

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400001.

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 pursuant to Proposed issue of 1,86,77,500 (One Crore Eighty Seven Lakh Seventy-Seven Thousand Five Hundred) Convertible Equity Warrants (“Warrants”) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Ref: Postal Ballot Notice dated 13th June, 2025

Dear Sir/ Madam,

In continuation to our earlier communication and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”), we wish to submit the details regarding the proposed utilization of funds to be raised through the issue of 1,86,77,500 Convertible Equity Warrants (“Warrants”) on a preferential basis.

With reference to the *Object of the Issue* mentioned under Point (i) of Item No. 1 in the Explanatory Statement of the aforesaid Postal Ballot Notice, the proposed fund utilization is as follows:

Name	Total estimated % to be utilised for each of the Objects	Total estimated amount to be utilised for each of the Objects (in INR)	Tentative timeline for utilization of Issue Proceeds from the date of receipt of funds
Working Capital as explained above	75%	14,00,81,250/-	Within 6 months from the date of receipt of the funds
General Corporate Purpose	25%	4,66,93,750/-	Within 6 months from the date of receipt of the funds
Total	100%	18,67,75,000/-	

Family Care Hospitals Limited (Formerly known as SCANDENT IMAGING LIMITED)

Reg. Office: Plot No. A-357, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604 Maharashtra.

Tel No. 022 – 4184 2222 Website: www.familycarehospitals.com CIN:L93000MH1994PLC080842

Further, the Company had initially proposed to utilize the funds under the head "Working Capital" towards repayment of dues to various vendors, development of new products, and establishment of new subsidiaries, all of which were considered as a part of the working capital requirements. However, considering the present financial position of the Company, it is now proposed that the entire amount allocated under the "Working Capital" head shall be utilized towards repayment of loans and settlement of outstanding dues to creditors, as detailed below.

Name	Amount (in INR)	Tentative timeline for utilisation of Issue Proceeds from the date of receipt of funds
OD Bank Loan repayment	1,50,000,00/-	Within 6 months from the date of receipt of the funds
Vendor payment.	12,50,81,250/-	Within 6 months from the date of receipt of the funds
Total	14,00,81,250/-	

Further company hereby confirms that as funds raised under proposed preferential issues shall be utilized only and only for the objects as mentioned above.

The above information will be made available on the website at <https://familycarehospitals.com/>.

You are requested to take the above information on your record.

**Yours faithfully,
For Family Care Hospitals Ltd**

**Suchit Raghunath Modshing
Whole Time Director
(DIN 10974977)**

**Neetu Maurya
Company Secretary and Compliance Officer
(Mem No A70372)**

Date:18.12.2025