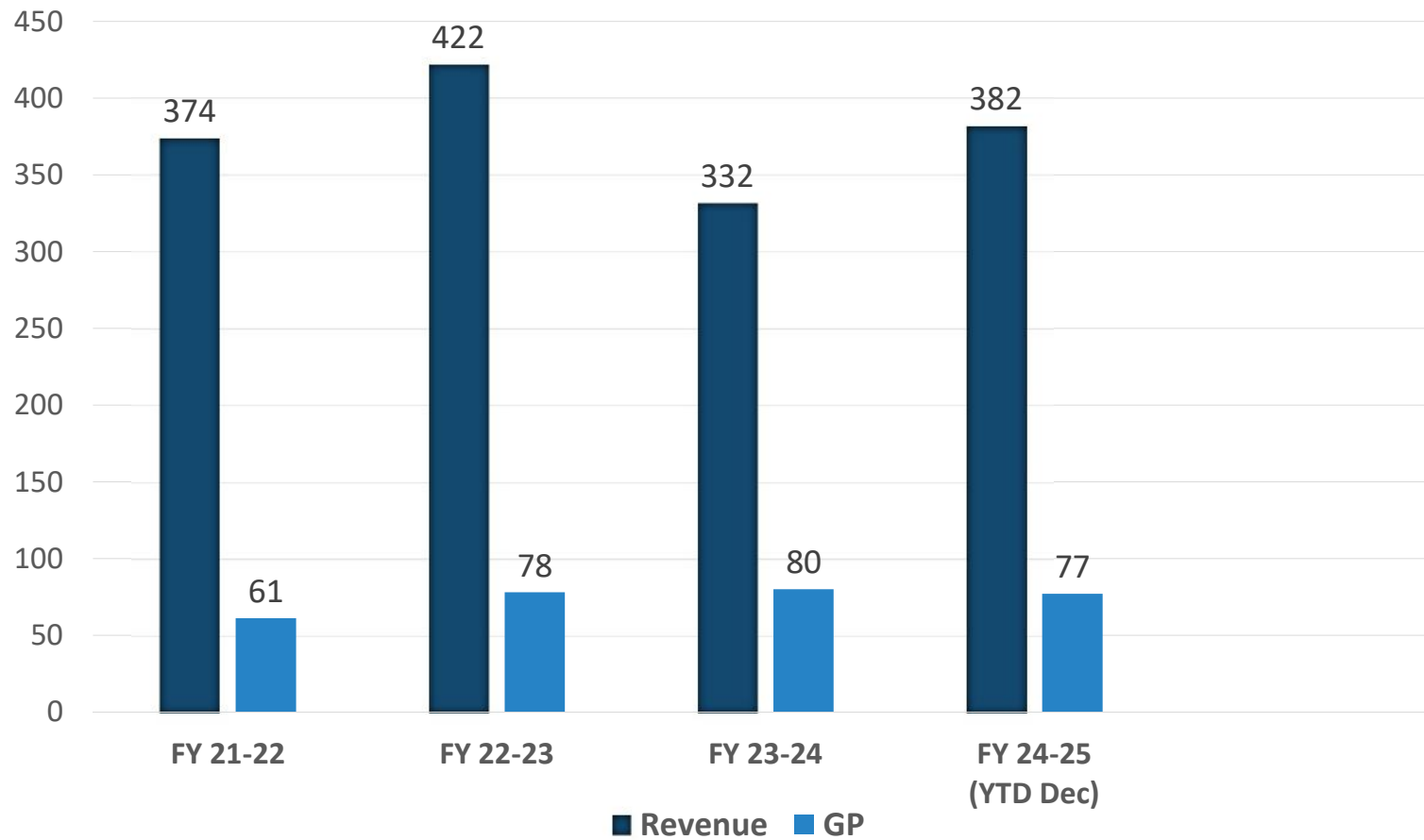
Source of Information:

Global Market Insights
Insights to innovation.



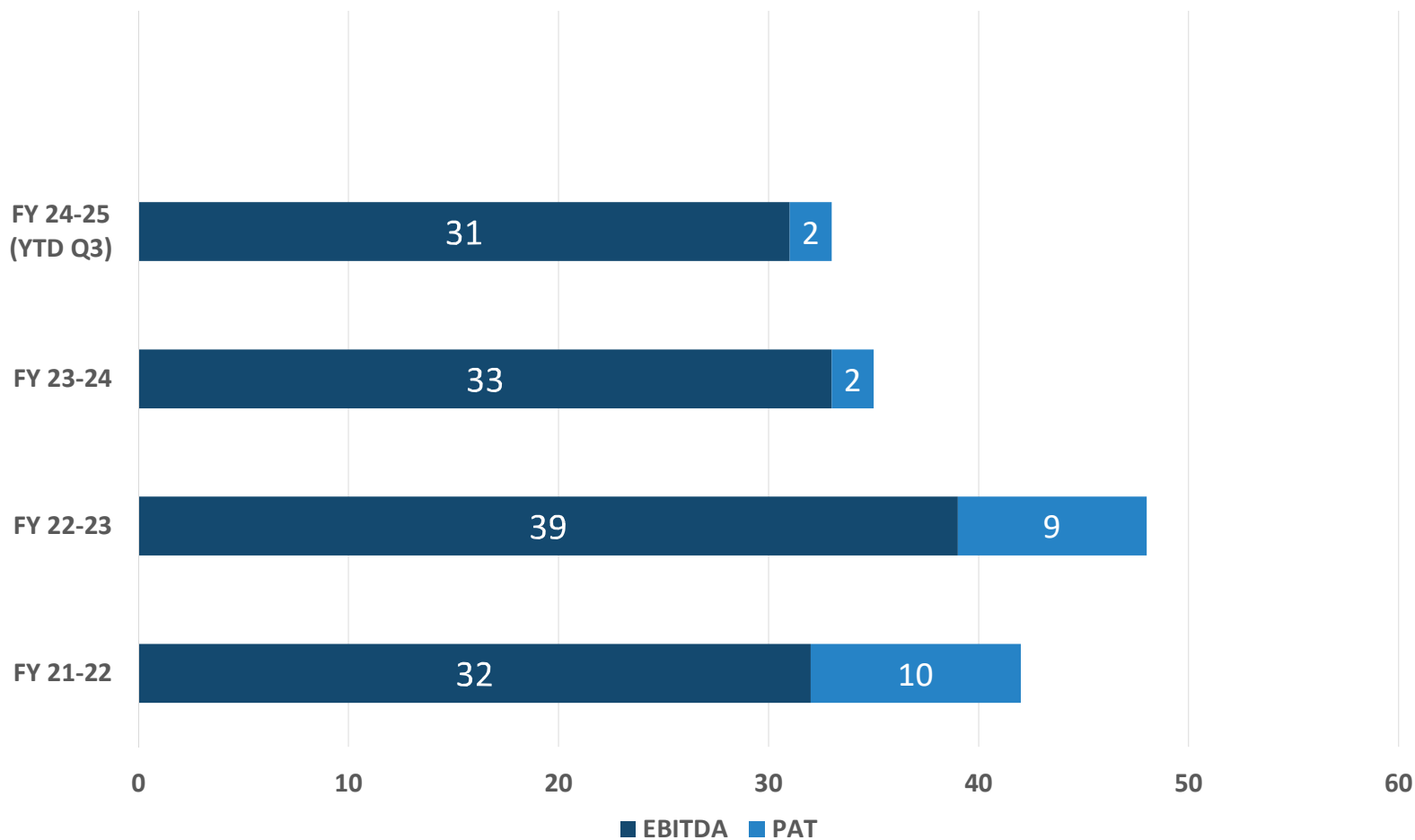
Financial Performance

Revenue and GP Performance in INR Cr.

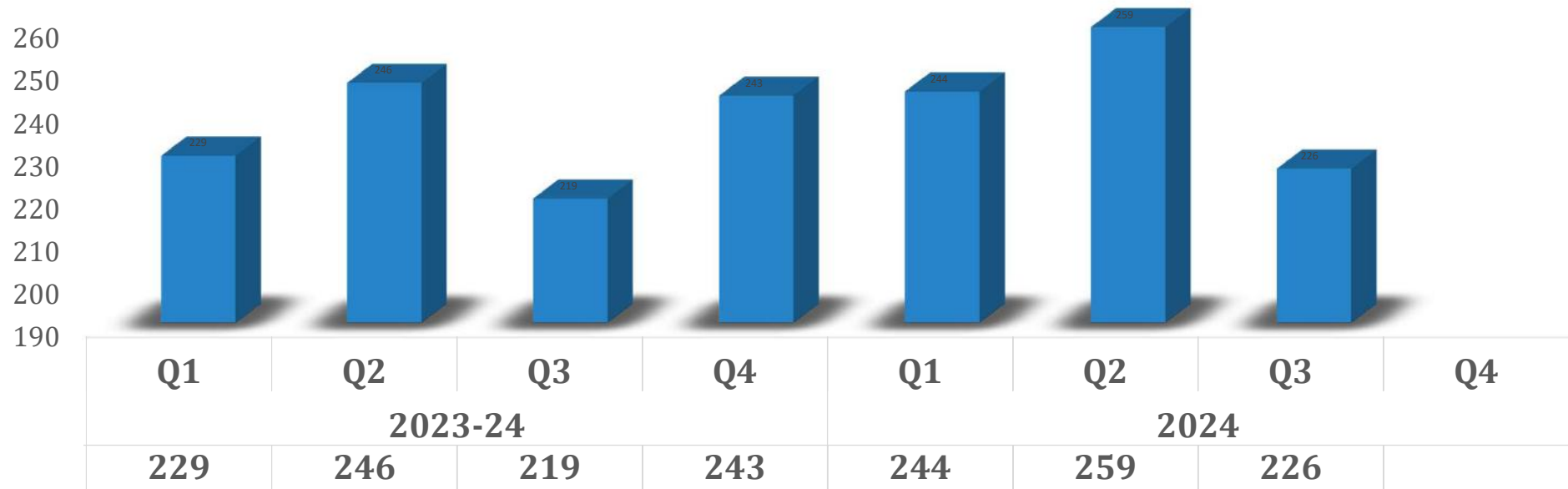


Financial Performance

EBITDA and PAT Performance in INR Cr



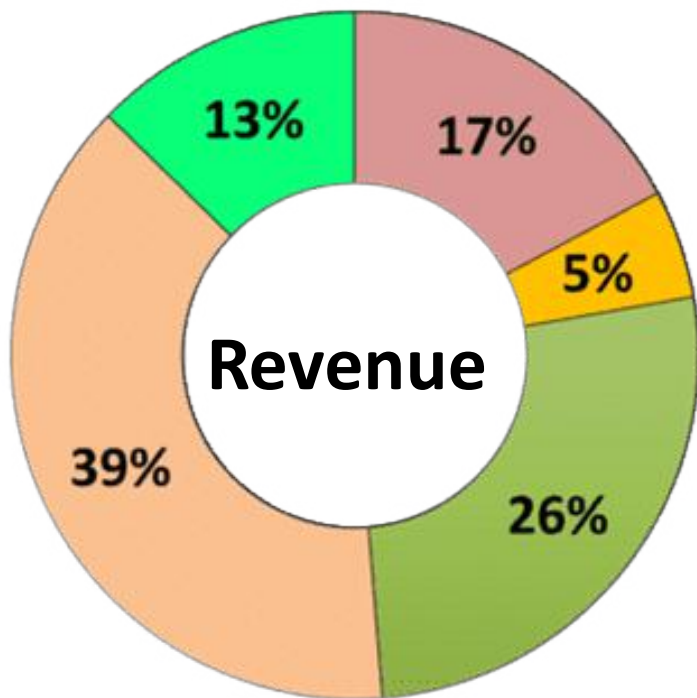
New Customer Added FY 23-24 and FY 24-25



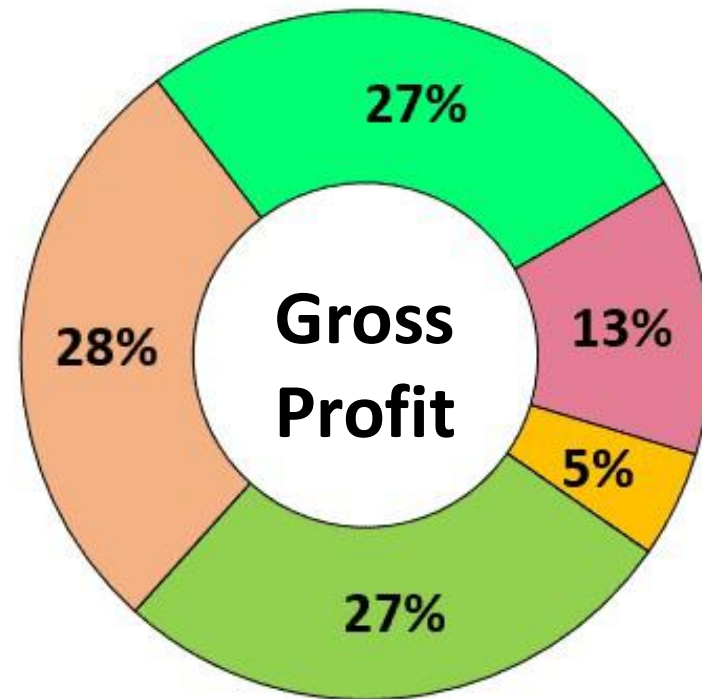
Competitive Landscape Matrix

Feature	FLOMIC	Local units /Medium scale Freight Forwarders Units	MNCs
End-to-End Logistics Services	✓	✗	✓
Established Overseas Agents Network	✓	✗	✓
Tech-Enabled Operations	✓	✗	✓
BSE-Listed, Disclosure & Compliance	✓	✗	✗
PAN India Presence	✓	✗	✓
Dedicated Relationship manager for Customer Service	✓	✗	✗
Strong Warehousing Network	✓	✗	✓

Segment-wise Composition of Revenue and Gross Profit (as per Ind. AS)



■ Air Export ■ Air & Sea Import Clearance
■ Air & Sea Import Forwarding ■ Sea Export
■ SCS Warehousing



■ Air Export ■ Air & Sea Import Clearance
■ Air & Sea Import Forwarding ■ Sea Export
■ SCS Warehousing

Credit Rating & Bankers



Crisil Ratings has rated Flomic Global Logistics Ltd as BBB (-)/Stable, reflecting sound financial health and growth potential

Our Banker:  **ICICI Bank**

Long-term Bank Facilities (Cash Credit):

₹43.00 Cr reaffirmed a rating of IVR BBB- (Stable)

Short-term Bank Facilities:

₹2 Cr reaffirmed a rating of IVR A3.

Management Team



Lancy Barboza
CEO & Managing Director

Mr. Lancy Michael Barboza, is the CEO & Managing Director of the Company. He is B com graduate with more than 35 years of experience in Freight Forwarding and Logistics. He is a F card holder in Indian customs with in depth knowledge of Logistics Sales and operations.



Jayachandran Menon
Chief Operating Officer

Mr. Jayachandran Menon has 30 years of experience in logistic industry with excellent people management skills. He is B com graduate with diploma from NIIT in systems Management. He is currently designated as the Chief Operating Officer and is actively involved in Operations (Import/Export, Sea & Air), Accounts, Internal Audits, and is also engaged in recruitment and hiring.



Abhinandan Gupta
Chief Finance Officer

Mr. Abhinandan Gupta, is qualified CA , CS and LLB working with us as Chief Finance Officer. He has 22 Years of Experience in Finance & accounts, Fund raising ,Compliance, Cost optimisation, Taxation, Legal & secretarial. He has extensive work experience In service Industries,in his previous assignments he has been CFO of RBI regulated entities as well



Alan Barboza
Executive Director & AGM - Sales

Mr. Alan Barboza is working with Flomic Global Logistics since past 9 Years heading the team of International Nomination Sales. He has completed his graduation in Bcom and Post graduation in GFMB. He excels in fostering client relationships, leveraging market analysis for competitive advantage, and negotiating contracts with shipping lines and clients.



Amarjit Sahmbi
Chief Executive Officer - SCS

Mr. Amarjeet Sahmbi, a Science graduate in Physics is working with us in the Warehousing Division. The Pan India warehouse personnel report to him. He has 19 years of experience in Logistics, Warehousing and Modern Distribution Techniques. Under his guidance we have 39 warehouses in India.



Piyush Mehta
Vice President - Sales

Mr. Piyush Mehta is working with us as Vice President - Sales. He has around 19 years of experience into sales in International Freight Forwarding and Transportation. He is responsible for motivating and guiding the sales team in India.

Independent Director



Satyaprakash S. Pathak
Director

Mr. Satyaprakash Pathak has great Expertise in Finance, Account, Auditing & Taxation



Suresh Shivanna Salian
Independent Director

Mr. Suresh Shivanna Salian has more than 25 years of experience in Banking & Business Management



Aneish Kumaran Kumar
Independent Director

Dr. Aniesh Kumar has 38 years' experience in Banking and Finance Services and has been CEO of the US Bank



Rajendraprasad Tiwari
Independent Director

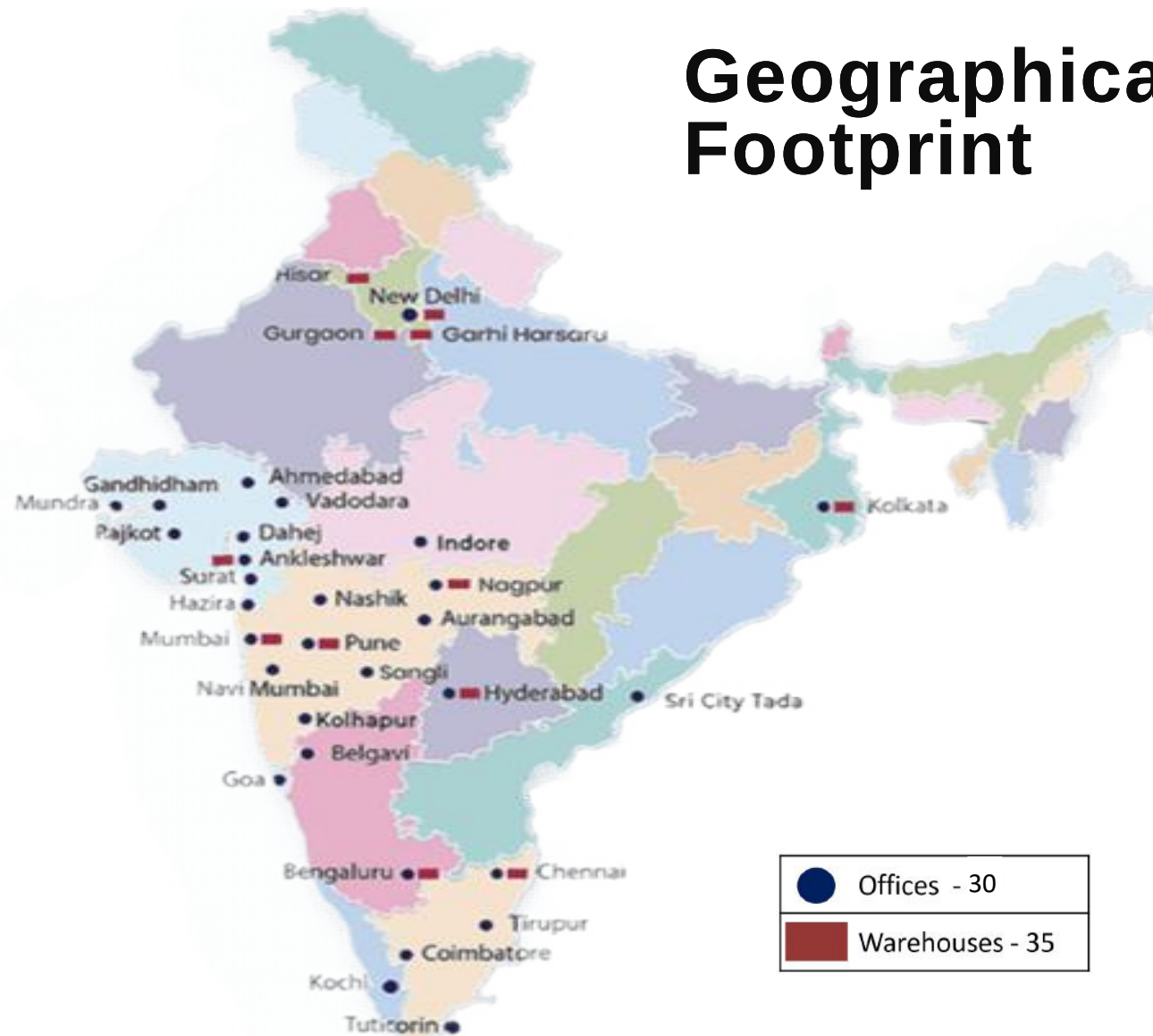
Mr. Rajendraprasad Bhagirathi Tiwari, 67 years is Industry veteran & having 30+ years experience in Air India.



Ananda Ghungarde
Independent Director

Mr. Ananda Baban Ghungarde, 55, is a qualified Professional, having 15 years' experience in Indian Navy and 10 years' Experience in Civil Sector.

Geographical Footprint



Current Shareholding

BSE Scrip Code 504380

Shareholder Name	No of shareholders	No. of Shares Held	Percentage of Holding
Mr. Lancy Barboza and Family (Promoter)	2	1,06,69,830	58.73 %
Promoter Group	2	18,96,788	10.44%
Foreign Institutional Investors	1	20,26,530	11.15 %
Public Share Holding	6289	35,75,212	19.68 %
Total	6294	1,81,68,360	100%

Share Price Movement



Share Price Movement on BSE (in Rupees)

Trading @ PE Ratio of 28 as of March 2025

Peer Comparison (Listed Companies)

S.No.	Name	CMP Rs.	P/E	Mar Cap Rs. Cr.	Div Yld %	NP Qtr Rs. Cr.	Sales Qtr Rs. Cr.	ROCE %
1	Zinka Logistics	402.85		7139.06	0	-48.03	113.98	-32.33
2	TVS Supply	131.2		5788.06	0	-23.8	2444.62	4.74
3	VRL Logistics	471.2	31.7	4121.51	1.05	59.42	825.22	10.7
4	Gateway Distri	59.34	12.5	2964.85	3.44	455.52	402.52	12.84
5	S J Logistics (I	501	16.2	725.58	0	14.21	135.85	30.89
	Median: 38 Co.	110.5	24.3	508.71	0	4.64	136.68	11.63

Digital Transformation & Technology adoption

Logi-Sys helped us in Automating , Streamlines and Integrates the Freight Forwarding and Customs Clearance Processes to Enhance Operational Efficiency, Improve Customer Service and Increase Profitability. It is an Advanced and Feature-Packed ERP that help to be more Process Oriented and Productive. It has helped the business to reduce the turn around time by 50% .

- **Integrated cloud software** : Cloud allows control & management of Air Freight, Sea Freight, Land Freight, Warehouse, Transport, Customs, & integrates it seamlessly with CRM, Billing, & Financial Accounting online from anywhere, anytime with any device .
- **Cost Optimisation:** Integrated financial accounting in a single system saving the cost on a separate accounting system
- **Enhanced Customs Broking processes:** Increase efficiency in the customs clearance process with 100 percent updated documentations and customs compliance .
- **Analytics & Business Intelligence:** The System provides Business Intelligence through MIS reporting, automated inventory control to measure revenue, and accurate financial forecasting with user-friendly charts and graphs.

Global Accreditations





Our Esteemed Clientele



Why Invest now

- **Excellent Growth potential** - Turnover crossed Rs. 380+ crores in the period ending Dec 2024 and Potential to be a Rs. 5,000 crore company
- **One stop shop** Flomic is poised to grow further in both top line & bottom line since it is a one stop shop for all logistic needs. With expanding foot prints & global tie ups gross margin % to get boost as well
- **Warehousing** Excellent growth potential in Warehousing Business where due to onset of Ecommerce business & asset light approach outsourcing of WH is growing quick
- **Compliance and transparency** - There are very few companies from freight forwarding which are listed on Stock exchange therefore compliance & disclosure par excellence
- **Liquidity** - Shares listed on BSE. Currently trading @ PE ration of 28. Peak share price was Rs. 212 on BSE post listing .

Way Forward

- Expansion in newer geographies & setting up branches /nodal offices in Dubai, Singapore, Sri Lanka, Netherlands, London.
- Setting up the Air cargo Centres in Airports to move up in the value chain and increase the scope of business exponentially .
- Investment in working capital to acquire the large customers to enhance Gross volume of the business.
- Owning the fleet of vehicles to cover the forward integration and ensuring last mile connectivity on its own.
- Setting up container freight stations in up-coming ports.
- Investment in Warehousing to grow the business manifold

Our Mumbai Team





Phone

02267312345



Mail

abhinandan@flomicgroup.com



Website

www.flomicgroup.com



Regd. Office Address

Office 205, Enterprise Centre,
Off Nehru Road, Besides
Orchid Hotel, Vile Parle East,
Mumbai 400099



THANK YOU

CIN: L51900MH1981PLC024340

Glimpse of few Shipments handled by us



Glimpse of few Shipments handled by us



EVENTS
Logistics Services



Glimpse of services provided by our Warehouses



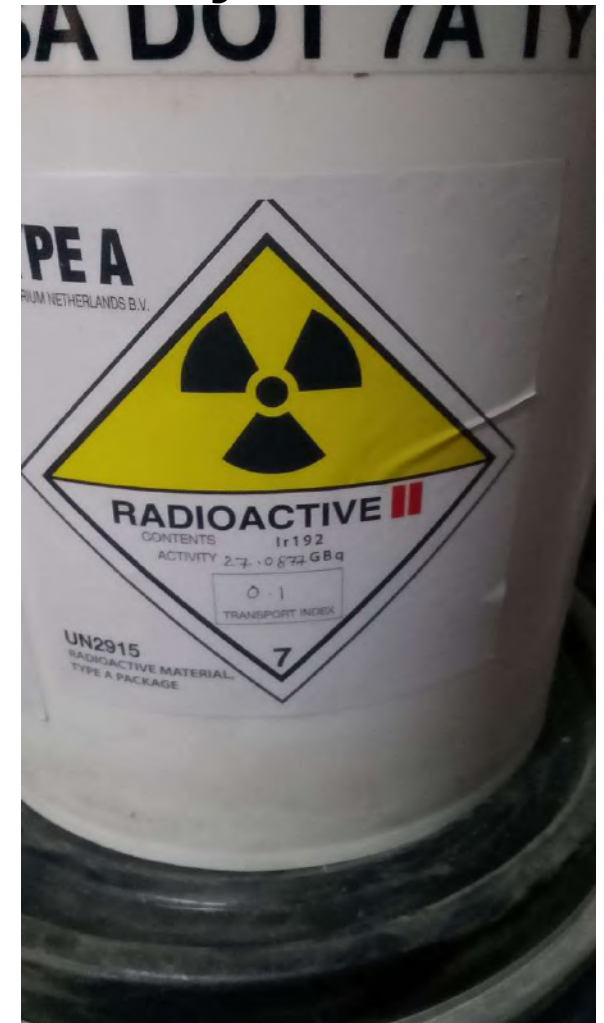
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