BIGBLOC CONSTRUCTION LIMITED

CIN NO. : L45200GJ2015PLC083577
908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Surat-395 007.
(Ph.) : +91-2463262, 2463263
E-mail : info@nxtbloc.in Visit us : www.nxtbloc.in

18th December, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Script Code: 540061
ISIN : INE412U01025

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, BLOCK G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: BIGBLOC
ISIN : INE412U01025

Dear Sir/Madam,

SUB: Investor/Earnings Presentation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Investor/Earnings Presentation on H1 FY2026.

The above information will also be made available on the website of the Company www.bigbloc.in

Kindly take the same on your records.

Thanking you.

Yours Faithfully,
For BIGBLOC CONSTRUCTION LIMITED,

MOHIT NARAYAN SABOO
Digitally signed by MOHIT NARAYAN SABOO
Date: 2025.12.18 15:33:35 +05'30'

BIGBLOC CONSTRUCTION LIMITED SURAT

Mohit Narayan Saboo
Director and CFO
DIN: 02357431

Encl: Investor Presentation

Bigbloc Construction

(BSE: 540061 | NSE:BIGBLOC)

H1 FY2026
Investor Presentation

Bigbloc Construction Business Overview

Consolidated Business Overview

Bigbloc Construction: One of the Largest AAC Blocks Manufacturers in India

NXTBLOC®

Autoclaved Aerated Concrete Blocks

Manufacturing

AAC blocks, a high-quality, lightweight, and energy-efficient building material known for its strength, insulation and fire resistance

Plant: Umargoan, Kapadvanj, Wada

Total Capacity: 10,50,000 CBM P.A

Products:
- AAC Fly Ash Blocks
- AAC Sand Based Block

Applications:
- Residential
- Commercial
- Industrial
- Infrastructure

Benefits:
- Light weight
- Thermal insulation
- Soundproof
- Fire resistance
- Eco-friendly

ZMARTBUILD WALL BY NXTBLOC

AAC Wall Panel

Manufacturing

AAC wall panels are composite materials made of cement, lime and silica sand, reinforced with a two-way welded steel mesh

Plant: Ramosadi

Total Capacity: 2,50,000 CBM P.A

Products:
- 8 to 20 Feet long AAC Wall Panels

Applications:
External and internal non-load bearing walls, roof and floor for:
- Residential
- Commercial
- Industrial

Benefits:
- Corrosion protected
- Steel reinforced
- Lightweight
- No plaster required
- No coping required
- No bond required

NXTFIX® NXTPLAST®

Construction Chemicals

Trading

Construction chemicals, includes semi-premix high-quality mortar for AAC block jointing and bonding and ready-mix cement plaster

Upcoming Product: NXTGRIP (Tile Adhesive)

Products:
- "NXTFIX" Semi-premix Mortar

Applications:
- Jointing of AAC Blocks
- Bonding of AAC Blocks

Benefits:
- Superior strength
- Water retention
- Stability

Products:
- "NXTPLAST" Ready Mix Cement Plaster

Applications:
- External wall plastering
- Internal wall plastering

Benefits:
- High coverage
- Premixed
- Minimum cracks

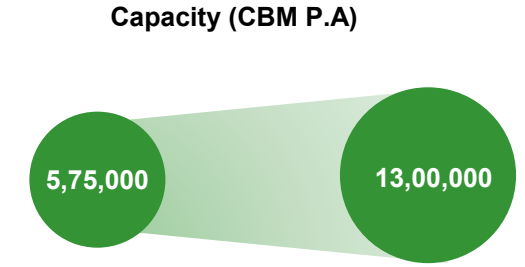
21.5%	24.6%	2.1%	5.4%	1.3x	INR 2,246	2,000+	1,500+
5Y Revenue CAGR	5Y EBITDA CAGR	ROE (FY25)	ROCE (FY25)	Net Debt to Equity (FY25)	Million (Revenue FY25)	Projects Executed	Project Pipeline

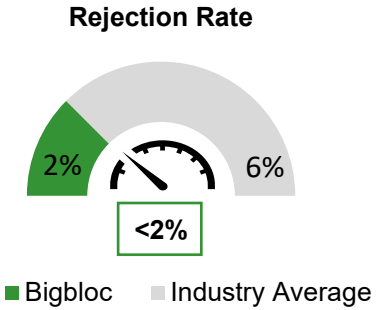
CBM = Cubic Meter

Bigbloc Investment Case (1/2)

1. Market Leadership

- One of the largest AAC Block manufacturers in India with a **total capacity of 13,00,000 CBM per annum**
- Strong supply chain network spread across **9 cities in 4 states**
- Consistently maintains a **rejection rate of less than 2%,** significantly lower than the **industry average of 4–5%**, driven by stringent quality control processes and automation-led manufacturing



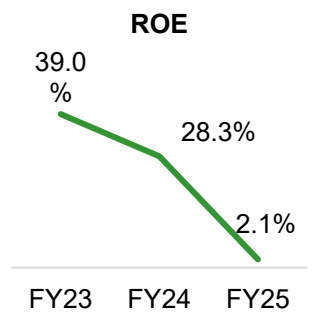


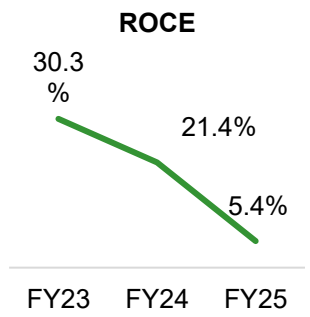
2. Diverse Product Portfolio and Client Base

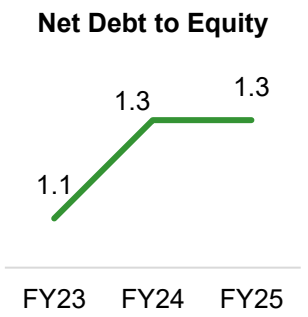
- Expanding product range including **AAC Blocks, AAC Wall Panels, jointing mortar and construction chemicals**, catering to the evolving needs of the construction industry
- **Clientele expands to over 100 realtors**
- Includes prominent names in the **residential, commercial and hospitality** sectors such as **Lodha, L&T and Oberoi**

3. Strong Financial Performance

- **Revenue CAGR of 21.5%** and **EBITDA CAGR of 24.6%** over the **last five years**, highlighting consistent growth potential
- **Return on Equity of 2.1%** and **Return on Capital Employed of 5.4%** in FY2025
- **Net Debt to Equity at 1.3x,** reflecting ongoing investments in capacity expansion and future growth







CBM = Cubic Meter

Bigbloc Investment Case (2/2)

4. Proven Track Record and Operational Excellence

- **Over 2,000 projects executed**, showcasing the company's ability to deliver high-quality products on time and at scale
- Notable large-scale developments includes projects such as **Palava Township by Lodha Group and Crescent Bay by L&T**
- **4 state-of-the-art manufacturing** facilities strategically located in **Gujarat and Maharashtra** to ensure cost-effective distribution and logistics efficiency

Pallava Township

Crescent Bay

Eco Friendly

Reduces CO_2 Emission

Uses Less Energy

Recycled Fly Ash

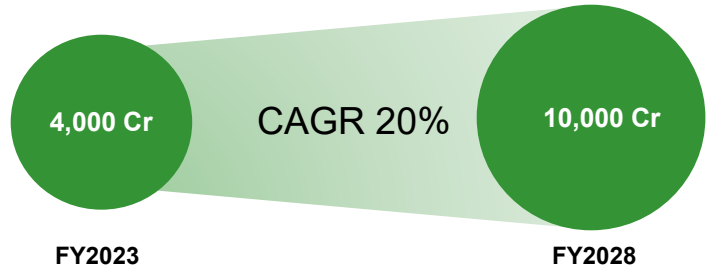
5. Competitive Advantage through Sustainability

- AAC blocks are **100% eco-friendly**, reduce **CO_2 emissions by 30%,** and use **60% less energy** during production
- **Actively recycles fly ash**, contributing significantly to environmental conservation
- **Only company in the AAC industry generating carbon credits**, aligning with global and national efforts to reduce carbon footprints in construction

6. Industry Dynamics and Government Support

- AAC block market projected to grow from **INR 4,000 Cr in 2023 to INR 10,000 Cr by 2028,** driven by rising demand for sustainable construction materials
- Government focus on **urbanization and green building regulations** is creating a favorable ecosystem for AAC adoption across construction industry
- **INR 57,732 Cr** allocated under **PMAY schemes in Union Budget 2025–26**, expected to drive demand for eco-friendly building materials like AAC blocks

AAC Block Industry*



Source: Press Trust of India

Business Journey

1991-2012

- The first AAC blocks unit was **started in 2010** and sold to the Thapar Group **in 2011** under Mohit Industries Ltd
- **In 2012, a new 3,00,000 CBM p.a.** unit was set up in Umargaon, Gujarat, with expanded listings to all Indian bourses.

2015-2016

- **Demerged a 3,00,900 CBM p.a. AAC block** manufacturing business from Mohit Industries Ltd.
- **Set up a new plant at Umargaon**, Gujarat, while expanding the listing to all major Indian bourses.

2019

- **Acquired Starbigbloc Building Material Pvt. Ltd.** as a wholly owned subsidiary
- Started AAC block manufacturing with a **2,00,000 CBM p.a. capacity at Kapadvanj**, near Ahmedabad

2020

- Increased the production capacity at Starbigbloc Building Material Pvt. Ltd. to **250,000 CBM p.a.**
- Enhanced output to effectively meet **the growing market demand** for AAC blocks.

2021

- **Joint Venture with SCG International Corporation Company Ltd. of Thailand**

2022-2023

- **Acquired 60,000 sq. meters** of land under a joint venture for greenfield expansion
- commercialized Phase 1 at **the Wada Plant**, increasing total manufacturing capacity to **10,50,000 CBM p.a.**

2024

- Started operations at the JV plant with SCG at **Ramosadi**
- Commercialization of **Phase 2 at Wada Plant making our total capacity 13,00,000 CBM p.a.**

2025

- **Acquired 57,500 sq. mts.** of land in Madhya Pradesh to expand AAC Blocks business **in central India**
- **Ventured** into manufacturing of **Construction chemicals.**

Leadership Team

Leadership Team

Mr. Narayan Sitaram Saboo

Chairman and Non Executive Director

He has a 34 years of experience in management and operation of Textile Business and 10 years in AAC Block Business. He Holds a degree of Bachelor of Laws (LLB). Providing industry-wise leadership and management strategy are his key areas of expertise

Mr. Naresh Sitaram Saboo

Managing Director

He has experience of over 25 years in Textile Business and 10 years of experience in AAC Block Business. He has vast experience in providing strategic direction in selection of technology and machineries in setting up new manufacturing facilities

Mr. Mohit Narayan Saboo

Director and CFO

Experience of 7 years in Corporate Taxation, Finance and Accounts. He is a Chartered Accountant by qualification. Associated with the company since 2012 and responsible for handling work related to Corporate Finance and Accounting, Secretarial and legal issues

Mr. Sachit Gandhi

Non Executive-Independent Director

With over 7 years of experience in Finance, Mr. Sachit Gandhi, Chartered Accountant by profession brings in- depth knowledge and skills to the Board that enables to make sound financial decisions for the betterment of the Company

Ms. Samiksha Nandwani

Non Executive-Independent Director

With over 9 years of experience in Merchandising and Marketing, she adds value to the Company by providing expertise in Marketing. She holds a Bachelor's degree in Marketing from Veer Narmad South Gujarat University

Mr. Saurabh Gupta

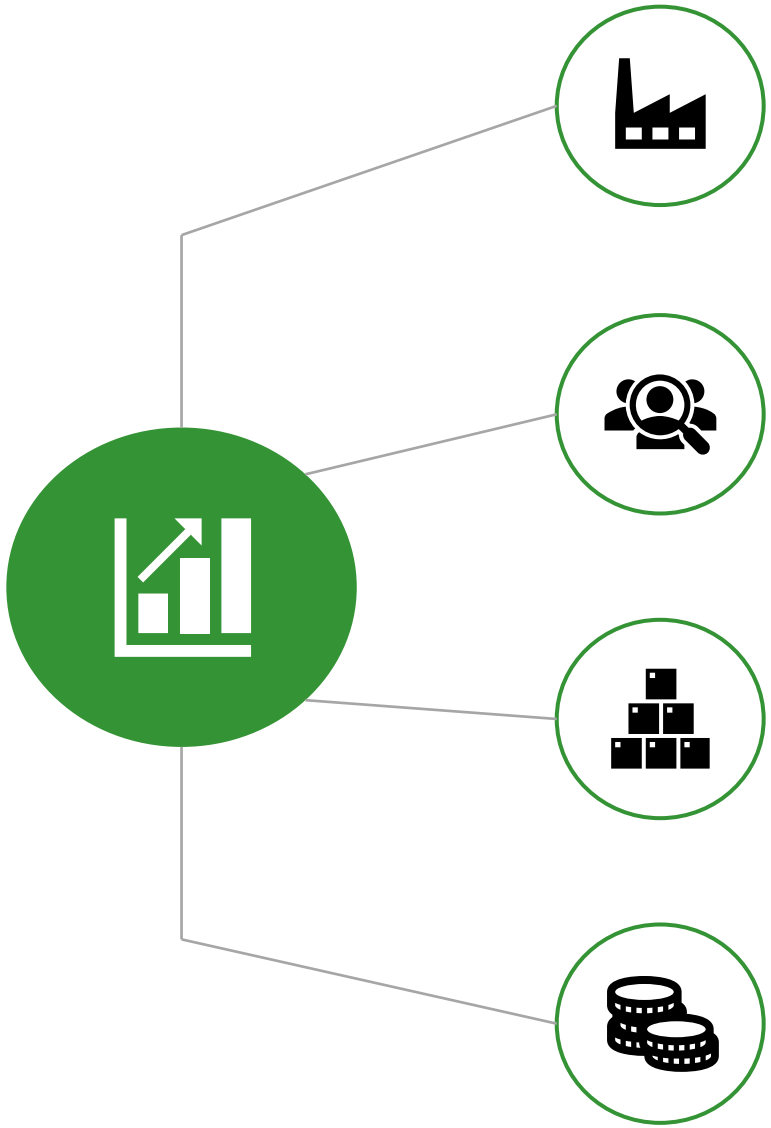
Non Executive-Independent Director

With over 15 years of experience in textile business, He has deep industry knowledge and successfully expanded business ventures. He brings strong insight and leadership to the Board and holds a postgraduate degree in Business Management

▲ Audit Committee ▲ CSR Committee ▲ Nomination and Remuneration Committee ▲ Stakeholder Relationship Committee ▲ Risk Management Committee

Future Growth Initiatives

Future Growth Initiatives



1. Capacity Expansion Across Key Geographies

- Set up a greenfield plant of 200,000 CBM, expandable to 500,000 CBM, in Madhya Pradesh to cater to central India demand
- Expand in Southern India to target the growing southern markets, potentially acquiring land in Chennai or Bengaluru

2. Market Penetration and Customer Diversification

- Increase AAC block adoption in Tier-2 and Tier-3 cities leveraging cost efficiency and eco-friendly benefits
- Deepen engagement with large real estate developers, EPC contractors and government projects

3. Product Portfolio Expansion

- Strengthen construction chemicals segment including mortar, ready-mix plaster, and tile adhesive via venturing into manufacturing
- Increase utilization of AAC Wall Panels from the current 7–8 percent to 50–60 percent over the next 2–3 years

4. Operational Excellence and Cost Leadership

- Leverage automation and low rejection rates below 2 percent to maintain superior quality and operational efficiency
- Utilize in-house logistics fleet for timely deliveries, minimizing cost and ensuring supply chain reliability

CBM = Cubic Meter

Bigbloc Brand Proposition

Brand Proposition

AAC blocks, marketed under the brand ‘NXTBLOC’, offer an ideal combination of **strength, lightweight structure, thermal insulation, sound absorption and fire resistance**

Manufactured using natural and non-toxic raw materials, **NXTBLOC is 3x lighter than conventional bricks and weighs just a third of traditional clay brick structures**

This leads to a **20% reduction in steel consumption** and enables construction to be completed up to **4x faster**

NXTFIX mortar is a semi-premix high-quality mortar for **the jointing and bonding of AAC blocks**

NXTFIX mortar semi-premix **consists of cement, graded sand and specialized polymers** which combine to give superior **strength, water retention and stability**

NXTFIX mortar **only requires the addition of water before application** to prepare the product for use, **reducing the hassle of measuring and maintaining** various individual elements to create a conventional mortar

NXTPLAST Ready Mix Plaster is **a ready mix cement plaster with high-quality polymer additives** to substitute for the traditional site mix wall plaster process

The application method requires **mixing of water before application** and the mix is ready for plastering

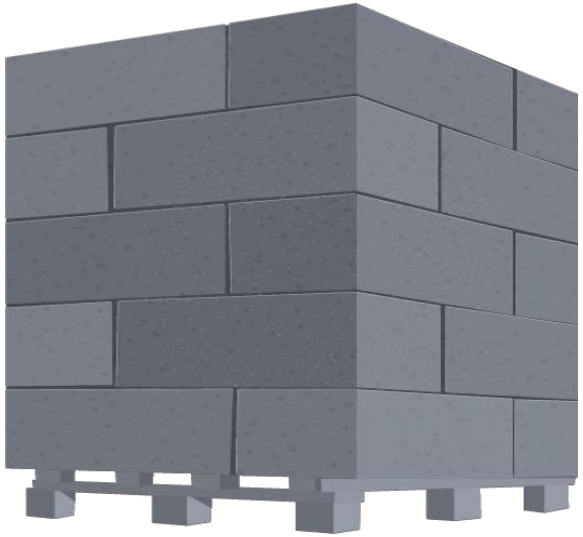
NXTPLAST Ready Mix Plaster **can be used for both external and internal plastering**

A **Co-branded product** under Joint Venture with **Siam Cement Group International**

AAC wall panels are composite material **consisting of cement, lime and silica sand**. These panels **use two-way welded steel mesh as reinforcement**

AAC wall panels are used for **external and internal non-load bearing walls, roof, floor** for commercial, industrial and residential buildings

AAC Blocks: Block of the Future



- Light Weight
- Fire Resistant
- Affordable
- High Strength
- Thermal Efficient
- Pest Control
- Sound Insulation
- Water Absorption
- Energy Efficient
- Earthquake Resistant
- Increased Floor Space

Stability

AAC blocks are made from a steam-cured mix and are **1/3rd the density of red bricks**, ensuring structural efficiency and durability.

Superior Insulation:

Filled with non-connecting air bubbles, AAC provides **excellent thermal insulation** and energy savings.

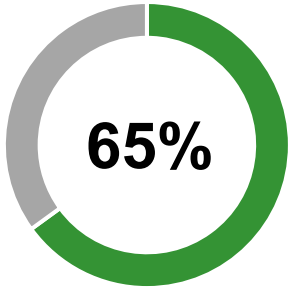
Eco-Friendly

Made from **natural materials**, AAC is **non-toxic**, energy-efficient, and **environmentally friendly**

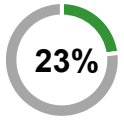
Bigbloc's AAC Blocks

Fly Ash AAC Blocks

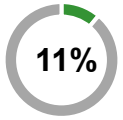
A superior green solution, this **lightweight AAC block** combines **eco-friendly fly ash** with exceptional compressive strength and fire resistance. It adheres **to IS standards** and serves as an eco-conscious **replacement for traditional red clay bricks**



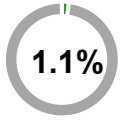
Fly Ash



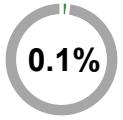
Cement



Lime



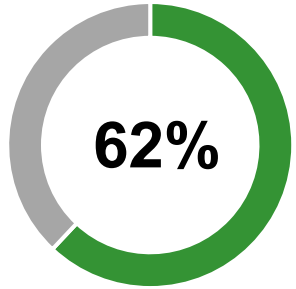
Gypsum



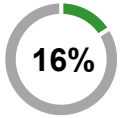
Aeration Agent

Sand Based AAC Blocks

This **lightweight, smooth-finish AAC block has** high insulation and durability. Available in **a range of standard sizes**, each unit is consistently **three times lighter than a red brick,** making them easy to **handle and fast to install**

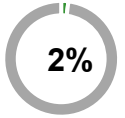


Sand Base

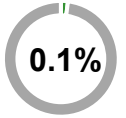


Cement

Lime



Gypsum



Aeration Agent

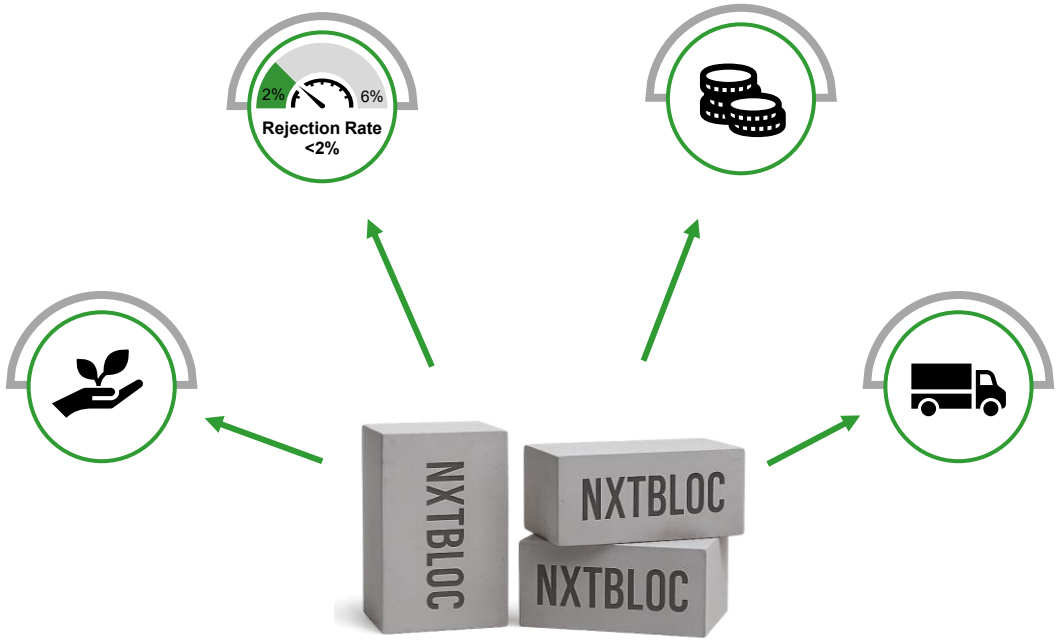
Bigbloc AAC Blocks: What Makes Them Superior

Superior Quality & Manufacturing Precision

- Bigbloc's AAC blocks maintain a consistent rejection rate of less **than 2%**, significantly lower than the **industry average of 4–7%**
- Automated manufacturing and stringent quality controls ensure that each block is of the highest strength, uniformity and durability

Cost Advantage from Pond Ash Usage

- **Bigbloc uses 100% pond ash**. This provides a significant **cost advantage** over competitors who rely on expensive fly ash for AAC block production
- This not only **reduces raw material costs**, but also positions Bigbloc to offer more competitive pricing **while maintaining high-quality standards**



Sustainability Leadership with Carbon Credit Generation

- Bigbloc is the **only AAC block manufacturer generating carbon credits**
- This highlights Bigbloc's commitment to green building practices and **makes it a sustainability-driven choice for developers**

Efficient Logistics with In-House Fleet

- Bigbloc operates an in-house fleet of **65–75 trucks, ensuring timely deliveries** and logistics reliability, which is crucial for delivering bulky AAC blocks
- This also helps reduce transportation costs and **improve overall supply chain efficiency**

New Initiative: AAC Wall Panels

ZMARTBUILD WALL By NXTBLOC, a joint venture between SCG International and Bigbloc Construction Limited, brings a new era of world-class walling solutions

SCG Group from Thailand carries over 110 years of expertise in delivering end-to-end cement and construction solutions around the world. They continuously innovate to offer sustainable services.

- In 2021, Bigbloc entered into a strategic Joint Venture with Siam Cement Group (SCG) of Thailand with 48% holding with SCG and 52% with Bigbloc
- SCG is one of the largest cement and building material companies in Thailand and Southeast Asia and ranks 2nd in 2021 Forbes list
- The JV has commenced it operations in FY24 with project value of INR 891 Mn and an installed capacity of 2,50,000 CBM with collaborative marketing expenses

- AAC wall panels panels are composite material consisting of cement, lime and silica sand. These panels use two-way welded steel mesh as reinforcement
- These panels are the next-generation versatile green building material that possess superior technical and functional advantages
- AAC wall panels are used for external and internal non-load bearing walls, roof, floor etc. for commercial, industrial, and residential buildings

Increased Carpet Area
Slim and sturdy wall takes up less space

Faster Installation
4x faster project completion than AAC Blocks

Steel Reinforced
For flexural strength, safety and durability

Low Finishing Cost
Saves total cost by requiring less labour and time

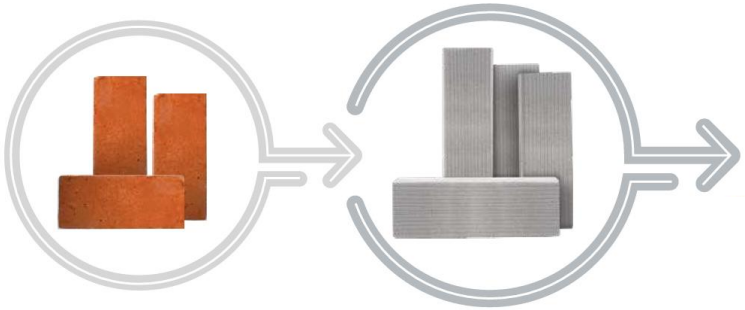
Fire Resistant
Is non-combustible and resistant for up to 4 hours

Thermal and Acoustic Insulation
Excellent at noise reduction and slowing heat transfer

Eco Friendly
Reduces consumption of water during installation

Lightweight
Yet gives superior strength

Rising Demand and Expanding Opportunity in AAC Wall Panels



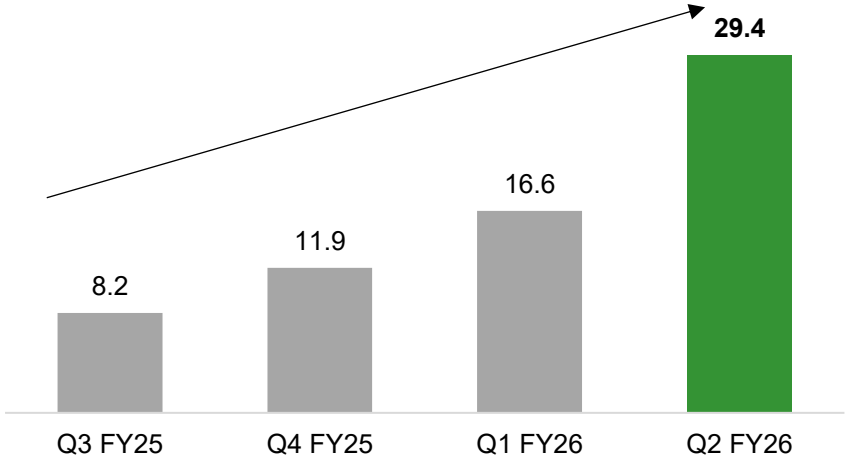
Bricks

AAC Lightweight Blocks

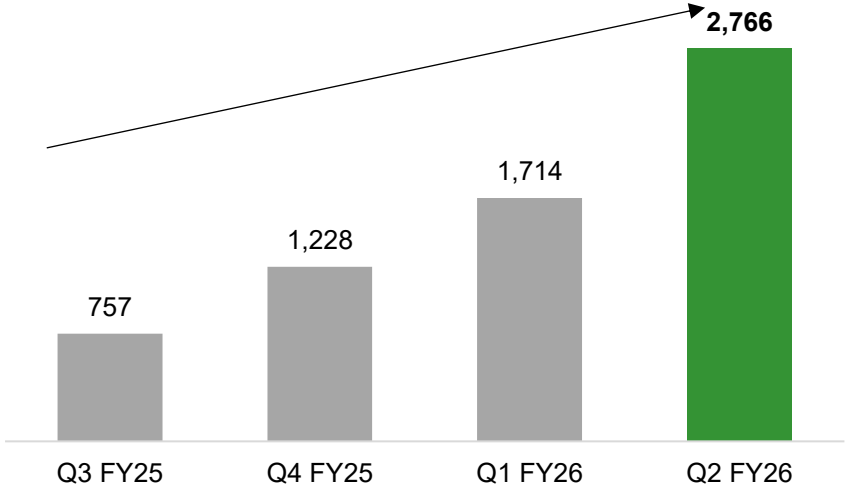
AAC Wall Panels

- AAC panels are becoming the preferred choice for faster-growing construction compared to traditional masonry. They enable significantly faster construction, 2x-3x compared with AAC blocks and nearly 6–7x faster compared with red bricks
- With superior thermal insulation, fire resistance, and dimensional accuracy, AAC panels align with green building codes and LEED standards, making them a preferred choice for sustainable construction
- AAC panels offer a major advantage for large-scale projects. They are sealed, reinforced, and available as single units with heights of up to 6 metres (20 ft)
- This unique design eliminates the need for additional wall supports, resulting in faster wall construction for high-height applications such as data centres, large warehouses, factories and offices
- Advances in automation and factory-based cutting technologies are reducing production costs, further supporting the shift from traditional block laying to industrial panel assembly

AAC Wall Panel Revenue (Rs. Million)



AAC Wall Panel Sales Volume (CBM)



AAC Growth Drivers

AAC Growth Drivers

Environment Friendly Product

- The major reasons behind growth of the market is shifting trend to light weight and green building construction
- Increased emphasis on green buildings (LEED Ratings), use of recycled material for AAC production, and superior characteristics of AAC, in comparison to traditional building materials

Government Restrictions on Clay Bricks

- Red clay bricks are banned in few areas e.g. Gurgaon
- In other areas, there are guidelines and directives like MoEF notifications — issued in 2008 and 2013. Red Bricks was GST free, which came under GST in 2022
- Many producers require Environmental Clearances (ECs) and Pollution Control Board clearance to operate clay brick kiln

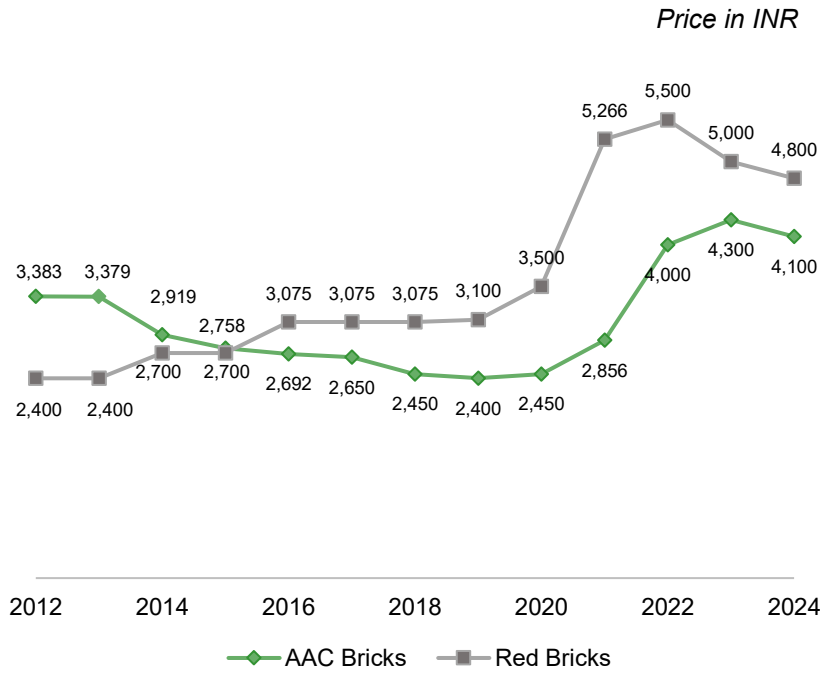
Housing For All

- India's ambitious initiatives like "Housing for All" and development of 100 smart cities will spur demand for efficient construction materials
- Union Budget 2025-26: The Union Budget 2025-26 allocated INR 3,500 crore for the Pradhan Mantri Awas Yojana-Urban 2.0 (PMAY-U 2.0) and INR 54,232 crore for the Pradhan Mantri Awas Yojana-Gramin (PMAY-G)

Government Push Towards AAC

- Using fly-ash for bricks is mandatory in a 100 km radius around thermal power plants
- Using fly ash bricks is mandatory for constructing government buildings in some states
- Rules vary across the country but trend is to move towards substitutes of burnt red clay bricks

Price Trend of AAC Block and Red Brick



*Red clay bricks are now **~20% more expensive** than AAC blocks due to rising **labor** and **fuel costs** in traditional brick manufacturing*

AAC Key Features

Economics of an AAC plant setup

- An AAC plant of annual capacity 4,00,000 CBM requires an investment of up to INR 75 cr including land, machinery and civil construction cost
- An approximate land area of 10 acre is required for such a greenfield AAC plant
- To setup a plant, the average expenses incurred are: 1) 60% - Plant & Machinery 2) 30% - Building 3) 10% - Land

Large players expanding

- AAC industry is largely organized. There are more than 150 AAC block manufacturing plants in India with total installed capacity of around 12 million CBM p.a. This is an average of around 1.5 lakh CBM p.a
- Out of 70, top 10 companies account for around 50% with the next 60 accounting for balance 50% capacity

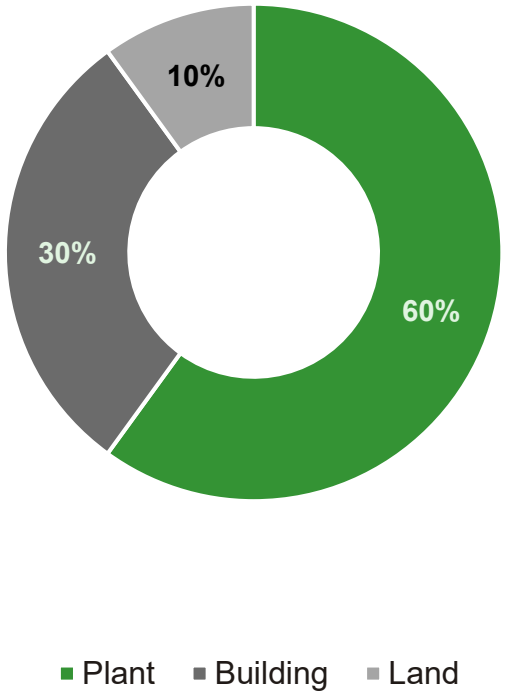
Consumption Centres

- The consumers include government supplies, real estate developers and individuals. Construction segment is the biggest consumers of AAC blocks
- As catchment area is less, plants are setup near consumption centers i.e., majorly urban areas

Logistics limiting adoption of AAC blocks

- AAC block industry has strong growth potential, but logistics remain a key barrier to wider adoption.
- Selling prices range from INR 3,300–3,900 per CBM, with logistics costs reaching up to 15%.
- High freight costs restrict supply to a ~400 km radius, limiting plant size and scalability

Set Up Costs

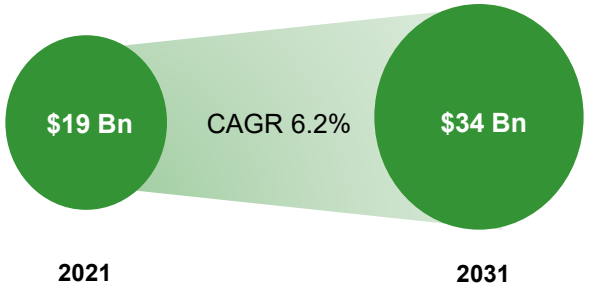


AAC Industry Scenario: India and Global

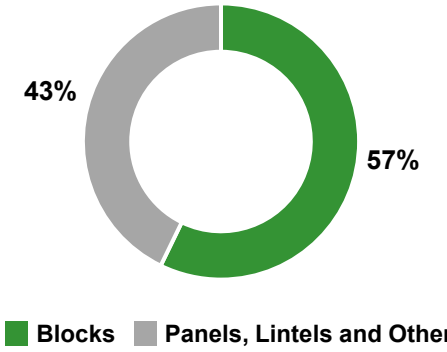
Global AAC Industry

- The global AAC blocks and panels market was valued at **$19 billion in 2021**, and is projected to reach **$34.4 billion by 2031**, growing at a CAGR of **6.2% from 2022 to 2031**
- The building industry worldwide is expanding as a result of **rising urbanization and population growth**
- The ACC market is expanding as a result of an increase in **demand for environmentally friendly products**
- By product type, the **blocks sub-segment** dominated the market in 2024 with a **57.2% market share.**

The global AAC blocks and panels market size



AAC market by product type



India AAC Industry

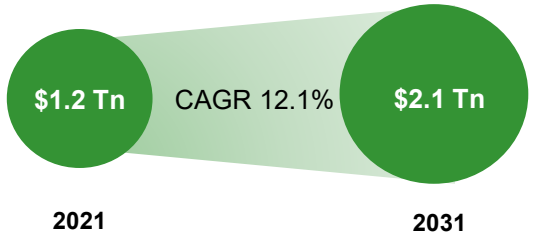
Indian Construction Industry

- The Indian construction industry is projected to reach **$1.2 trillion** by the end of **2025**
- The industry is expected to grow further at a **CAGR of 12.1%**, driven by **government initiatives, infrastructure projects, and increased investment in real estate**
- In the fiscal year **2024–25,** the government increased capital expenditure by **11.1% to INR 11.1 trillion, equivalent to 3.4% of GDP**
- India's **real estate sector** is also set to grow significantly and is expected to reach $**5.8 trillion by 2047**, contributing **15.5%** to the total economic output

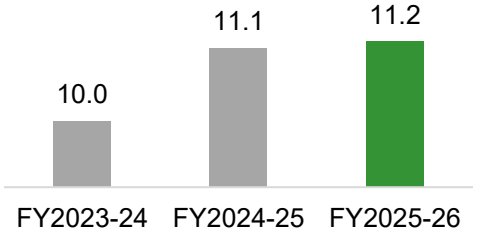
Indian AAC Industry

- The AAC blocks industry in India was **a modest INR 50 crore** market in 2008 and has grown to approximately **INR 4,000 crore by 2023**
- The market is expected to further expand to **INR 10,000 crore by 2028**, growing at a **CAGR of 20%**
- There are more than **150 AAC block plants in India**, with a total installed capacity of around **12 million cubic meters per annum**

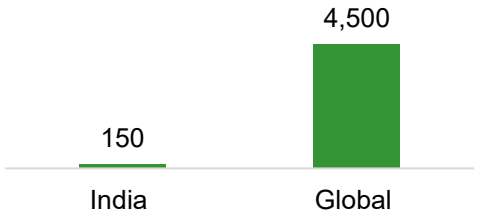
Indian Construction Industry



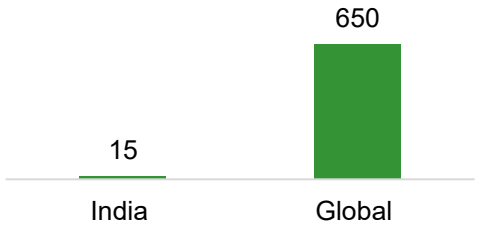
Indian Infrastructure Capital Expenditure



No. of Plants



Capacity (Mn CBM PA)



Source: NMSC, PTI, PIB, Allied Market Research, Global Market Insights

Bigbloc Manufacturing Platform

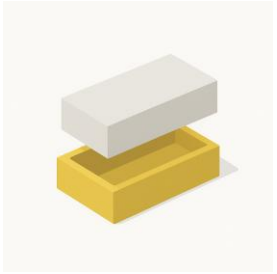
Manufacturing Process: AAC Blocks

1. Raw Materials
Raw Material includes Fly Ash, Cement and Lime

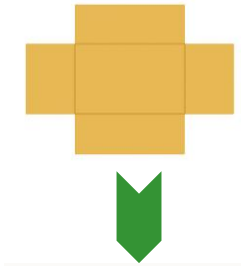
2. Mixing
Raw Material are mixed to form a slurry

3. Casting
The slurry is poured into mold to form cakes

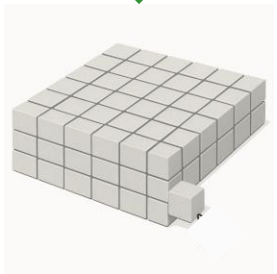
4. Unmolding
Cakes are unmolded and are ready to cut



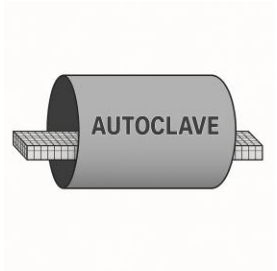
5. Mold Cleaning & Preparation
Mold is cleaned, oiled and closed and returned to mixer



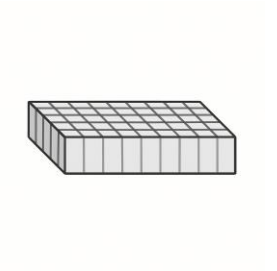
6. Cutting
Cakes are cut into blocks and waste is recycled



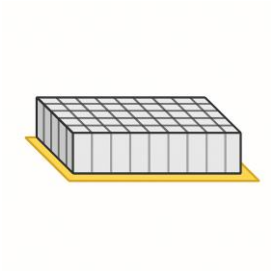
7. Autoclaving
Uncured AAC placed in autoclave under pressure and steam



8. Curing
Cured AAC is removed from autoclave

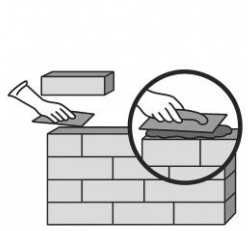


9. Packaging
AAC is shrink wrapped and placed on pallets



10. Final Product
AAC block is ready for transport to the shipping or storage area

Used in Construction
AAC blocks are then used in construction activities for residential, commercial and infrastructure projects



Application of Construction Chemical
AAC Blocks are joint and bonded using a semi-premix high-quality mortar like “NXTFIX”

Manufacturing Platform

	Umargaon, Vapi	Kapadvanj, Ahmedabad	Wada, Palghar	Ramosadi, Kheda (JV)
Products Manufactured	AAC Blocks	AAC Fly Ash Blocks & Sand-based Blocks	AAC Blocks	AAC Blocks & AAC Wall Panels
Capacity (CBM PA)	3,25,000	2,50,000	5,00,000	2,50,000
Carbon Credit Potential (Units PA)	60,000 to 65,000	50,000 (registration under process)	50,000 to 60,000 (potential)	50,000 to 60,000 (potential)

Target Market Served – PAN India

Umargaon, Vapi

Gujarat and Maharashtra

- Mumbai
- Thane
- Pune
- Nashik
- Silvassa
- Vapi
- Surat

Wada, Palghar

Gujarat and Maharashtra

- Mumbai
- Thane
- Pune

Kapadvanj, Ahmedabad

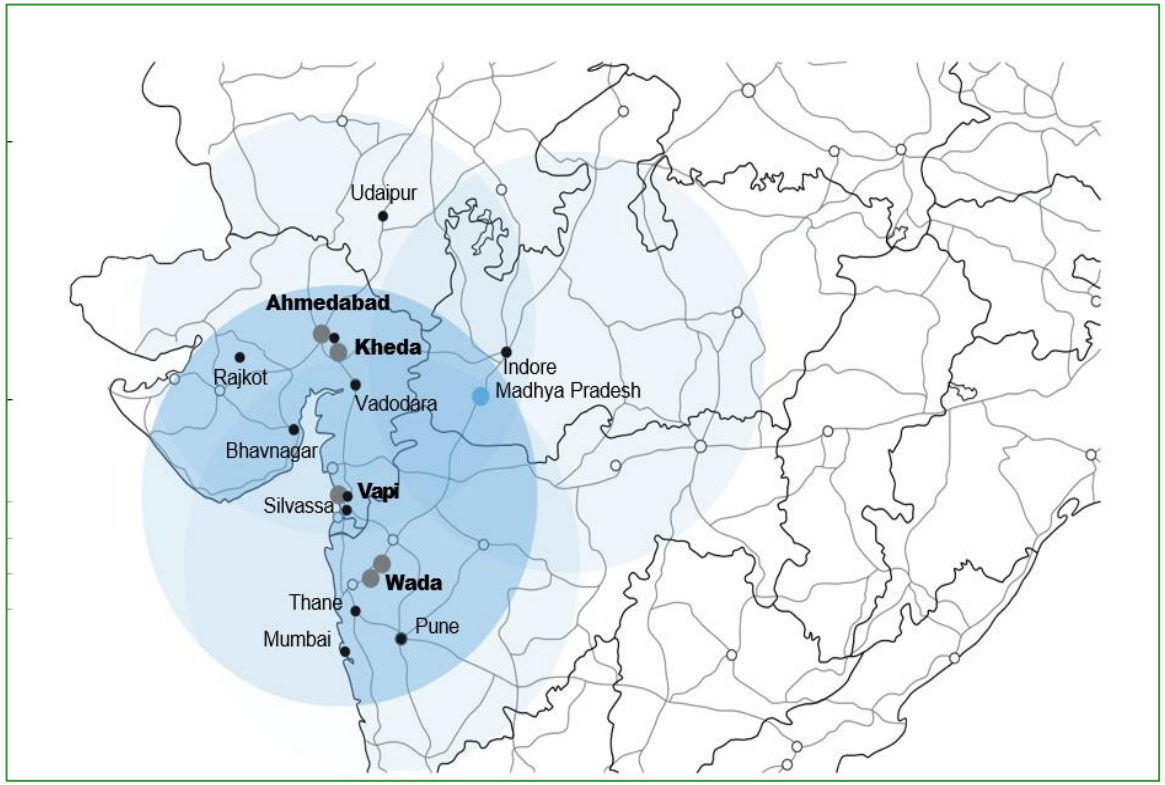
Gujarat, Rajasthan and Madhya Pradesh

- Ahmedabad
- Vadodara
- Rajkot
- Bhavnagar
- Jodhpur
- Indore
- Udaipur

Ramosadi, Kheda (JV)

Gujarat, Rajasthan and Madhya Pradesh

- Ahmedabad
- Vadodara
- Rajkot
- Bhavnagar
- Udaipur
- Delhi
- Mumbai
- Chennai
- Pune



Key Projects and Clientele

Clients Diversified Across Residential, Commercial and Hospitality

Real Estate

adani Realty
LODHA BUILDING A BETTER LIFE
Prestige GROUP
Piramal Realty
PURANIK'S Ideas that stay with you
Sunteck
CAPACITE
OBEROI REALTY
Indiabulls REAL ESTATE
RAHEJA UNIVERSAL
MARATHON
SHIVALIK
SHIRKE
Mahindra Lifespaces
RUNWAL
REGENCY GROUP
Shapoorji Pallonji
BIRLA ESTATES
PARADISE GROUP
raymond REALTY
PURAVANKARA

Brand Partnerships

ACC
Ambuja Cement

Corporate

JSW Steel
Reliance Life Sciences
Alembic
Welspun WORLD

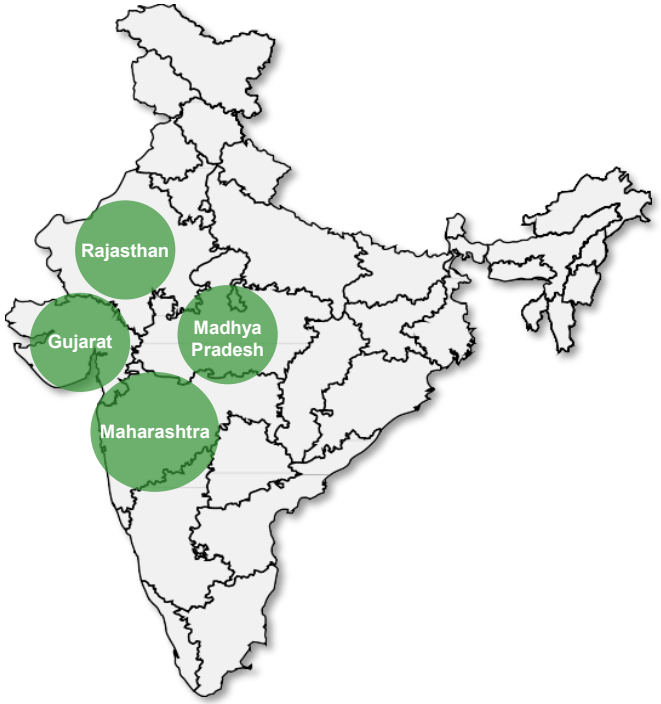
Construction

LARSEN & TOUBRO
PSP
KEC INTERNATIONAL LIMITED
AFCONS
CAPACITE

Government Entities

CIDCO

Key Projects



2,000+
Projects Executed

1,500+
Project Pipeline

Strong customer base with repeat orders from leading developers such as L&T Realty and Lodha

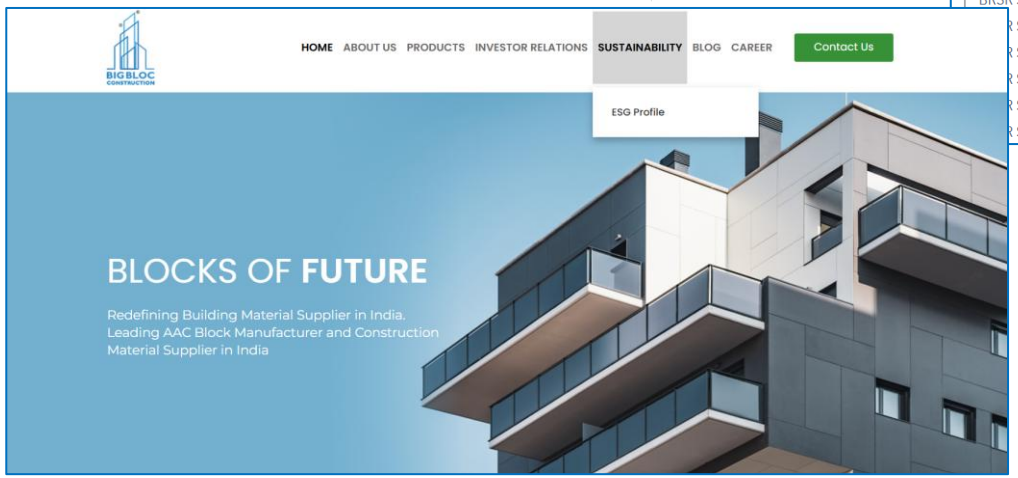
CBM = Cubic Meter

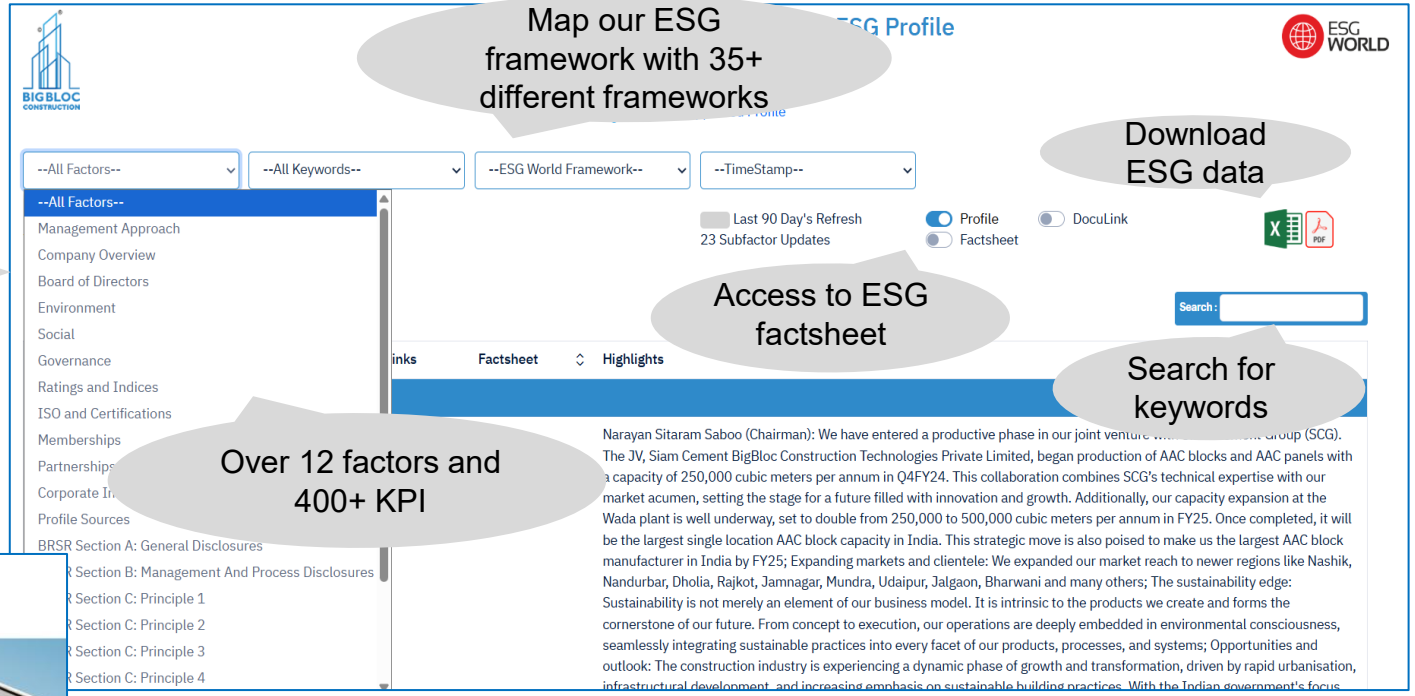
ESG: Sustainability at its Core

Visit Our Real Time ESG Disclosure Platform

The Company follows community development strategy with initiatives interlinked to its long term objectives for sustainable development.

Click to access ESG Profile





With this new AI-powered enhancement, our ESG Profile now enables stakeholders to:

- Engage in real time through an interactive, OpenAI-powered chatbot
- Receive customised responses to ESG-related queries on disclosures, data, and performance
- Experience clear and transparent engagement throughout our ESG journey
- Copy and paste responses easily for use in reports, briefing notes, and related documentation

https://bigbloc.in/

Bigbloc Construction System ESG Profile Link (Click Here)

ESG: Sustainability at its Core

Bigbloc Construction: ESG Commitments Driving Sustainable Growth

Environment

- **AAC blocks** generate only 2.13 kg of CO2 per square foot, significantly lower than conventional materials like **clay bricks** (17.6 kg CO2) and **concrete walls** (14 kg CO2)
- Potential to generate **1,50,000 to 2,00,000** units of carbon credits annually
- Bigbloc uses **fly ash**, a by-product of thermal power plants, contributing to waste management by transforming it into a resource for **AAC block production**
- Total energy consumption for FY2025 stood at **50,763 joules**, reflecting the company's continued focus on monitoring and managing energy usage across operations
- The company monitors and optimizes its **water usage** to reduce environmental impact

Social

- BigBloc focuses on **career growth** through continuous training and **leadership programs**, enhancing **employee retention** and skills
- CSR expenditure for FY2025 stood at **Rs. 25 million** under the Community Investment Policy, supporting initiatives in healthcare, education, and women empowerment.
- The company achieved **100% employee training** coverage on health and safety, reinforcing its commitment to workplace safety
- The company has established partnerships with over **100 top realtors** and **EPC players**, ensuring sustained growth and quality service
- The company promotes **inclusivity** in its workforce, focusing on **equal opportunity hiring** and creating an **inclusive work culture**

Governance

- The company adheres to strict **anti-corruption policies** to ensure ethical conduct at all levels of operation
- The **Corporate Social Responsibility (CSR) Committee** and **Risk Management Committee** oversee sustainability initiatives at the **board level**
- Bigbloc adheres to stringent **governance frameworks**, ensuring **transparency** in its operations and regularly reviews **compliance** with applicable regulations
- Independent directors accounted for **57% of the Board**, reflecting a balanced and transparent governance structure
- The company upholds a high standard of **corporate governance**, with policies such as the **Code of Conduct** and **Whistleblower Policy** to ensure **ethical business practices**

Energy Impact
The total installed **solar power capacity** across Bigbloc and its subsidiaries stands at **2,375 kW**

Employee Performance Review
100% of employees underwent performance and career development reviews during FY2025

Board Composition
Board includes **3 independent directors** and **1 female director**, reflecting strong governance and diversity

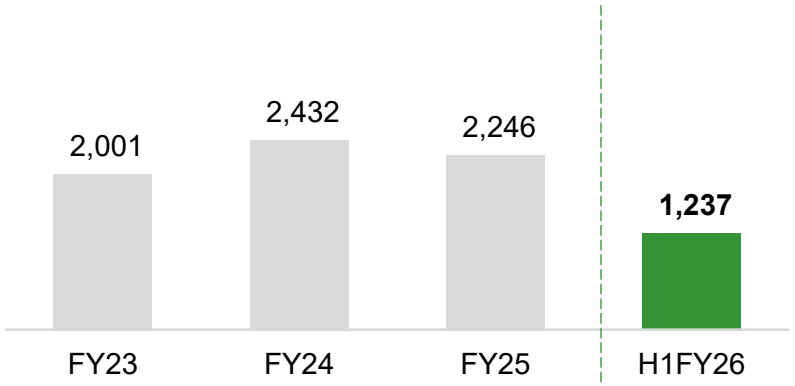
CBM = Cubic Meter

Financial Highlights

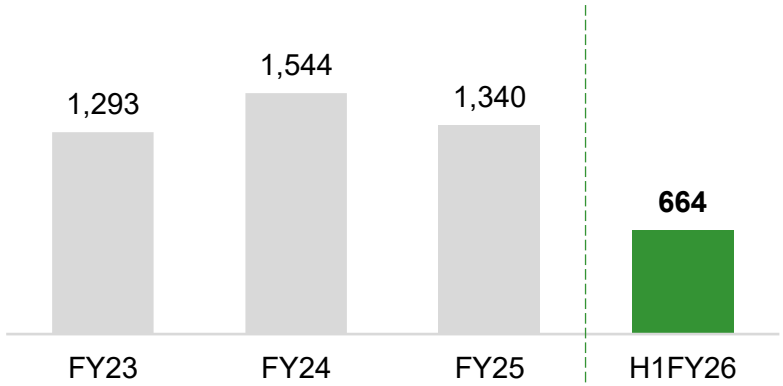
Consolidated Financial Highlights

INR in Million

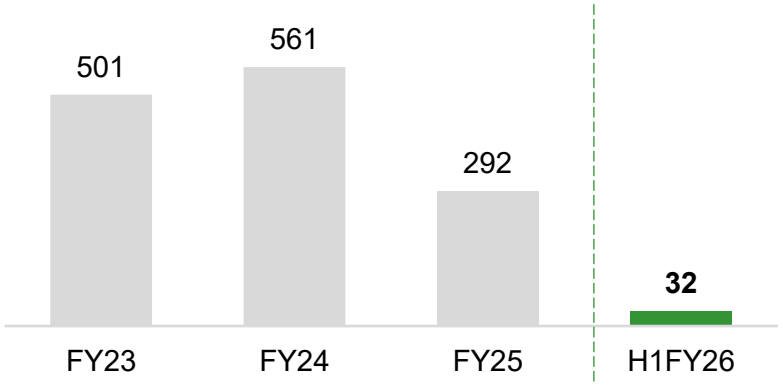
Revenue from Operations



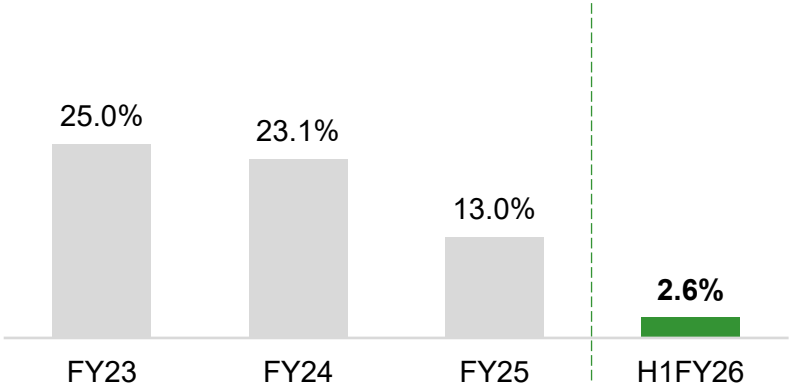
Gross Profit



EBITDA

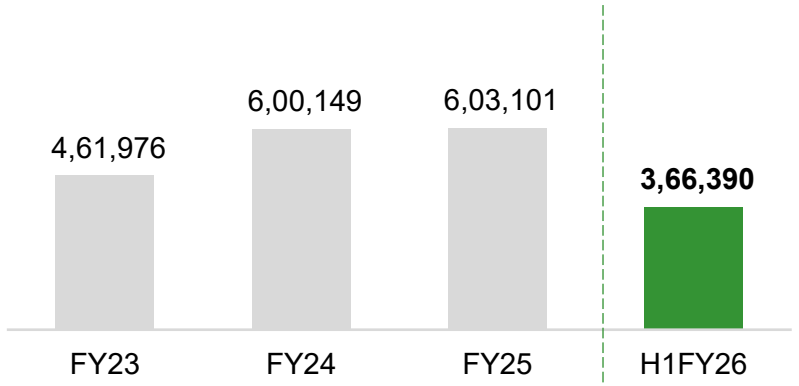


EBITDA Margin

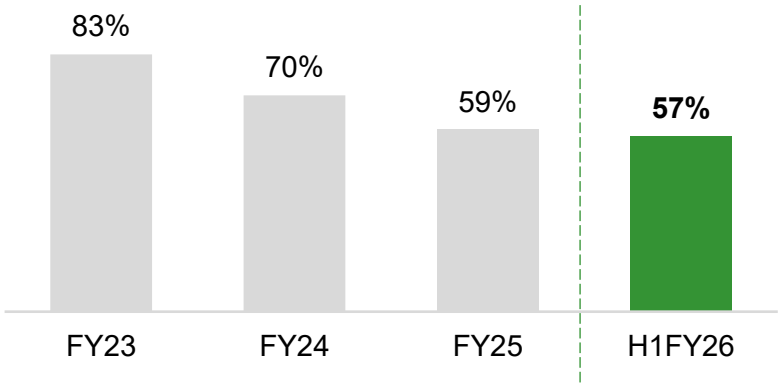


Volume, Capacity Utilisation and Revenue Mix

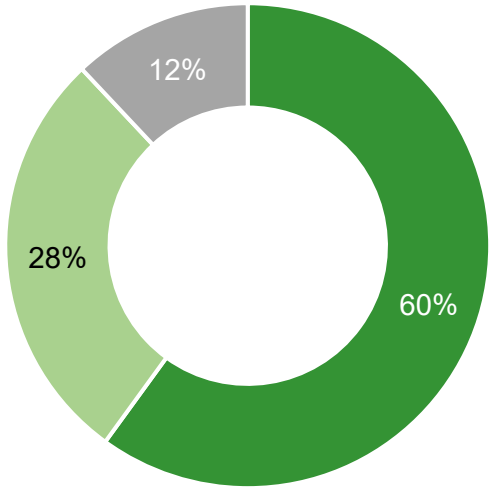
AAC Blocks Sales Volume (CBM)



Capacity Utilisation



Customer Revenue Mix H1FY26



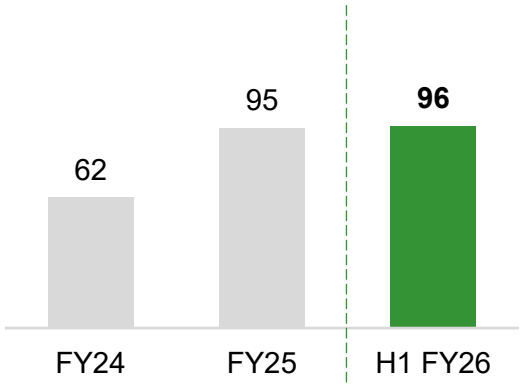
Dealers | Builders, Contractors, Individuals and Industrial | Corporates

CBM = Cubic Meter

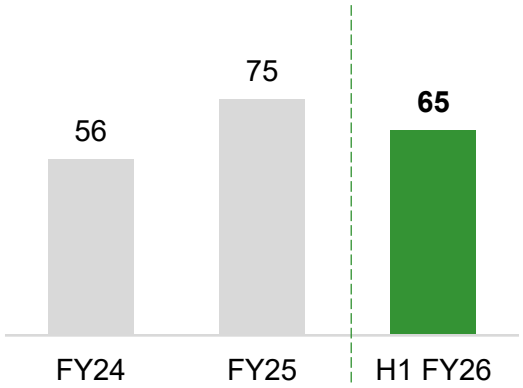
Capital Structure

INR Mn.	FY24	FY25	H1 FY26
Short Term Debt	418	634	710
Long Term Debt	1,007	1,247	1,268
Total Debt	**1,425**	**1,881**	**1,977**
Less: Cash and Cash Equivalent	8	15	4
Net Debt	**1,417**	**1,866**	**1,973**
Total Equity	1,086	1,492	1,411
Net Debt / Equity	**1.3**	**1.3**	**1.4**

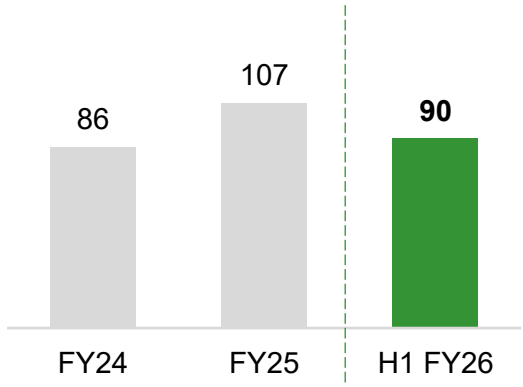
Receivables Days



Inventory Days



Payables Days



Historical Consolidated Income Statement

INR Million	FY23	FY24	FY25	H1 FY26
Revenue from Operations	**2,001**	**2,432**	**2,246**	**1,237**
Operating Expenses	1,500	1,871	1,955	1,205
EBITDA	**501**	**561**	**292**	**32**
EBITDA Margins (%)	***25.04%***	***23.1%***	***13.0%***	***2.6%***
Depreciation	61	103	145	83
Finance Cost	42	88	146	79
Other Income	8	41	45	34
PBT	**406**	**411**	**46**	**(96)**
Taxes	105	104	14	(15)
PAT	**301**	**307**	**32**	**(81)**
PAT Margins (%)	***15.04%***	***12.6%***	***1.4%***	***(6.6)%***
Earnings Per Share (EPS)	2.14	2.18	0.68	(0.31)

**nm = not meaningful*

Historical Consolidated Balance Sheet

INR Mn	FY24	FY25	H1FY26
Equity and liabilities			
a) Equity Share Capital	142	283	283
b) Other Equity	899	1,070	1,027
c) Non-Controlling Interest	45	139	101
Shareholders Fund	**1,086**	**1,492**	**1,411**
Non-Current Liabilities			
a) Long-term Borrowings	1,007	1,247	1,268
b) Deferred tax liabilities (net)	38	-	-
c) Provisions	10	10	10
d) Other long term liabilities	-	1	1
Total Non-current Liabilities	**1,055**	**1,258**	**1,279**
Current Liabilities			
a) Short-term Borrowings	418	634	710
b) Trade payables	238	293	273
c) Other financial liabilities	0	0	0
d) Other current liabilities	42	43	73
e) Provisions	1	2	2
f) Current tax liabilities	95	57	26
Total Current Liabilities	**795**	**1,029**	**1,082**
Total Equity and Liabilities	**2,936**	**3,779**	**3,772**

INR Mn	FY24	FY25	H1FY26
Assets			
Non-Current Assets			
a) Property, Plant and Equipment	1,665	2,271	2,274
b) Capital WIP	184	115	164
c) Goodwill	54	54	54
d) Other Intangible Assets	4	3	3
e) Investments	5	6	6
f) Loans	34	37	31
g) Deferred Tax Assets (Net)	-	8	33
h) Other Non-current Assets	13	45	11
Total non-current assets	**1,959**	**2,540**	**2,575**
Current Assets			
a)Inventories	161	211	194
b) Trade Receivables	522	649	647
c) Cash & Bank Balances	8	15	4
d) Loans	27	119	148
e) Other Current Assets	259	245	204
Total Current Assets	**977**	**1,239**	**1,197**
Total Assets	**2,936**	**3,779**	**3,772**

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For Further Information Please Contact:

BIGBLOC CONSTRUCTION LIMITED

Pooja Gurnani
Company Secretary
compliancesecretary@nxtbloc.in

Churchgate Investor Relations

Abhishek Dakoria / Jatin Babani
Investor Relations Advisor
bigbloc@churchgatepartners.com

Registered Office

908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Surat - 395007