

Date: 18th December 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001.

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 - Utilisation of proceeds of Preferential Issue of Warrants

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Company has clarified the **objects and utilisation of proceeds** of the proposed **Preferential Issue of Warrants**, aggregating to **₹5,04,00,000/-**.

The proceeds of the issue shall be utilised in accordance with the following bifurcation:

Particulars	Amount (₹)	% of Total Proceeds
Working Capital Requirements	3,63,20,000	72.06%
General Corporate Purposes	1,00,80,000	20.00%
Business Expansion	40,00,000	7.94%
Total	5,04,00,000	100.00%

It is further clarified that the utilisation under **General Corporate Purposes** shall be restricted to the amount earmarked under the said head and shall be used for administrative, operational, and incidental expenses incurred in the ordinary course of business and the overall utilisation of the issue proceeds shall remain confined to the above-mentioned bifurcation, ensuring transparency and regulatory compliance.

The Company confirms that the issue proceeds shall not be utilised for any purpose other than those stated above.

This disclosure is being made in compliance with Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015.

Kindly take the same on record.

Thanking you.

For, Alphalogic Industries Limited

Aayushi Khandelwal
Company Secretary and Compliance Officer