

Date: 14.11.2024

To,
The Manager- Listing Department,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 544221

Sub: Statement of Uses/Application of Funds raised through IPO-Initial Public Offer under Regulation 32 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Statement of Uses/Application of Funds raised through IPO by the Company for the half year ended on 30 September, 2024 duly reviewed by the Audit Committee at its meeting held on **14th November, 2024**.

Kindly take the above on records.

Thanking You

Yours Faithfully,

For KIZI APPARELS LIMITED

MONICA MAHAVEER JAIN

Company Secretary & Compliance Officer



To,
Interactive Financial Services Limited
Office No. 508, Fifth Floor,
Priviera, Nehru Nagar,
Ahmedabad - 380 015 Gujarat.

To,
Kizi Apparels limited
H-629, Phase- II,
Sitapura Industrial Area, Sanganer,
Jaipur, 302022, Rajasthan.

Subject: Certificate of Fund Utilization for the Half Year Ended September 30, 2024

Dear Sir/Madam,

We hereby certify that the funds raised through Initial Public Offering by Kizi Apparels Limited have been utilized for the period ended **September 30, 2024**, in accordance with the objects stated in the offer document as follows:

Particular	Projected Utilization as mentioned in RHP	Expensed	FDR with Bank	Unutilised Bank Balance
Issue related expenses	60.00	55.53	-	4.47
Repayment of Unsecured Loan	29.50	29.50	-	-
Long-term Working capital requirement	348.68	348.68	-	-
General Corporate Purposes	120.00	74.54	-	45.46
Total	558.18	508.25	-	49.93

Note:

the company's offer document allocated ₹29.50 lakh for repayment of unsecured loans; the actual repayment made as of September 30, 2024 amounted to ₹35.80 lakh. The additional repayment amount of ₹6.30 lakh (₹35.80 lakh - ₹29.50 lakh) was funded from the general corporate purpose allocation.

We confirm that the utilization of funds is in accordance with the terms of the objects mentioned in the offer document.

There have been no deviations/variations in the utilization of proceeds from the objects stated in the offer document.

Yours faithfully,

For D G M S & Co.
[Chartered Accountants]

HIREN
JAYANTILAL
MARU

Digitally signed by
HIREN JAYANTILAL
MARU
Date: 2025.02.08
19:23:20 +05'30'

Hiren J. Maru
Partner
Membership No. 115279
FRN: 112187W
Date: 08-02-2025
Place: Mumbai
UDIN: 25115279BMIPVN2380