KMS MEDISURGI LIMITED

CIN U51397MH1999PLC119118

Plot No-297/301 May Building, Gr. Floor Marine lines (EAST), Princess Street, Mumbai City MH 400002 IN Ph-022-66107700/22,022-67498822, Facsimile: +91-22-22061111, Website: -www.kmsgroup.in, E-mail Id:- info@kmsgroup.in

Date: 18th April, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-40001

Subject: Submission of "Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref: KMS Medisurgi Limited (Scrip Code- 540468)

Dear Sir/Madam,

With reference captioned subject please find the enclosed herewith Certificate issued in Compliance of Regulation 40(9) of the provision of SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015 for the half year ended **31st March, 2019.**

Thanking You,

FOR, KMS MEDISURGI LIMITED

FOR KMS MEDISURGI LIMITED

COMPANY SECRETARY

Swati Navnit Shah
Company Secretary

Place: Mumbai

MAYANK ARORA & CO.

Company Secretaries

Bldg no. 14/A, 2nd Floor,
Chewul Wadi, Kolbat Lane,
Kalbadevi road, Marine Lines,
Mumbai – 400 002
India

Tel.: +91 22 49735566
+91 22 66155006
Email Id: cs@mayankarora.co.in
Website : www.mayankarora.co.in

To,
The Board of Directors
KMS Medisurgi Limited
297/301, May Building, Ground Floor,
Marine Lines (East), Princess Street,
Mumbai-400002

Sub: **Certificate in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 31st March, 2019**

Dear Sir,

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to [redacted]

[redacted]

requests relating to exchange or endorsement of calls/allotment monies received during the period from 01st Octpber, 2018 to 31st March, 2019.

Thanking You,

For Mayank Arora & Co.
Practicing Company Secretaries

MAYANK ARORA & CO. ★ COMPANY SECRETARIES ★ ACS:33328 CP:13609

Mayank Arora
Proprietor
C.P. No.: 13609
M No.A33328

Date: 18/04/2019
Place: Mumbai