

Date: 18<sup>th</sup> July, 2025

✓ BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code : 520123	The Secretary, The Calcutta Stock Exchange Ltd., 7, Lyons Range , Kolkata – 700 001 Symbol - 10011146
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Dear Sir(s),

**Reg : Newspaper Advertisement regarding Notice of Special Window for Re-lodgment of Transfer Requests of Physical Shares.**

Please find enclosed herewith copies of Newspaper Advertisement published on 18<sup>th</sup> July, 2025 in Business Standard (English) and Aajkaal (Bengali) regarding Notice intimating the shareholders about the opening of a special window for Re-lodgment of transfer requests of physical shares, in accordance with Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2<sup>nd</sup> July, 2025 issued by the Securities and Exchange Board of India.

The aforesaid Notice has also been uploaded on the website of the Company at [www.abcindia.com](http://www.abcindia.com).

Thanking You,

Yours faithfully,

For ABC India Limited

Sanjay Agarwal  
Company Secretary & Compliance Officer

Encl: As above

JUPITER INFOMEDIA LIMITED				
CIN: L22200MH2005PLC152387				
Regd. Off: 336 Laxmi Plaza, Laxmi Ind. Estate, New Link Road, Andheri West, Mumbai-400053;				
E: jupiter@jitrade.com W: www.jupiterinfomedia.com T: 91-22-61979000, 26341691/92/93				
EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 <sup>th</sup> JUNE 2025 (Rs. in Lakhs)				
Sr. No.	Particulars	Quarter ended 30.06.2025	Year ended 31.03.2025	Corresponding 3 months ended 30.06.2024
1	Total income from operations (net)	162.71	188.97	126.28
2	Net Profit before Tax & Exceptional Items	243.08	746.66	404.74
3	Net Profit before tax and after Exceptional items	243.08	746.66	404.74
4	Net Profit after tax	211.36	561.38	346.37
5	Total Comprehensive Income for the period.	211.36	561.38	346.37
6	Paid-up Equity Share Capital	1002.00	1002.00	1002.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	1604.90	1604.90	1286.28
8	Basic & Diluted Earnings Per Share (of Rs. 10/- each)	1.32	3.18	2.48

  

NOTES: 1. EXTRACT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 <sup>th</sup> JUNE, 2025 (Rs. in Lakhs)				
Sr. No.	Particulars	Quarter ended 30.06.2025	Year ended 31.03.2025	Corresponding 3 months ended 30.06.2024
1	Total income from operations (net)	0.13	1.48	0.60
2	Net profit before tax	12.93	66.35	139.70
3	Net profit after tax	10.19	52.99	115.91
4	Total comprehensive income for the period.	10.19	52.99	115.91

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above extract of the Quarterly Financial Results as filed with the Stock Exchange is available on the website of the Stock Exchange and the Company at [www.bseindia.com](http://www.bseindia.com) & [www.jupiterinfomedia.com](http://www.jupiterinfomedia.com)

3. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 18, 2025. The Company's Statutory Auditors have expressed an unmodified opinion of the aforesaid results.

4. # Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind-AS Rules/IAS Rules, whichever is applicable.

Place: Mumbai  
Date: 18/07/2025

For and on behalf of the Board  
Sd/-  
Umesh Modi  
Chairman & Managing Director



### SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice to the shareholders is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, to facilitate ease of investing for investors and to secure the rights of investors in the securities which were purchased by them, a special window only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 (extended to March 31, 2021) and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise, has been opened for a period of six months from July 07, 2025 till January 06, 2026.

During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Company/RTA, as on date) shall be issued only in demat mode. Due process shall be followed for such transfer-cum-demat requests.

Eligible shareholders are hereby requested to contact our Registrar and Transfer Agent (RTA) namely MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at Unit: Cummins India Limited, C-101, 1<sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083; Phone No.: 8108116767; Fax No.: (022) 49186060; E-mail: [mt.helpdesk@in.mpm.mufg.com](mailto:mt.helpdesk@in.mpm.mufg.com), for more details.

For Cummins India Limited  
Vinaya A. Joshi  
Company Secretary & Compliance Officer

Place: Pune  
Date: July 17, 2025

**ELITECON INTERNATIONAL LIMITED**  
Regd. Off: A1F 101, TR-442, Okhla - 4th Floor, 101, NH-19, CRRI, Ishtar Nagar, Okhla, Tugalkabad, South Delhi, New Delhi, India, 110044  
CIN: L16000DL1987PLC396234, Email Id: [admin@eliteconinternational.com](mailto:admin@eliteconinternational.com)  
NOTICE OF CANCELLATION OF 2<sup>nd</sup> EXTRA-ORDINARY GENERAL MEETING FOR THE FINANCIAL YEAR 2025-26

This is with reference to the communication dated July 15, 2025 which was made to the Members of Elitecon International Limited ("the Company"), through which the Notice of the 2<sup>nd</sup> Extra-Ordinary General Meeting (EGM) for the financial year 2025-26 was issued. The EGM was scheduled to be held on August 06, 2025 at 04:00 P.M. at the registered office of the Company situated at A1F 101, TR-442, Okhla - 4th Floor, 101, NH-19, CRRI, Ishtar Nagar, Okhla, Tugalkabad, South Delhi, New Delhi, India, 110044. A public notice in this regard was also published in the "Business Standard" (English - All Editions) and "Business Standard" (Hindi - Delhi Edition) on July 16, 2025.

However, as communicated to BSE Limited and The Calcutta Stock Exchange Limited via our communication dated July 16, 2025, the Board of Directors of the Company has resolved to cancel the said EGM, owing to certain critical gaps and unresolved concerns that materially impact the viability of the proposed transaction, the approval of which was to be sought from the Members.

Consequently, the remote e-voting facility, which was scheduled to be made available from August 03, 2025 at 09:00 A.M to August 05, 2025 till 05:00 P.M, also stands cancelled.

All Members as on the cut-off date i.e., July 11, 2025, have been informed about the cancellation of the EGM and the remote e-voting facility on July 17, 2025.

We sincerely regret any inconvenience caused to the Members due to this cancellation and appreciate your understanding in this matter.

By order of the Board  
For Elitecon International Limited  
Sd/-  
(VIPIN SHARMA)  
MANAGING DIRECTOR

Date: 16.07.2025

Place: New Delhi

**ABC INDIA LIMITED**  
CIN: L63011WB1972PLC217415  
Regd. Office: P-10, New C.I.T. Road, Kolkata - 700073  
Corporate Office: 40/8, Ballygunge Circular Road, Kolkata - 700019.  
Phone: (033) 22371745, 24614156, Fax: (033) 24614193  
Email: [vrmcd@abcindia.com](mailto:vrmcd@abcindia.com) Website: [www.abcindia.com](http://www.abcindia.com)

### NOTICE TO SHAREHOLDERS FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice to Shareholders is hereby given that in terms of SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, a special window has been opened for re-lodgement of Transfer requests of Physical shares. This applies to Transfer Deeds lodged prior to 1st April, 2019 which were rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.

The re-lodgment window is open from July 07, 2025 and remain open till January 06, 2026 and all such transfers shall be processed and would be credited to the transferee(s) in demat mode only.

Since the transferred shares will be issued only in demat mode once all the documents are found in order by the Company / RTA, the transferee(s) must have a demat account and need to provide a copy of its client Master List (CML), along with the requisite documents, while lodging the documents for transfer with the Company/RTA.

Eligible shareholder(s) are requested to contact the Company or its Registrar and share Transfer Agent (RTA) viz. MCS Share Transfer Agent Limited, at email id [mcsata@ediffmail.com](mailto:mcsata@ediffmail.com) or their office address at 383 Lake Gardens, 1st Floor, Kolkata-700045. Tel. 033-40724051-54 or the Company at [kamala.mishra@abcindia.com](mailto:kamala.mishra@abcindia.com) for further assistance.

For ABC India Limited  
Sd/-  
Sanjay Agarwal  
Company Secretary

Place: Kolkata  
Date: 17-07-2025

This is a statutory advertisement for information purpose only.



## EDELWEISS FINANCIAL SERVICES LIMITED

(Please scan the QR Code to view the Abridged Prospectus)

Edelweiss Financial Services Limited (the "Company" or "Issuer") was incorporated at Mumbai on November 21, 1995, as a public limited company with the name "Edelweiss Capital Limited" under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to the Issuer by the Registrar of Companies Maharashtra, at Mumbai, ("RoC"), on January 16, 1996. Subsequently, the name of the Issuer was changed to "Edelweiss Financial Services Limited" pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011. For more information about the Issuer, please refer "General Information" and "History and Main Objects" on pages 63 and 162 of the Prospectus dated June 26, 2025 respectively ("Prospectus").

Registered & Corporate Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India; Tel: +91 22 4079 5199; CIN: L99999MH1995PLC094641; PAN: AAACE1461E; Website: [www.edelweissfin.com](http://www.edelweissfin.com); Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com)  
Company Secretary and Compliance Officer: Mr. Tarun Khurana; Tel: +91 22 4079 5199; Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); Chief Financial Officer: Ms. Ananya Suneja; Tel: +91 22 4079 5199; Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com)  
Link to download Abridged Prospectus: <https://cdn1.edelweissfin.com/wp-content/uploads/2025/06/ABRIDGED-PROSPECTUS-June-26-2025.pdf>

### Our Promoters:

(i) Rashesh Chandrakant Shah; Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); Tel: +91 22 4079 5199; (ii) Venkatchalam A Ramaswamy; Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); Tel: +91 22 4079 5199; (iii) Vidya Rashesh Shah; Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); Tel: +91 22 4079 5199; and (iv) Aparna T.C.; Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com); Tel: +91 22 4079 5199. For details of our Promoters, see "Our Promoter" on page 179 of the Prospectus.

**PUBLIC ISSUE BY THE ISSUER OF 30,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT UP TO ₹ 1,500 MILLION ("BASE ISSUE SIZE") WITH A GREEN SHOE OPTION OF UP TO ₹ 1,500 MILLION, CUMULATIVELY AGGREGATING UP TO ₹ 3,000 MILLION ("ISSUE LIMIT") HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED JUNE 26, 2025 FILED WITH THE RO, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.**

**CREDIT RATING: "Crisil A+/Stable" (pronounced as "Crisil A plus rating" with stable outlook) by Crisil Ratings Limited.**  
**Allotment on first come first serve basis\*.**

\* Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 311 of the Prospectus.

### ISSUE PROGRAMME ISSUE CLOSES ON: FRIDAY, JULY 18, 2025 LAST DAY FOR SUBMITTING APPLICATIONS IS FRIDAY, JULY 18, 2025\*

\* Pursuant to the Prospectus dated June 26, 2025 ("Prospectus"), the Issue opened on Tuesday, July 8, 2025 and was scheduled to close at 5:00 p.m. on Monday, July 21, 2025 with an option for early closure or extension (subject to a minimum period of two working days and a maximum period of ten working days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with RoC, as may be decided by the Board of Directors of the Company or Debenture Fund Raising Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. Pursuant to the Resolution passed by the Debenture Fund Raising Committee dated July 17, 2025, the Company has decided to exercise the option for early closure and close the Issue on Friday, July 18, 2025. In terms of the Prospectus, the Company is issuing public notice for early closure. Application forms for the issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on working days during the issue period. On the issue closing date i.e. Friday, July 18, 2025, the Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further pending mandate requests for the bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one working day after the issue closing date i.e. Monday, July 21, 2025. For further details please refer to our section titled "Issue Related Information" on page 311 of the Prospectus.

ASBA | Simple, Safe Smart way of Application!!!  
UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

\* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.  
Mandatory in public issues from October 1, 2018. No cheque will be accepted.

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSSs or through the BSE Direct App/ Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 344 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in/CICI/Bank/Limited](http://www.sebi.gov.in/CICI/Bank/Limited) has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated May 22, 2024 on UPI mechanism.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see "HISTORY AND MAIN OBJECTS" on page 162 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION" on page 395 of the Prospectus.

### LIABILITY OF MEMBERS:

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON MARCH 31, 2025:** The Authorised Share Capital of the Company is ₹ 1,250,000,000 divided into 1,23,00,00,000 Equity Shares of face value of ₹ 1 each and 40,00,000 Preference Shares of face value of ₹ 5 each and Issue, Subscribed and Paid-up share capital of the Company is ₹ 94,58,31,726 divided into 94,58,31,726 Equity Shares of face value of ₹ 1 each fully paid up. For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 76 of the Prospectus.

**NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of Rs. 10 each by them at the time of signing of the Memorandum of Association: Mr. Rashesh Shah - 20 Equity Shares, Ms Vidya Shah - 10 Equity Shares, Mr Urvish Mody - 10 Equity Shares, Ms Shilpa Mody - 10 Equity Shares, Ms Sharmista Shah - 10 Equity Shares, Ms Vijaya Vaidyanath - 20 Equity Shares and Ms Padma Sridhar - 20 Equity Shares.

**PROPOSED LISTING:** The NCDs offered through the Draft Prospectus and Prospectus are proposed to be listed on BSE Limited ("BSE") and BSE shall be the Designated Stock Exchange. The Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/04/25-26 dated June 19, 2025.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/Offer Document for the full text of the Disclaimer clause of the BSE Limited.

**DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

**CREDIT RATING:** The NCDs offered through the Issue have been rated "Crisil A+/Stable" (pronounced as "Crisil A plus rating" with stable outlook) for an amount of ₹ 1,00,00,00,000 by Crisil vide their rating letter dated May 26, 2025, with rating rationale dated May 23, 2025. Securities with these ratings are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk. The rating given by the Credit Rating Agency is valid as on the date of the Prospectus and shall remain valid until the rating is revised or withdrawn. The ratings is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A of the Prospectus for the rating letter, rationale and press release of the above ratings. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

**GENERAL RISK:** Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Development" on page 19 and 215 respectively. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of this document.

**AVAILABILITY OF APPLICATION FORM:** Application forms can be obtained from the Issuer: Edelweiss Financial Services Limited; Lead Managers: Trust Investment Advisors Private Limited, Nuvama Wealth Management Limited and Tipsons Consultancy Services Private Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSSs. Electronic Application Forms will also be available on the websites of BSE.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors on page 19 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Managers, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSSs. Full copy of the Prospectus is available on the websites of the Issuer/Lead Managers/BSE at [www.edelweissfin.com](http://www.edelweissfin.com), [www.trustgroup.in](http://www.trustgroup.in), [www.nuvama.com](http://www.nuvama.com), [www.tipsons.com](http://www.tipsons.com) and [www.bseindia.com](http://www.bseindia.com) respectively.

**PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK:** ICICI Bank Limited

LEAD MANAGERS TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR		
 Trust Investment Advisors Private Limited 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: <a href="mailto:projectpragati9.trust@trustgroup.in">projectpragati9.trust@trustgroup.in</a> Investor Grievance Email: <a href="mailto:customer-care@trustgroup.in">customer-care@trustgroup.in</a> Website: <a href="http://www.trustgroup.in">www.trustgroup.in</a> Contact person: Hani Jalan	 Nuvama Wealth Management Limited* 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Tel: +91 22 4009 4400 Email: <a href="mailto:efslncd@nuvama.com">efslncd@nuvama.com</a> Investor Grievance Email: <a href="mailto:customerservice.mb@nuvama.com">customerservice.mb@nuvama.com</a> Website: <a href="http://www.nuvama.com">www.nuvama.com</a> Contact Person: Saili Dave	 Tipsons Consultancy Services Private Limited 1st Floor, Sheraton House, Opp. Katy Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380015 Gujarat Tel: +91 79 66828064 / 9589801774 Email: <a href="mailto:efsl.projectpragati13@tipsons.com">efsl.projectpragati13@tipsons.com</a> Investor Grievance Email: <a href="mailto:igr@tipsons.com">igr@tipsons.com</a> Website: <a href="http://www.tipsons.com">www.tipsons.com</a> Contact Person: Nagesh Chauhan	 Beacon Trusteeship Limited* 5W, 5th Floor, The Metropolitan, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India, 400051 Tel: +91 22 4606 0278 Email: <a href="mailto:compliance@beacontrustee.co.in">compliance@beacontrustee.co.in</a> Investor Grievance Email: <a href="mailto:investorgrievance@beacontrustee.co.in">investorgrievance@beacontrustee.co.in</a> Website: <a href="http://beacontrustee.co.in/">http://beacontrustee.co.in/</a> Contact Person/ Compliance Officer: Kaustubh Kulkarni	 KFIN TECHNOLOGIES LIMITED 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070 Tel: +91 40 6716 2222/18003094001 Fax: +91 40 6716 1563 Email: <a href="mailto:efsl.ncdipo@kfintech.com">efsl.ncdipo@kfintech.com</a> Investor Grievance Email: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: M Murali Krishna	 Crisil Ratings Crisil Ratings Limited Lighthouse IT Park Saki Vihar Road, Andheri East, Mumbai, Maharashtra, 400072 Tel: +91 22 6137 3000 Email: <a href="mailto:crisilratingsdesk@crisil.com">crisilratingsdesk@crisil.com</a> Website: <a href="http://www.crisilratings.com">www.crisilratings.com</a> Contact Person: Ajit Velonie	 Nangia & Co. LLP, Chartered Accountants 4th Floor, Iconic Tower, Urmi Estate, 95 Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4474 3400 Email: <a href="mailto:info@nangia.com">info@nangia.com</a> Contact Person: Rakesh Nangia / Jaspreet Singh Bedi

\* Beacon Trusteeship Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated June 13, 2025 given its consent for its appointment as the Debenture Trustee to the Issue and for its name to be included in the Prospectus and the Draft Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue. \* Nuvama Wealth Management Limited is deemed to be our associate as per the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended ("Merchant Bankers Regulations"). Further, in compliance with the provisions of Regulation 21A and explanation to Regulation 21A of the Merchant Bankers Regulations, Nuvama Wealth Management Limited would be involved only in marketing of the Issue and as per Regulation 25 (3) of SEBI NCS Regulations and shall not issue a due diligence certificate, in relation to the issue of the NCDs.

**COMPANY SECRETARY AND COMPLIANCE OFFICER:** Mr. Tarun Khurana, Company Secretary and Compliance Officer, Edelweiss Financial Services Limited, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India, Tel: +91 22 4099 5199; Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com).  
For further details refer to section titled "Issue Related Information" on page 311 of the Prospectus.

**DISCLAIMER STATEMENT OF CRISIL:** Crisil Ratings Limited (Crisil Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by Crisil Ratings from sources which it considers reliable (Information). A rating by Crisil Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by Crisil Ratings. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy, sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. Crisil Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as Crisil Ratings providing or intending to provide any services in jurisdictions where Crisil Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Edelweiss Financial Services Limited will be responsible for ensuring compliance and consequences of non-compliance for use of the Material or part thereof outside India. Current rating status and Crisil Ratings' rating criteria are available without charge to the public on the website [www.crisil.com](http://www.crisil.com). For the latest rating information on any instrument of any company rated by Crisil Ratings, please contact Customer Service Helpdesk at Crisil Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

**DISCLAIMER:** Edelweiss Financial Services Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated June 26, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at [www.edelweissfin.com](http://www.edelweissfin.com), on the website of BSE at [www.bseindia.com](http://www.bseindia.com), on the website of the lead managers at <https://www.trustgroup.in/>, [www.tipsons.com](http://www.tipsons.com) and [www.nuvama.com](http://www.nuvama.com) and on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 19 and 215 respectively of the Prospectus.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus

For Edelweiss Financial Services Limited

Sd/-  
Rashesh Shah  
Chairman and Managing Director  
00008322

Place: Mumbai  
Date: July 17, 2025

