Regd. Office: Plot Nos. 25, 26, 29 & 30, Pilerne Industrial Estate, Marra, Saligao, Bardez, Goa 403511

Bombay Stock Exchange Ltd, Phirojshah Jeejobhoy Towers, 25th Floor, Dalal Street, Mumbai 400 001

Manager-Department of Corporate affairs

Sir,

In continuation to the subject matter above stated, please find enclosed herewith Trading Approval Letter received from BSE pertaining to application made by Company in respect of the Trading of 8,89,667 equity shares of Rs. 10/- each to be issued at premium of Rs. 10.69/-bearing distinctive numbers from 7920998 to 8810664 issued to Promoter and Non-Promoters on a preferential basis pursuant to conversion of 8,89,667 warrants.

Requesting you to kindly take same on record and oblige

Yours Faithfully,





LOD/PREF/TP/CP/13184/2022-23

"E-Letter"

April 12, 2022

The Company Secretary, **SANDU PHARMACEUTICALS LTD.** Plot No 25, 26, 29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa, 403511

Dear Sir/Madam.

Re: Trading of 8,89,667 equity shares of Rs. 10/- each issued at a premium of Rs. 10.69/- bearing distinctive numbers from 7920998 to 8810664 issued to Promoters and Non-Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Wednesday, April 13, 2022 the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20220412-11 dated April 12, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange

Yours faithfully,

Sd/-**Sabah Vaze Manager**