

**THE GREAT EASTERN
SHIPPING COMPANY LIMITED**
CIN: L35110MH1948PLC006472



OCEAN HOUSE, 134/A, Dr. Annie Besant Road, Worli, Mumbai - 400 018, INDIA. Tel.: +91 (22) 6661 3000 / 2492 2100 Fax : +91 (22) 2498 5335

Our Ref.: S/2025/JMT

September 18, 2025

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Scrip code: **500620**

Trading Symbol - **GESHIP**

Dear Sir/Madam,

Sub: Disclosure of information under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our letter dated July 31, 2025, we wish to inform you that the Company has entered into a loan agreement with Greatship (India) Limited, a wholly owned subsidiary of the Company for granting a term loan of Rs. 425 crores.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as "Annexure A".

You are requested to take note of the above.

Thanking You,
Yours faithfully,
For **The Great Eastern Shipping Company Limited**

Anand Punde
Company Secretary
Email ID: anand_punde@greatship.com



Annexure A

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered;	The loan agreement has been entered into with Greatship (India) Limited, a wholly owned subsidiary of the Company ('GIL').
b.	Purpose of entering into the agreement;	For the purpose of granting an inter-corporate loan to GIL for prepayment of its existing External Commercial Borrowing facility (current outstanding USD 70.9 Mn)
c.	Size of agreement;	Rs. 425 crores
d.	Shareholding, if any, in the entity with whom the agreement is executed;	The Company holds 100% shares in GIL.
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	<p>Broad terms of the loan are as follows:</p> <ol style="list-style-type: none"> 1. Rate of interest: 7.50% per annum, payable quarterly. 2. Term of loan: 2.5 years, with prepayment option with GIL. <p>The terms of the loan do not contain any terms pertaining to right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure.</p>
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	<p>GIL is a wholly owned subsidiary of the Company.</p> <p>The promoters/promoter group are not interested in the transaction.</p>



g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes, the transaction is done at an arm's length basis.
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	<p>Lender: The Great Eastern Shipping Company Limited</p> <p>Borrower: Greatship (India) Limited</p> <p>Nature of loan: Unsecured loan</p> <p>Amount of loan to be granted: Rs. 425 crores</p> <p>Date of execution of loan agreement: September 18, 2025</p> <p>Security provided, if any: Nil</p>
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable
k.	In case of termination or amendment of agreement, listed entity shall disclose	Not Applicable

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	<p>additional details to the stock exchange(s):</p> <ul style="list-style-type: none">i. name of parties to the agreement;ii. nature of the agreement;iii. date of execution of the agreement;iv. details of amendment and impact thereof or reasons of termination and impact thereof.	
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