Mercator Limited

List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (Version 5: Pursuant to claims received and updated as on 11-Oct-2021)

SI No.	Category of Creditor	Summary of	Claim Received	Summary o	f Claim Admitted	Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
		ļ								
-										
	Total	69	16,483,049,602	56	14,699,463,146	1,625,634,753	916,765,333	866,821,124		

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As per Regulation 14 of CIRP Regulations -

	Name of Corporate Debt	tor : Mercator Limited			Date of Comm	nencement of	CIRP : 08 Febru	Annexure ary 2021		(Version 5: Purs	uant to claims receiv	ed and updated as on 11-0	Oct-2021)		
List of Secured Financial Creditor belonging to any class of Details of claim received Details of claim Admitted										ss of creditor					
			Details of	claim received			Details of	claim Admitted							
SI No.	Name of creditor	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off		Amount of claim under verification	Remarks if any
		·						, in the second second							
	Total														

ſ		Name of Corporate Debt	tor : Mercator Limited			Date of Comm	nencement of	CIRP : 08 Febru	Annexure ary 2021	2		(Version 5: Pursuant	to claims received and up	dated as on 11-Oct-202	1)	
		List of Unsecured Financial Creditor belonging to any class of Details of Claim Admitted									ass of creditor					
				Details of	claim received			Details of	claim Admitted							
	SI No.	Name of creditor Identification No. Date of receipt Amount claimed cla				Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off		Amount of claim under verification	Remarks if any
L																
		Total														

Name of Corporate Debtor : Mercator Limited

Date of Commencement of CIRP : 08 February 2021

(Version 5: Pursuant to claims received and updated as on 11-Oct-2021)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Annexure 3

			Details o	of claim received			Details of claim Adı	nitted	, ,	- Crounter,					
SI No.	Name of creditor	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Total		3,163,147,013	3,061,380,460		3,061,380,460	3,061,380,460			-	-	101,766,553	-	
		Total		2,700,952,453	2,685,782,050		2,685,782,050						15,170,403	-	
		Total													
		Total	1	1,311,776,579	1,172,093,296		1,172,093,296	-			61,565,187	-	139,683,284	-	
		Total	1	2,298,087,565	2,277,081,337		2,277,081,337	-			-	_	21,006,227	-	
													-		
<u> </u>		Total	1	1,326,899,080	1,326,659,080						1,326,659,080	-	240,000	-	
		<u> </u>		200 247 222	-		****								
		Total		289,547,621	281,290,410		281,290,410	-					8,257,212	-	
	Total			11,090,410,311	10,804,286,632					75.09%	1,388,224,267		286,123,679	-	

Annexure 4

Name of Corporate Debtor : Mercator Limited

Date of Commencement of CIRP: 08 February 2021

(Version 5: Pursuant to claims received and updated as on 11-Oct-2021)

List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

			Details of	f claim received		Details of claim A				,				
SI No.	Name of creditor	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
												-		
		Total		774,566,136	237,410,485					237,410,485	-	537,155,650	-	
												-		
		Total		69,072,072	69,072,072					-	-	-	-	
												-		
				1,334,485,994	1,334,485,994					-	-	-	-	
		Total		684,036,870	684,036,870					-	-	-	-	
											-			
		Total		255,844,168	208,566,165					-		47,278,003	-	
		Total	<u> </u>	1,050,926,589	1,050,926,589						-	-	-	
		Total		13,508,748	11,905,860					-	-	1,602,888	-	
		Total		154,837,776	131,881,090					-	-	22,956,686	-	
		Total		35,039,391	29,923,692				212121	-	-	5,115,699	-	
	Total			4,372,317,744	3,758,208,817				24.91%	237,410,485	-	614,108,926		

	Name of Corporate Deb	tor : Mercator Limited			Date of Commence	ement of CIRP			(Version 5: Pursuan	to claims received and u	pdated as on 11-Oct-20	21)			
							List of Ope	ors (Workmen)							
				Details of	claim received		D€	etails of claim A							
SI No.	Name of authorized representative If any	Name of Workman	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Total														

Annexure 6
Name of Corporate Debtor : Mercator Limited Date of Commencement of CIRP : 08 February 2021

(Version 5: Pursuant to claims received and updated as on 11-Oct-2021)

List of Operational Creditors	(Employees dues)
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						LIST O	Operational Creditors (
	Name of			Details o	f claim received		Details of	claim Admitted			Amount of	Amount of any			
SI No.	authourised representative If any	Name of Employees	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable		mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Total			4,901,534	603,959					-		2,470,820	1,826,755	

	Name of Corporate Debt	or : Mercator Limited				Date of Commencement		nexure 7 ebruary 2021				(Version 5: Pursuant to cl	aims received and up	dated as on 11-Oct-202	21)	
	List of Operational Creditors (Gov Details of the claimant Details of claim received Details															
	Details of the claimant Details of claim received Details of claim Admitted												Amount of one			
SI No.	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Total				366,179,542	27,888,191									338,291,351	

Annexure 8

Name of Corporate Debtor : Mercator Limited Date of Commencement of CIRP : 08 February 2021

(Version 5: Pursuant to claims received and updated as on 11-Oct-2021)

List of operational Creditors (Other than Workmen and Employees and Government dues)

			Dotaile of	claim received		ar creditors (other than t	Details of clair	n Admitted							
SI No.	Name of creditor	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest		Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
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															1
	Total			649,240,471	108,475,546							-	14,061,907	526,703,018	

	Name of Corporate Debtor : Mercator	r Limited			Date of Commencem	ent of CIRP : 08 Febr	Annexure 9 ruary 2021			(Version 5: Pursuant	to claims received a	nd updated as on 11-0	Oct-2021)	
	List of other Creditors (Other than Financial Creditors and Operational Creditors) Details of claim received Details of claim Admitted													
			Details of cl	aim received		D	etails of claim Admitt	ed			Amount of any			
SI No.	Name of creditor	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	Amount of contingent claim		Amount of claim not admitted	Amount of claim under verification	
	Total													

Security Interest under verification

Name of Corporate Debtor : Mercator Limited

Date of Commencement of CIRP: 08 February 2021

List of Financial Creditors

(Version 5: Pursuant to claims received and updated as on 11-Oct-2021)

	(version 5: Pursuant to claims received and updated as on 11-Oct-2021)							
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security Interest as per form C	Security Interest Admitted		
			3,163,147,013	3,061,380,460				
			2,700,952,453	2,685,782,050				
			2,700,352,453		Primary:			
					Primary: Secondary :			
					Guarantees:			
					Personal Guarantee			
					Corporate Guarantee			
			2,362,703,168	2,223,019,884				

		2,298,087,565	2,277,081,337	

	1,326,899,080	1,326,659,080	
	774,566,136	237,410,485	
	684,036,870	684,036,870	

		-
	289,547,621	281,290,410
		• •
	255,844,168	208,566,165
	255,044,166	200,300,105
	69,072,072	69,072,072

			trustee	
Total	15,462,728,055	14,562,495,449		
Total	10,402,720,000	14,002,400,440		