



To

December 18, 2025

**National Stock Exchange of India Ltd.**  
Exchange Plaza Bldg.  
5<sup>th</sup> Floor, Plot No.C-1  
'G' Block, Near Wockhardt,  
Bandra Kurla Complex  
Mumbai 400 051.  
Symbol : DCW

**BSE Limited**  
Department of Corporate Services,  
1<sup>st</sup> floor, New Trading Ring  
Rotunda Building,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.  
Scrip Code : 500117

Dear Sir(s)/Madam,

**Sub: Newspaper Publication - Special Window for Re-lodgement of Transfer Requests of Physical Shares**

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of newspaper advertisements published in Business Standard (English) and Financial Express (Gujarati) on December 18, 2025, intimating the shareholders about opening of a '**Special Window for Re-lodgement of Transfer Requests of Physical Shares**', in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025.

These are also being made available on the website of the Company at [www.dcwlimited.com](http://www.dcwlimited.com)

This is for your information and record.

Thanking You,

Yours faithfully,

For DCW Limited



**Dilip Darji**  
Sr. General Manager (Legal) & Company Secretary  
Membership No. ACS-22527

Encl.: A/a

**DCW LIMITED**

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 4957 3000, 4957 3001

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: [ho@dcwlimited.com](mailto:ho@dcwlimited.com), Website: [www.dcwlimited.com](http://www.dcwlimited.com), CIN-L24110GJ1939PLC000748



**PHOENIX ARC PRIVATE LIMITED**  
CIN: U67190MH2007PTC168303  
Regd. Office: Wallace Towers,139/140/B/1, 3rd Floor, Crossing of Sahar Road and Western Express Highway, Vile Parle East, Mumbai, Maharashtra - 400057, India. Tel: 022-68492450, Fax: 022-6741 2313 Email: info@phoenixarc.co.in Website: www.phoenixarc.co.in

**TAKE OVER OF POSSESSION NOTICE**


Whereas the Authorised Officer of ICICI Bank Limited (hereinafter referred as "ICICI") under the provisions of the Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (said Act) and in exercise of powers conferred under Section 13(2) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 (said Rules) issued Demand Notices to the Borrower/Guarantors details of which are mentioned in the table below, Whereas, as the respective Borrower/Guarantors having failed to repay the outstanding amount, the Authorised Officer of ICICI took Physical possession of the underlying secured asset (described hereinbelow) on 15.07.2023 in exercise of the powers conferred on him/her under Section 13(4) of the said Act read with the said Rules. Whereas subsequently, ICICI has vide Assignment Agreement dated 28.11.2024 assigned all its rights, title, interest & benefits in respect of the debts due & payable by Borrower/ Guarantors arising out of the facilities advanced by ICICI to Borrower along with the underlying securities to **Phoenix ARC Private Limited, acting in capacity as Trustee of Phoenix Trust FY25-8 (Phoenix)** for the benefit of the holders of Security Receipts. Therefore, in view of the said assignment, Phoenix now stands subrogated in the place of ICICI and Phoenix shall be entitled to institute/continue all & any proceedings against the Borrower/Guarantors & to enforce the rights & benefits under the financial documents including the enforcement of guarantee and security interest executed & created by the Borrower/Guarantors for the financial facilities availed by them. In view of the said Assignment, the Authorised Officer of Phoenix has taken over the physical possession of the underlying secured assets (described herein below) from the Authorised Officer of ICICI on "AS IS WHERE IS & WHATEVER THERE IS BASIS".

Names of Borrower /Co-borrowers & Guarantors	Demand Notice	Taking over possession date	Description of Property
A.Borrower/ Co-borrower: 1. R. M. Metals 2.Manjula Rammikall Kothari 3. Deepak Kothari 4. Ravi Kothari	Rs.8,40,46,184.81/- (Rupees Eight Crore Forty Lakhs Forty Six Thousand One Hundred & Eighty Four Only) as on 28.02.2022 as mentioned in the notice along with future interest, costs & default interest @ rates mentioned in the notice & facility documents. Notice dated: 25.03.2022	16.12.2025	Unit No. A-2, 1st floor, Mega Mall, Near Lokhandwala Complex, opposite Oshiwara Depot, Survey No. 6 (Part), CTS No.1/A(Part), Village Mouje Goregaon, Taluka Borivali, Mumbai-400104.

The Borrower/Co-borrower & Guarantors' attention is invited to provisions of sub-section (8) of section 13 of the said Act, in respect of time available, to redeem the mortgaged property/ secured asset.

**DATE: 16.12.2025**  
**PLACE:- MUMBAI**

**Authorised Officer**  
**Phoenix ARC Private Limited (Trustee of Phoenix Trust FY 25-8)**



**भारतीय स्टेट बैंक**  
**State Bank of India**  
**DEMAND NOTICE**

Home Loan Centre, Sion, B-802/ 804, Kohnoor City, Commercial - I, Off LBS Marg, Kurla West, Mumbai - 400 070.

A notice is hereby given that the following borrower/s Mr. **Akshaye Prakash Sawalkar, Mrs. Charusheela Prakash Sawalkar, Mrs. Sarita Akshaye Sawalkar**, Residential Address: Flat No. 7, Samarth Terrace, Near Ganapati Chowk, Viman Nagar, Pune City, Dukirkline, Pune, Maharashtra-411014 **Employer Address: Mr. Akshaye Prakash Sawalkar**, Designation: Zonal Manager Deptt., Operations, **Intellistay Hotels Pvt. Ltd., #204, Windfall Sahar Plaza, J.B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai-400059**, (Home Loan A/c No - 36542161261, Suraksha Loan A/c - 36696227558) have defaulted in the repayment of principal and interest of the loans facility obtained by them from the Bank and the loans have been classified as Non Performing Assets (NPA) on **06/11/2025**. The notices were issued to them on **02/12/2025** under section 13(2) of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 on their last known addresses, but have been returned unserved, they are hereby informed by way of this public notice. Amount Outstanding : **Rs.27,53,015.00 (Rupees Twenty-Seven Lacs Fifty-Three Thousand Fifteen Only) as on 02.12.2025** with further interest and incidental expenses, costs, etc. **The above Borrower(s) and/or their Guarantor(s) (whenever applicable) are hereby called upon to make payment of outstanding amount within 60 days from the date of publication of this notice**, failing which further steps will be taken after expiry of 60 days from the date of this notice under sub-section (4) of section 13 of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. **The borrowers attention is invited to provision of sub-section (8) of section 13 of the Act, in respect of time available to redeem the secured assets.**

**Description of Immovable properties**  
Unit No. D-0102, Admeasuring Area 495 Sq. Ft. (Carpet Area) On 1st Floor, along with one (Four-Wheeler) open car parking space, in D wing, Building known as "Rilletta", project known as "Casa Rio Gold" constructed on Survey No. 73 Village Nilje Tal. Kalyan, Dist. Thane, PIN- 421204  
Date: 16/12/2025 Place: Mumbai Authorised Officer, State Bank of India



**Cummins India Limited**  
Regd. Office: Cummins India Office Campus, Tower A, 5th Floor, Survey No. 21, Balewadi, Pune - 411 045, Maharashtra, India (CIN: L29112PN1962PLC012276)  
Tel.: (020) 67067000 Fax: (020) 67067015 Website: www.cumminsindia.com Email: cil.investors@cummins.com

**PUBLIC NOTICE TO WHOMSOEVER IT MAY CONCERN**

This is to inform the General Public that the following share certificates of **Cummins India Limited, having Registered Office at Cummins India Office Campus, Tower A, 5th Floor, Survey No. 21, Balewadi, Pune - 411 045**, and registered in the name of the following shareholder(s) have been lost by them.

Folio No.	Name of the Shareholder	Certificate No.	Distinctive Nos.		No. of Shares (F.V. Rs. 2/- each)
			From	To	
1000760	ISHWAR CHANDRA DHANDA	7711	239478807	239478946	140

The Public is hereby cautioned/warned against purchasing or dealing in any way with the above referred share certificates. Any person who has any claim in respect of the said share certificates should lodge such claim with the Company within 5 days of publication of this notice after which no claim will be entertained, and the Company shall proceed to issue Duplicate share certificates.

Place: Pune  
Date: December 17, 2025

For Cummins India Limited  
**Vinaya A. Joshi**  
Company Secretary & Compliance Officer



**HDFC BANK LIMITED**  
Registered Office: HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 (CIN: L65920MH1994PLC080618)  
[E-mail: [shareholder.grievances@hdfc.bank.in](mailto:shareholder.grievances@hdfc.bank.in)] [Website: [www.hdfc.bank.in](http://www.hdfc.bank.in)]  
[Tel. No.: 022 6631 6000]

**Notice Of Transfer Of Equity Shares To Investor Education And Protection Fund (IEPF) Authority**

This Notice is published pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended and various circulars issued thereto, from time to time, by Ministry of Corporate Affairs (collectively referred to as "the Rules").

In terms of Section 124(6) of the Companies Act, 2013 read with said Rules, the Bank is required to transfer to IEPF such shares corresponding to the interim dividend for the financial year 2018-19 pertaining to erstwhile Housing Development Finance Corporation Limited ('e-HL') (amalgamated with and into the Bank w.e.f. July 1, 2023) in respect of which the shareholder has not claimed dividend for seven consecutive years.

In compliance with the Rules, the Bank has vide letter dated December 16, 2025 sent a specific communication to the concerned shareholder(s) who held shares in e-HL and consequent to the amalgamation, became shareholders of the Bank, whose unclaimed dividend/ shares as aforesaid are liable to be transferred to IEPF requesting them to claim their dividend(s) on or before April 6, 2026, failing which the shares held by them shall be transferred to IEPF.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF, may note that in terms of the said Rules, the Bank would be issuing new share certificate(s) in lieu of share certificate(s) held by them for the purpose of transferring the said shares to IEPF and the said original share certificate(s) shall stand automatically cancelled and non-negotiable. In case of shares held in demat mode, the transfer would be effected by way of corporate action through the depositories to the demat account of IEPF Authority, established by the Central Government. The concerned shareholders are further requested to note that all future benefits arising on such shares would also be transferred to IEPF Authority.

The Bank has uploaded full details of the unclaimed dividend/ shares due for transfer to IEPF on its website [www.hdfc.bank.in](http://www.hdfc.bank.in) Concerned shareholders may verify the details of unclaimed dividend(s) and the shares liable to be transferred to IEPF at <https://www.hdfc.bank.in/about-us/corporate-governance/details-of-unclaimed-dividend>

Shareholders whose dividend/shares have been transferred to IEPF can claim the dividend and/or shares by submitting an online application electronically (web form IEPF-5) available on website of the Ministry of Corporate Affairs at [www.mca.gov.in](http://www.mca.gov.in) and sending physical copy of the same, duly signed, to the attention of the Nodal Officer/Deputy Nodal Officer at 1<sup>st</sup> Floor, HDFC House, 165-166, Backbay Reclamation, H-T. Parekh Marg, Churchgate, Mumbai – 400 020, along with the e-form IEPF-5 acknowledgement/ challan and requisite documents enumerated in web form IEPF-5. For more details please visit, [www.iepf.gov.in](http://www.iepf.gov.in)


Please note that no claim shall lie against the Bank in respect of unclaimed dividend(s) and equity shares that will be transferred to the IEPF within statutory timelines.

For any queries on above matter, shareholders are requested to contact Datamatics Business Solutions Limited, (Registrar & Share Transfer Agent of the Bank), at the below mentioned address on or before April 6, 2026 being the last date for claiming the said dividend, failing which, the shares held by them in the Bank will be transferred to IEPF in compliance of the said Rules.


Datamatics Business Solutions Limited  
Plot No. A 16 & 17, Part B Cross Lane, MIDC, Andheri East, Mumbai 400093.  
Tel. No.:+91 22-66712213 / 2214.  
E-mail : [hdinvestors@datamaticsbpm.com](mailto:hdinvestors@datamaticsbpm.com)  
Website: <https://www.datamaticsbpm.com/>

For HDFC Bank Limited  
Sd/-  
**Ajay Agarwal**  
Company Secretary & Group Head -  
Secretarial & Group Oversight

Place: Mumbai  
Date: December 17, 2025  
Membership No. FCS 9023



**JAMSHEDPUR NOTIFIED AREA COMMITTEE**  
New Kalimati Road, Sakchi-831001  
E- mail ID-jnacjsr@gmail.com



**E- Procurement Notice**  
**Tender Notice**  
**NIT No- JNAC/e-pro-25/2025-26 Date- 17.12.2025**

1.	Name of the work	Selection of Bidder for Dumpsite Land Reclamation through Bio mining and Resource Recovery at Domuhani Dumpsite under Jamshedpur Notified Area Committee, Jamshedpur.
2.	Estimated Cost (rs.)	Rs. 11,05,17,233/- (Rupees Eleven Crores Five Lacs Seventeen Thousand Two Hundred Thirty Three Only)
3.	Cost of Bid Document (INR)	Rs. 25,000/- (Twenty thousand Only) Non-Refundable.
4.	Bid Security (INR)	Bid Security: Rs. 11,05,724.00
5.	Time of Completion	8.9 month.
6.	Date/Time of publication of tender on website	22.12.2025 at 05:00 PM
7.	Document downloading Start date	22.12.2025 at 05:00 PM
8.	Pre bid meeting date, Time & venue	26.12.2025 at 03:00 PM, JNAC Conference Hall
9.	Bid Submission Start date	27.12.2025 at 05:00 PM
10.	Bid Submission end date	19.01.2026 at 05:00 PM
11.	Bid Opening date	20.01.2026 (Online) 03:00PM
12.	Mode of Submission of bids	E-tendering ( <a href="http://jharkhandtenders.gov.in">http://jharkhandtenders.gov.in</a> )
13.	Name and address of office inviting tender	Deputy Municipal Commissioner, Jamshedpur Notified area Committee, Jamshedpur.
14.	Contact No. of procurement officer	Mr. Ajay Kumar Yadav, A.E, J.N.A.C
15.	Helpline No. of E-procurement cell	9572649415

Note- 1. Only e-tender will be accepted, further details can be seen on website (<http://jharkhandtenders.gov.in>)

2. Selected Firm/Company must register with UDD Jharkhand in proper class within two months from work allotment date.

**Deputy Municipal Commissioner, Jamshedpur Notified Area Committee, Jamshedpur**  
**PR 368811 Urban Development (25-26)\_D**



**KEC INTERNATIONAL LIMITED**  
CIN: L45200MH2005PLC152061  
Registered Office: RPB House, 463, Dr. Annie Besant Road, Worli, Mumbai-400030  
Tel. No.: 022-66670200; Fax No.: 022-66670287  
Website: [www.kecpg.com](http://www.kecpg.com); Email: [investorpoint@kecpg.com](mailto:investorpoint@kecpg.com)

**NOTICE - SPECIAL WINDOW FOR RE-LODGE MENT OF PHYSICAL SHARE TRANSFER REQUESTS**

This is in continuation to our newspaper notice published on August 01, 2025, and October 14, 2025 regarding the opening of the special window for re-lodgement of transfer requests as per SEBI Circular No. SEBI/HO/MIRSD/ MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025 titled "Ease of doing Investment - Special Window for Re-lodgement of Transfer Requests of physical shares" and as a part of ongoing bi-monthly communications, Shareholders are once again informed that the Company has opened a special window for a period of six months from July 07, 2025 to January 06, 2026 for facilitating re-lodgement of share transfer deeds, which were originally submitted on or before April 01, 2019 but were rejected/returned/not attended to, due to deficiency in the documents/ process or otherwise.

The Shareholders who wish to re-lodge their documents for transfer of shares are requested to contact the Company's Registrar and Share Transfer Agent ("RTA") as under:

**MUF& Intime India Private Limited**  
(formerly known as Link Intime India Private Limited)  
(Unit: **KEC International Limited**)  
C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai-400083  
Tel No.: +91 8108116767  
Email: [investor.helpdesk@in.mnps.mufg.com](mailto:investor.helpdesk@in.mnps.mufg.com)  
Website: <https://in.mnps.mufg.com>

The lodger must have a demat account and provide its Client Master List along with the transfer documents and share certificates, while re-lodging the documents for transfer with Company's RTA.


The shares that are re-lodged for transfer (including those requests that are pending with the Company/ RTA, as on date) shall be issued in demat mode only, subject to successful verification.

Shareholders are encouraged to take advantage of this special window introduced in the interest of investors.

For more details, please refer to the SEBI circular at [www.sebi.gov.in](http://www.sebi.gov.in) or contact the Company's RTA.

Place : Mumbai  
Date : December 17, 2025

For KEC International Limited  
Sd/-  
**Suraj Eksambekar**  
Company Secretary and Compliance Officer



**DCW LIMITED**  
CIN: L24110GJ1939PLC000748  
Registered Office: Dhrangadhra - 363 315, Gujarat  
Head Office: Nirmal, 3rd Floor, Nariman Point, Mumbai - 400 021.  
Tel. No.: 022- 4957 3000 / 4957 3001  
Website: [www.dcwvtd.com](http://www.dcwvtd.com), E-mail: [investor.relations@dcwvtd.com](mailto:investor.relations@dcwvtd.com)

**NOTICE TO SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES**

Dear Shareholder(s),

Notice is hereby given that pursuant to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/MIRSD/MIRSD-PoD / P/ CIR 2025 / 97 dated July 02, 2025, a **special window** is being opened for the investors for a period of **six (06) months from July 07, 2025 to January 06, 2026** to facilitate **re-lodgement of Transfer Requests of Physical Shares**. This facility is available for transfer deeds that were **lodged prior to April 01, 2019**, but were rejected/returned/not attended due to deficiency in the documents/process/or otherwise.

All transfer requests that are duly rectified and re-lodged during the aforesaid period will be processed through the transfer-cum-demat mode, i.e., the shares will be transferred and issued only in dematerialised form. Further, re-lodgement of legally valid and complete documents for transfer of physical shares, where there is no dispute on ownership, will be considered.

Accordingly, the lodger(s) must have an active demat account. The investors who have missed the earlier deadline of March 31, 2021 are encouraged to take advantage of this opportunity by furnishing the necessary documents, including the Client Master List (CML), duly executed transfer deed(s), original share certificate(s), and any other necessary documents, to **M/s. Bigshare Services Private Limited**, the Company's Registrar and Share Transfer Agent (RTA), within the stipulated timeline, at the contact details provided below.

**M/s. Bigshare Services Private Limited**  
Office No S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093  
Tel.: (022) 6263 8200 Fax: (022) 6263 8299  
(From 9:00 a.m. to 5:00 p.m. on all working days)  
Email Id: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)

**Thanking you,**  
**For DCW Limited**  
Sd/  
**Dilip Darji**  
**Sr. General Manger (Legal) & Company Secretary**  
Date: 17th December, 2025



**MORARKA FINANCE LIMITED**  
CIN : L67120MH1985PLC035632  
Regd Office : 511, Maker Chambers V, 221, Nariman Point, Mumbai – 400 021,  
Email : [investors@morarkafinance.in](mailto:investors@morarkafinance.in), Website : [www.morarkafinance.in](http://www.morarkafinance.in)

**INFORMATION OF OPENING OF SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER DEEDS IN ELIGIBLE CASES**

Transfer of securities in physical mode was discontinued with effect from April 01, 2019, by Securities and Exchange Board of India (SEBI). Subsequently, it was clarified that transfer deeds lodged prior to deadline of April 01, 2019 and rejected/returned due to deficiency in the documents may be re-lodged with requisite documents till March 31, 2021. SEBI has vide Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, decided to extend this facility and open a special window for re-lodgement of transfer requests for physical shares which were originally lodged before April 01, 2019 and were rejected, returned, or not attended to due to deficiency in documents or process or otherwise, **for a period of six months from July 07, 2025 till January 06, 2026**. Eligible shareholders are requested to note that during this period, the securities that are re-lodged for transfer (including those requests that are pending with the company / RTA, as on date) shall be issued only in demat mode and due procedures must be followed. Shareholders who had earlier lodged any physical transfer request prior to April 01, 2019 which was rejected or returned due to reasons mentioned above, may take benefit of this opportunity and re-lodge such shares for transfer.

**For any queries or assistance, you may contact the Company's RTA:**  
**Name of RTA:** M/s. MUF& Intime India Private Limited  
(Formerly M/s. Link Intime India Private Limited)  
**Email:** [investor.helpdesk@in.mnps.mufg.com](mailto:investor.helpdesk@in.mnps.mufg.com), **Phone:** +91 22 49186000-79  
**Address:** C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai- 400 083  
This communication is also updated on the website of the Company at [www.morarkafinance.in](http://www.morarkafinance.in).

Place : Mumbai  
Date : December 17, 2025

Sd/-  
**Divya Agarwal**  
Company Secretary & Compliance Officer



**U GRO Capital Limited**  
4th Floor, Tower 3, Equinox Business Park, LBS Road, Kurla, Mumbai 400070

**SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES**

E-AUCTION SALE NOTICE OF 30 DAYS FOR SALE OF IMMOVABLE ASSET(S) ("SECURED ASSET(S)") UNDER THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISIO TO RULE 8 AND 9 OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Secured Asset(s) mortgaged / charged to **U GRO Capital Limited** ("Secured Creditor"), the possession of which has been taken by the authorised officer of Secured Creditor, will be sold on "As is what is" and "As is where is" and "Whatever there is" on the date and time mentioned herein below, for recovery of the dues mentioned herein below and further interest and other expenses thereon till the date of realization of amount, due to Secured Creditor from the Borrower(s) and Guarantor(s) mentioned herein below. The Reserve Price, Earnest Money Deposit (EMD) and last date of EMD deposit is also mentioned herein below:

Sl. No.	Details of Borrower(s)/ Guarantor(s)	Details of Demand Notice	Details of Auction	
1.	SHIVRAY ENTERPRISES	13(2) Date of Notice: 09-07-2024	Reserve Price EMD ₹ 33,26,400/- ₹ 33,264/-	
2.	MR RAVIKANT DASHARATH VEMULA SHAH	Outstanding Amount: Rs. 20,34,813/- as on 09-07-2024	Date of Auction 22-01-2026 Time of Auction 11 AM to 01 PM	
3.	MRS ANITHA RAVIKANT VEMULA Loan Account Number: HCFMHOSLC0001037091		Incremental Value	Rs. 50,000/-

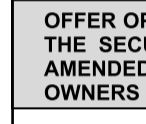
**DESCRIPTION OF SECURED ASSET:** Property 1: "All that piece and parcel of immovable property bearing Flat No.003, area measuring 170 Sq. Ft. (Carpet area), Ground floor, 'A' Wing, Building known as Shree Chhaya Apartment CHS Ltd. land bearing House No. 465B1 & 465B2, NMMP House No. 012/255, House No. 561B, NMMP House No. 013/255, House No. 561D, NMMP House No. 014/255, House No. 561A/NMMP House No. 034/255, House651C, NMMP House No. 035/255, situate, laying and being at Village Sanpada, Navi Mumbai Pin Code 400705."

**Property 2:** "All that piece and parcel of immovable property bearing Flat No.004, area measuring 170 Sq. Ft. (Carpet area), Ground floor, 'A' Wing, Building known as Shree Chhaya Apartment CHS Ltd. land bearing House No. 465B1 & 465B2, NMMP House No. 012/255, House No. 561B, NMMP House No. 013/255, House No. 561D, NMMP House No. 014/255, House No. 561A, NMMP House No. 034/255, House651C, NMMP House No. 035/255, situate, laying and being at Village Sanpada, Navi Mumbai Pin Code 400705."

For detailed terms and conditions of the sale, please refer to the link provided in U GRO Capital Limited/Secured Creditor's website, i.e. [www.ugrocapital.com](http://www.ugrocapital.com) or contact the undersigned at **authorised.officer@ugrocapital.com**  
**Contact: Pranay Patil - 8169128001**

Place: MUMBAI  
Date: 18.12.2025

Sd/(Authorised Officer)  
For UGRO Capital Limited



**NURECA LIMITED**  
Corporate Identity Number (CIN): L24304MH2016PLC320868  
Registered Office: B-205, Bldg- 42, B Wing, Dhanashree Heights, Azad Nagar Sangam CHS, Andheri West, Mumbai - 400053, Maharashtra, India  
Corporate Office: SCO 6-7-8, 1st Floor, Madhya Marg, Sector 9-D, Chandigarh - 160 009, India  
Tel: +91 172 529 2900 • Website: <https://www.nureca.com/> • E-mail: [cs@nureca.com](mailto:cs@nureca.com)  
Contact Person: Nishu Kansal, Company Secretary and Compliance Officer

**OFFER TO BUYBACK UP TO 5,80,000 (FIVE LAKH AND EIGHTY THOUSAND ONLY) FULLY PAID UP EQUITY SHARES OF NURECA LIMITED ("THE COMPANY") HAVING FACE VALUE OF ₹ 10/- (RUPEES TEN) EACH ("EQUITY SHARES"), REPRESENTING 5.80% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY (ON A STANDALONE BASIS) FROM ALL THE ELIGIBLE SHAREHOLDERS (AS DEFINED BELOW) OF EQUITY SHARES OF THE COMPANY AS ON DECEMBER 12, 2025, ON A PROPORTIONATE BASIS (SUBJECT TO SMALL SHAREHOLDER RESERVATION), THROUGH THE "TENDER OFFER" ROUTE, AT A PRICE OF ₹ 330/- (RUPEES THREE HUNDRED AND THIRTY ONLY) PER EQUITY SHARE PAYABLE IN CASH FOR AN AGGREGATE CONSIDERATION OF UPTO ₹ 19,14,00,000/- (RUPEES NINETEEN CRORE FOURTEEN LAKHS ONLY) (THE "BUYBACK SIZE")**

The Company has sent the Letter of Offer and Tender Form, along with the share transfer form, dated December 16, 2025, in relation to the Buyback, through electronic means to all Eligible Shareholders holding Equity Shares as on the Record Date (Friday, December 12, 2025), whose e-mail IDs are registered with the Company or Depositories, which has been dispatched on December 16, 2025. However, on a receipt of a request by the Manager to the Buyback or Registrar to the Buyback to receive a copy of Letter of Offer in physical format from such Eligible Shareholder to whom Letter of Offer and Tender Form were emailed, the same shall be dispatched physically by registered post/ speed post/ courier.

For the detailed schedule of activities in relation to the Buyback, please refer to the Letter of Offer. A brief schedule of activities for the Buyback is as below:

<b>BUYBACK OPENS ON</b>	Thursday , December 18, 2025
<b>BUYBACK CLOSES ON</b>	Wednesday , December 24, 2025
<b>LAST DATE OF RECEIPT OF COMPLETED TENDER FORM AND OTHER SPECIFIED DOCUMENTS INCLUDING PHYSICAL CERTIFICATES (IF AND AS APPLICABLE) BY THE REGISTRAR TO THE BUYBACK</b>	Wednesday, December 24, 2025, 5:00 p.m. (IST)

The entitlement ratio for Eligible Shareholders is as below:

CATEGORY	Indicative Entitlement ratio in the Buyback*
Reserved category for Small Shareholders	126 Equity Shares out of every 761 Equity Shares held on the Record Date
General category for all other Shareholders	126 Equity Shares out of every 761 Equity Shares held on the Record Date



*\*The above ratio of Buyback is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above ratio may provide a slightly different number due to rounding off. The actual Buyback Entitlement for Reserved category for Small Shareholders is 15% and General Category for all other eligible Shareholders is 85%.*

**ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:**

- Click on <https://buyback.alankit.com>;
- Enter DP ID – Client ID / FOLIO NO., as applicable;
- Click on 'Download Filled in Tender Form';
- The Pre-Filled Entitlement / Tender Form will be downloaded.

A copy of the Letter of Offer is available on the Company's website (<https://www.nureca.com/>), on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), the Stock Exchanges ([www.bseindia.com](http://www.bseindia.com)) and ([www.nseindia.com](http://www.nseindia.com)), the Registrar to the Buyback ([www.alankit.com](http://www.alankit.com)) and the Manager to the Buyback ([www.mefcomcap.in](http://www.mefcomcap.in)).

**Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer**

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
 <b>Mefcom Capital Markets Limited</b> G-III, Dalamal House, Jammalal Bajaj Marg, Nariman Point, Mumbai – 400 021, Maharashtra, India. Tel No.: +91 22 3522 7026 Contact Person: Mr. Janil Jain Email Id: <a href="mailto:janil.jain@mefcomcap.in">janil.jain@mefcomcap.in</a> Investor Grievance E-mail Id: <a href="mailto:investor.grievance@mefcom.in">investor.grievance@mefcom.in</a> Website: <a href="http://www.mefcomcap.in">www.mefcomcap.in</a> SEBI Registration No: INM000000016 Corporate Identity Number: L74899DL1985PLC019749	 <b>Alankit Assignments Limited</b> Alankit House, 4E/2 Jhandewalan Extension, New Delhi 110 055, India Contact Person: Jagdeep Kumar Singla Tel No.: +91 11 4254 1966/952 Email Id: <a href="mailto:rita@alankit.com">rita@alankit.com</a> Investor grievance Email Id: <a href="mailto:nurecabuyback@alankit.com">nurecabuyback@alankit.com</a> Website: <a href="http://www.alankit.com">www.alankit.com</a> SEBI Registration No: INR000002532 Corporate Identity Number: U74210DL1991PLC042569

**For and on behalf of the Board of Directors of Nureca Limited**

Sd/- <b>Saurabh Goyal</b> Managing Director DIN: 00136037	Sd/- <b>Aryan Goyal</b> Whole Time Director DIN: 00002869	Sd/- <b>Nishu Kansal</b> Company Secretary and Compliance Officer Membership No. A33372
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Date : December 17, 2025  
Place : Mumbai





**COMFORT INTECH LIMITED**  
CIN: L74110DD1994PLC001678  
Registered Office.: 106, Avkar, Aliganj Nagar, Kalina, Daman & Diu - 396210;  
Corporate Office.: A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai-400064;  
Phone No.: 022-6894-8500/08/09;  
Email: info@comfortintech.com Website: www.comfortintech.com

**NOTICE TO SHAREHOLDERS**

**SPECIAL WINDOW FOR RE-LODGE-MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES**

NOTICE is hereby given to the shareholders of the Company that pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/PI/CIR/2025/97 dated July 02, 2025, the Company has opened a special one-time window from July 07, 2025 to January 06, 2026 for re-lodgment of transfer deeds.

This facility is available only for those transfer deeds lodged prior to April 01, 2019 for transfer of physical shares which were rejected, returned, or remained unattended due to deficiencies in the documents/process. Shareholders are further requested to note that all securities re-lodged for transfer shall be issued only in Demat mode.

Eligible investors are requested to re-submit their transfer requests along with complete documents during the period of special window to the Registrar and Transfer Agent of the Company i.e., Bigshare Services Private Limited, Email Id: investor@bigshareonline.com or the Company at: info@comfortintech.com.

The aforesaid SEBI Circular is also available on Company's website at: www.comfortintech.com.

Relevant shareholders are encouraged to avail themselves of this one-time opportunity within the stipulated window.

**BY ORDER OF THE BOARD OF DIRECTORS OF COMFORT INTECH LIMITED**  
Sd/-  
ANKUR AGRAWAL  
DIRECTOR  
DIN: 06408167

DATE: DECEMBER 18, 2025  
PLACE: MUMBAI



**COMFORT FINCAP LIMITED**  
CIN: L65923WB1982PLC035441  
Registered Office: 22, Camac Street, Block 'B', Kolkata- 700016, West Bengal;  
Corporate Office.: A-301, Hetal Arch,Opp. Natraj Market, S. V. Road, Malad (West), Mumbai- 400064;  
Phone No.: 022-6894-8500/08/09;  
Email: info@comfortincap.com Website: www.comfortincap.com.

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Eligible investors are requested to re-submit their transfer requests along with complete documents during the period of special window to the Registrar and Transfer Agent of the Company i.e., Bigshare Services Private Limited, Email Id: investor@bigshareonline.com or the Company at: info@comfortincap.com.

The aforesaid SEBI Circular is also available on Company's website at: www.comfortincap.com.

Relevant shareholders are encouraged to avail themselves of this one-time opportunity within the stipulated window.

**BY ORDER OF THE BOARD OF DIRECTORS OF COMFORT FINCAP LIMITED**  
Sd/-  
ANKUR AGRAWAL  
DIRECTOR  
DIN: 06408167

DATE: DECEMBER 18, 2025  
PLACE: MUMBAI


**CORRIGENDUM TO FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR GUPTA POWER INFRASTRUCTURE LIMITED**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

This is with reference to the Form G dated 25/11/2025 and Corrigendum to Form G dated 11/12/2025 issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the last date of receipt of Expression of Interest stands extended for 10(ten) days, accordingly revised dates for events subsequent to issuance of Form G and EOI are as follows:

Sl.	RELEVANT PARTICULARS	TIMELINES
10.	Last date for receipt of expression of interest	27 <sup>th</sup> December, 2025 (Extended from 17 <sup>th</sup> December, 2025)
11.	Date of issue of the provisional list of prospective resolution applicants	06 <sup>th</sup> January, 2026 (Extended from 27 <sup>th</sup> December, 2025)
12.	Last date for submission of objections to provisional list applicants	12 <sup>th</sup> January, 2026 (Extended from 02 <sup>nd</sup> January, 2026)
13.	Date of issue of final list of prospective resolution applicants	17 <sup>th</sup> January, 2026 (Extended from 07 <sup>th</sup> January, 2026)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20 <sup>th</sup> January, 2026 (Extended from 10 <sup>th</sup> January, 2026)
15.	Last date for submission of resolution plans	20 <sup>th</sup> February, 2026 (Extended from 10 <sup>th</sup> February, 2026)
16.	Process email ID to submit EOI	ip.guptapower@gmail.com

**Note:** The other contents and the terms of the Form G dated 25/11/2025 shall remain same.

Sd/-  
Date: 18<sup>th</sup> December, 2025  
**CA. Pradeep Kumar Kabra**  
RP for M/s. Gupta Power Infrastructure Limited  
IBBI Registration No.: IBBI/PA-001/IP-P01104 /2017-18/11790  
Email: ip.guptapower@gmail.com



**ડીસીડબલ્યુ લિમિટેડ**  
સીઆઇએન: એલ૨૪૧૧૦જીજે૧૯૩૯પીએલસી0૦૦૪૮૮  
રજીસ્ટર્ડ ઓફીસ : ધ્રોણા - ૩૬૩ ૩૧૫, ગુજરાત  
હેડ ઓફીસ : નિર્મલ, ૩જે માળે, નરીમન પોઇન્ટ, મુંબઈ - ૪૦૦૦૨૧  
ટેલી નં.: ૦૨૨- ૪૯૫૭ ૩૦૦૦ / ૪૯૫૭ ૩૦૦૧  
વેબસાઇટ : www.dcwld.com, ઈ-મેલ : investorrelations@dcwld.com

**ફીડબેક ફોર્મમાં રોસ્ટ પરાવનારા રોડેધારકોને નોટીસ**  
ફીડબેક ફોર્મની ટ્રાન્સફર વિનિર્મિતિઓની પુનઃનોંધણી માટે સ્પેશલ વીન્ડો

વહાલા રોડેધારક(કો),  
આપી ખુબ આપવાની કે સીક્યુરીટીઝ એન એક્સચેન્જ બોર્ડ ઓફ ઈન્ડિયા (“એબી”) સહમત્યુ નં. સેપી/એન્વેઓ/એમઆઈઆરએસડી/એમઆઈઆરએસડી-પીનોટી/પી/સીઆઈઆર/૨૦૨૫/૯૭ તારીખ જુલાઈ ૦૨, ૨૦૨૫ના અન્વયે એક સ્પેશલ વીન્ડો જુલાઈ ૦૭, ૨૦૨૫થી જાન્યુઆરી ૦૬, ૨૦૨૬ સુધી છ (૦૬) માસની મુદત માટે રોડાણકારો માટે ખોલવામાં આવેલ છે જેથી ફીડબેક ફોર્મની ટ્રાન્સફર વિનિર્મિતિઓની પુનઃનોંધણી કરી શકાય. આ સુવિધા ટ્રાન્સફર ડ્રીડ્સ માટે ઉપલબ્ધ છે કે જે એપ્રિલ ૦૧, ૨૦૧૯ અર્વાઈ નોંધાયેલ હતા પરંતુ દસ્તાવેજો/પ્રક્રિયા/કે બીજે રીતે કમીને લીધે નકારાયેલ/પરત કરાયેલ/એટેન્ડ કરાયેલ ન હતા.  
તમામ ટ્રાન્સફર વિનિર્મિતિઓ કે જે સુધારી દેવામાં આવેલ છે અને ઉપરોક્ત મુદત દરમ્યાન પુનઃનોંધણી કરવામાં આવેલ છે તે ટ્રાન્સફર-કમ-ડીમેટ માટે દ્વારા પ્રોસેસ કરવામાં આવશે, એટલે કે રોસ્ટ ટ્રાન્સફર કરવામાં આવશે અને માત્ર ડીમેટરીયલાઈઝડ ટ્રાપમાં જે જારી કરવામાં આવશે. વધુમાં જ્યાં ઓનરશીપ પર કોઈ વિવાદ નથી તેવા ફીડબેક ફોર્મની ટ્રાન્સફર માટે કાયદસર રીતે માન્ય અને સંપૂર્ણ દસ્તાવેજોની પુનઃનોંધણીની વિચારણા કરવામાં આવશે.  
તદુપરાંત નોંધણી કાનૂનાર (રા) નું અધિક ધીમેટ એક્ઝીક્યુટીવ્ઝ જરૂરી છે. જે રોડાણકારો માર્ચ ૩૧, ૨૦૨૧ની અપાઉટની ડેડલાઈન ચૂકી ગયા હોય તેમના માટે ક્લાયન્ટ માસ્ટર લીસ્ટ (CML), યોગ્ય રીતે એક્ઝીક્યુટીવ્ઝ ક્રાયેલ ટ્રાન્સફર ડ્રીડ્સ/નો, ઓરિજિનલ રોસ્ટ સર્ટીફિકેટ અને અન્ય જરૂરી દસ્તાવેજો સહિત જરૂરી દસ્તાવેજો મે. બીએસસ સર્વિસીસ પ્રાપ્ટરે લિમિટેડ, કંપનીના રજીસ્ટ્રાર અને રોસ્ટ ટ્રાન્સફર એજન્ટ (“RTA”) ને જમાવેલ સમય મર્યાદામાં નીચે આપેલ સંપર્ક વિગત ખાતે પૂરા પાડી આ ટકની લાભ લેવા પ્રોત્સાહિત કરવામાં આવે છે.  
મે. બીએસસ સર્વિસીસ પ્રાપ્ટરે લિમિટેડ  
ઓફીસ નં. એસ-૬-૨, ૬ઠ્ઠી માળે, પીનાકલ મીઝનેસ પાર્ક, આહુરા સેન્ટર પારે, મહાકાલી કેન્ઝ રોડ, અંબેલી (પૂર્વ), મુંબઈ - ૪૦૦૦૦૩.  
ટેલી: (૦૨૨) ૬૨૬૩ ૮૨૦૦ ફેક્સ (૦૨૨) ૬૨૬૩ ૮૨૬૯  
(સલામત ૯૮૦૦ થી સહિત ૫૮૦૦ સુધી તમામ કામના દિવાસોએ)  
ઈમેલ આઈડી : investor@bigshareonline.com  
આપની આભાર, ડીસીડબલ્યુ લિમિટેડ વતી  
સહી/-  
દિલીપ દરગ  
સીની. જનરલ મેનેજર (લીગલ) અને કંપની સેક્રેટરી  
તારીખ ૧૭મી ડિસેમ્બર, ૨૦૨૫

... Continued from previous page

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (i.e. ₹ 123)	Cap Price (i.e. ₹ 130)
If there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter /promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.	27.50	4.47 times	4.73 times

**Justification for Basis of Issue Price**

a) Explanation for Cap Price being 4.73 times price of weighted average cost of acquisition of Equity Shares based on the last five secondary transactions where promoters/ promoter group entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus compared to our Company's key performance indicators and financial ratios for the three months period ended June 30, 2025 for the year ended March 31, 2025, 2024 and 2023.

- In 2017, we started our commercial operation in domestic market. In the same year we exported our product Apollo A800 HDD machine. In 2019 we further launched our product Apollo A1200 HDD Machine. In 2021 we acquired our subsidiary Apollo Techno Equipments Limited. To expand our product portfolio and to offer new products, we have launched Diaphragm Wall Drilling Rig Machine in 2023.
- The Company sold 3 Diaphragm Wall Drilling Rig machines during FY 2023–24, which increased significantly to 9 machines in FY 2024–25. Revenue from operations attributable to the sale of Diaphragm Wall Drilling Rig machines increased from ₹ 976.00 lakhs in FY 2023–24 to ₹ 2,803.00 lakhs in FY 2024–25. This product constituted a significant portion of the Company's operating revenue and accounted for 36.83% of total sales of finished goods during FY 2024–25.
- Our PAT Margin on Restated Consolidated Basis has been 1.24% in FY 2022-23, 4.66% in FY 2023-24, 13.84% in FY 2024-25 showing compounded growth of 292.21% per annum.
- Our EBITDA Margin on Restated Consolidated Basis has been 4.13% in FY 2022-23, 11.09% in FY 2023-24, 18.31% in FY 2024-25 showing compounded growth of 147.41% per annum.

**ADDITIONAL INFORMATION FOR INVESTORS:** This will include the following:

- No Pre-IPO Placement has been undertaken by the company after filing DRHP.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.: None
- Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company


Sr. No.	Shareholders	Pre issue shareholding as at the date of Advertisement		Post-issue shareholding as at Allotment <sup>(a)</sup>			
		Number of Equity Shares <sup>(2)</sup>	Share Holding (in %)* <sup>(2)</sup>	At the lower end of the price band (₹ 123.00)	At the upper end of the price band (₹ 130.00)		
				Number of Equity Shares <sup>(2)</sup>	Share Holding (in %)* <sup>(2)</sup>	Number of Equity Shares <sup>(2)</sup>	Share Holding (in %)* <sup>(2)</sup>
<b>Promoters</b>							
1	Parth Rashmikant Patel	2920000	29.20	2920000	21.33	2920000	21.33
2	Rashmikant Haribhai Patel	3500000	35.00	3500000	25.57	3500000	25.57
3	Manjulaben Rashmikant Patel	3500000	35.00	3500000	25.57	3500000	25.57
4	Parth Patel (HUF)	20000	0.20	20000	0.15	20000	0.15
5	Rashmikant Haribhai Patel HUF	20000	0.20	20000	0.15	20000	0.15
<b>Total - A</b>		<b>9960000</b>	<b>99.60</b>	<b>9960000</b>	<b>72.76</b>	<b>9960000</b>	<b>72.76</b>
<b>Promoter Group<sup>(1)</sup></b>							
1	Puja Amarkumar Patel	20000	0.20	20000	0.15	20000	0.15
2	Palak Parth Patel	20000	0.20	20000	0.15	20000	0.15
<b>Total - B</b>		<b>40000</b>	<b>0.40</b>	<b>40000</b>	<b>0.29</b>	<b>40000</b>	<b>0.29</b>
<b>Total Promoters &amp; Promoters Group Shareholding (A + B)</b>		<b>10000000</b>	<b>100</b>	<b>10000000</b>	<b>73.05</b>	<b>10000000</b>	<b>73.05</b>
<b>Top 10 Shareholders (Other than Promoter and Promoter's Group)</b>							
1	Public in IPO	—	—	3689000	26.95	3689000	26.95
<b>Total - C</b>		—	—	3689000	26.95	3689000	26.95
<b>Total (A + B + C)</b>		<b>10000000</b>	<b>100.00</b>	<b>13689000</b>	<b>100.00</b>	<b>13689000</b>	<b>100.00</b>

*\*As a % of Pre-Issued Capital*  
*#As a % of Post Issued Capital*  
*@Rounded off*

**Notes:**

- The Promoter Group shareholders are Puja Amarkumar Patel and Palak Parth Patel.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

Investors should read the RHP carefully, including the “Risk Factors” on the page 28 of the RHP before making any investment decision



The “**Basis of the issue price**” on page 94 of the red herring prospectus has been updated with the above price band. Please refer to the website of the BRLM i.e. www.beelinemb.com for the “Basis of the issue price” updated with the above price band or scan the QR code for the “**Basis for the Issue Price**” updated with above price band.

**INDICATIVE TIMELINE FOR THE ISSUE**

**Submission of Bids (Other than bids from Anchor Investors)**

- No investor shall be permitted to bid at cut off price.
- No Investor shall be permitted downgrade, modification and cancellation of their bids

**BID / ISSUE PROGRAM**

Anchor Investor Bidding Date	Monday, December 22, 2025
<b>Bid Opening Date</b>	<b>Tuesday, December 23, 2025</b>
<b>Bid Closing Date (T day)</b>	<b>Friday, December 26, 2025</b>
<b>Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)</b>	<b>Monday, December 29, 2025</b>

**Timelines for Submission/Uploading of Application/Bid**

Application Submission by Investors	
<ul style="list-style-type: none"><li>For all physical application: Between 10.00 a.m. and 5.00 p.m. during Issue Period (except the Bid Closing Date)</li><li>Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on Bid Closing date i.e. T day.</li><li>Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 3 pm on Bid Closing date i.e. T day.</li><li>Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on Bid Closing date i.e. T day.</li></ul>	<ul style="list-style-type: none"><li>Physical Applications (Bank ASBA) – Up to 1 pm on Bid Closing date i.e. T day.</li><li>Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIIs) – Up to 12 pm on Bid Closing date i.e. T day and Syndicate members shall transfer such applications to banks before 1 pm on Bid Closing date i.e. T day.</li><li>On the Bid Closing Date, the Bids shall be uploaded until 4.00 p.m. for all Bidders.</li><li>Bid modification: From Issue Opening date upto 4.00 p.m. on Bid Closing date i.e. T day.</li><li>UPI mandate acceptance /confirmation end time shall be at 5:00 pm on the Bid/Issue Closing Date.</li></ul>

(Above information is only reference purpose only and may change from bank to bank and broker to broker. Investors are requested to contact their own bank/broker for specific details.)

**ASBA\***

**\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to offer by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.**

**UPI**  
UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000. Investors are requested to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 applying through Registered Brokers, DPs & RTAs. Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 247 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIB”), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website BSE Limited (“BSE”) and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. \*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784) (mb@beelinemb.com).

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:**

For information on the main objects and other objects of our Company, see “History and Corporate Structure” on page 150 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 316 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS OF THE COMPANY:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share capital of the Company is ₹ 15,00,00,000 divided into 1,50,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,00,00,000 divided into 1,00,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see “Capital Structure” on the page 67 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Parth Rashmikant Patel-5000 Equity Shares and Manjulaben Rashmikant Patel- 5000 Equity Shares. For details of the Capital Structure, see “Capital Structure” on the page 67 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus/Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 226 of the RHP

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Red Herring Prospectus offer document or the price at which equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus offer Document. The investors are advised to refer to page 227 of the Red Herring Prospectus for the full text of the “Disclaimer Clause of the SME Platform of BSE”.

**CREDIT RATING:** This being the Issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEE:** This being the issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 28 of the Red Herring Prospectus.

**BOOK RUNNING LEAD MANAGER TO THE ISSUE**

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED**

SEBI Registration Number: INM000012917  
Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India.  
Telephone Number: 079 4918 5784  
Email Id: mb@beelinemb.com  
Investors Grievance Id: ig@beelinemb.com  
Website: www.beelinemb.com  
Contact Person: Mr. Nikhil Shah  
CIN: U67190GJ2020PTC114322

**REGISTRAR TO THE ISSUE**

**MUFG Intime India Private Limited**  
(Formerly known as Link Intime India Private Limited)

SEBI Registration Number: INR00004058  
Address: C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)- 400083, Mumbai City, Mumbai, Maharashtra, India  
Tel. Number: +91 810 811 4949  
Email Id: apollotechno.smeipo@in.mpms.mufg.com  
Investors Grievance Id: apollotechno.smeipo@in.mpms.mufg.com  
Website: https://in.mpms.mufg.com/  
Contact Person: Ms Shanti Gopalkrishnan  
CIN: U67190MH1999PTC118368

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**APOLLO TECHNO INDUSTRIES LIMITED**  
Alpeshkumar Kanubhai Parmar  
Registered Office: Survey No. 60, Ahmedabad - Mehana Highway, Mandali, Dist. Mahesana-384455, Gujarat, India.  
Telephone No: +91 9875170439  
E-Mail: cs@apollo techno.com  
Website: www.apollotechno.com

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.apollotechno.com the website of the BRLM to the Issue at www.beelinemb.com, the website of BSE SME i.e. www.bseindia.com, respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the Abridged Prospectus is available on the website of the Company at www.apollotechno.com the website of the BRLM to the Issue at www.beelinemb.com, the website of BSE SME i.e. www.bseindia.com, respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: APOLLO TECHNO INDUSTRIES LIMITED, Telephone: +91 9875170439; BRLM: Beeline Capital Advisors Private Limited, Telephone: +91 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited, Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**SYNDICATE MEMBER:** Spread X Securities Private Limited

**BANKER TO THE ISSUE/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK:** Kotak Mahindra Bank Limited.

**SPONSOR BANKS:** Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also bid through UPI mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.**

**On behalf of Board of Directors**  
**For, Apollo Techno Industries Limited**  
sd/-  
**Parth Rashmikant Patel**  
**Managing Director**

**Place: Mahesana**  
**Date: December 17, 2025**

**Disclaimer:** Apollo Techno Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Gujarat at Ahmedabad on December 16, 2025 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.apollotechno.com, the website of the BRLM to the Issue at www.beelinemb.com, the website of BSE SME i.e. www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled “Risk Factors” beginning on page 28 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.