

October 17, 2024

To
Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject:- Statement of Subordinate Unitholding Pattern for the quarter ended September 30, 2024

Dear Sir/ Madam,

Pursuant to the Regulation 23(10) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2024 as amended from time to time, read with Para 4.13 of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 as issued by the Securities and Exchange Board of India, we are enclosing herewith Subordinate Unitholding Pattern of Cube Highways Trust (“InvIT”) for the quarter ended September 30, 2024.

You are requested to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Compliance Officer and Company Secretary

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, **Phone:** +91-120-4868300

CUBE HIGHWAYS TRUST SUBORDINATE - UNIT HOLDING PATTERN REPORT as on 30-09-2024

Category	Category of Unit holder	No. of Units Held	As a % of Total Out-standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No.of units	As a % of total units held	No.of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF		0.00	-	0.00	-	0.00
(b)	Central/State Govt.		0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks		0.00	-	0.00	-	0.00
(d)	Any Other (specify)		0.00	-	0.00	-	0.00
	BODIES CORPORATES		0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (specify) CORPORATE BODY-FOREIGN BODIES	3,75,00,000	100.00	-	0.00	-	0.00
	Sub- Total (A) (2)	3,75,00,000	100.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	3,75,00,000	100.00	-	0.00	-	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	-	0.00				
(b)	Financial Institutions/Banks	-	0.00				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	-	0.00				
(f)	Provident/pension funds	-	0.00				
(g)	Foreign Portfolio Investors	-	0.00				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Alternative Investment Fund	-	0.00				
	Bodies Corporate (FB)	-	0.00				
	Sub- Total (B) (1)	-	0.00				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	-	0.00				
(c)	NBFCs registered with RBI	-	0.00				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	-	0.00				
	NON RESIDENT INDIANS	-	0.00				
	CLEARING MEMBERS	-	0.00				
	BODIES CORPORATES	-	0.00				
	Sub- Total (B) (2)	-	0.00				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	-	0.00				
	Total Units Outstanding (C) = (A) + (B)	3,75,00,000	100.00				

* includes Units held by Associates / Related Parties of Investment Manager, Sponsor & Project Manager

Yours Sincerely,



Authorised Signatory

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,
 Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649