

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Shree Hari Chemicals Export Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | 1. Shubhalakshmi Polyesters Limited 2. Mrs. Gayatri Devi Agarwal 3. Mrs. Kanta Agarwal 4. Mrs. Suman Agarwal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of acquirer along with PACs of: | - | - | - |
| a) Shares carrying voting rights Acquirers- Promoters 1. Shubhalakshmi Polyesters Limited 2. Mrs. Gayatri Devi Agarwal 3. Mrs. Kanta Agarwal 4. Mrs. Suman Agarwal Non- Acquirers- Promoters | 4,86,140 3,52,926 3,66,106 3,55,693 11,15,037 | 9.86 7.16 7.42 7.21 22.61 | 9.86 7.16 7.42 7.21 22.61 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) Acquirers- Promoters 1. Shubhalakshmi Polyesters Limited 2. Mrs. Gayatri Devi Agarwal 3. Mrs. Kanta Agarwal 4. Mrs. Suman Agarwal Non- Acquirers- Promoters | 4,86,140 3,52,926 3,66,106 3,55,693 11,15,037 | 9.86 7.16 7.42 7.21 22.61 | 9.86 7.16 7.42 7.21 22.61 |
| Total | 26,75,902 | 54.25 | 54.25 |

| | | | |
|--|-----------------|--------------|--------------|
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | | | |
| Acquirers- Promoters | | | |
| 1. Shubhalakshmi Polyesters Limited | 2,85,494 | 5.16 | 5.16 |
| 2. Mrs. Gayatri Devi Agarwal | 1,28,000 | 2.31 | 2.31 |
| 3. Mrs. Kanta Agarwal | 96,000 | 1.73 | 1.73 |
| 4. Mrs. Suman Agarwal | 96,000 | 1.73 | 1.73 |
| Non- Acquirers- Promoters | 0 | N.A | N.A |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | | | |
| Acquirers- Promoters | | | |
| 1. Shubhalakshmi Polyesters Limited | 2,85,494 | 5.16 | 5.16 |
| 2. Mrs. Gayatri Devi Agarwal | 1,28,000 | 2.31 | 2.31 |
| 3. Mrs. Kanta Agarwal | 96,000 | 1.73 | 1.73 |
| 4. Mrs. Suman Agarwal | 96,000 | 1.73 | 1.73 |
| Non- Acquirers- Promoters | 0 | N.A | N.A |
| Total | 6,05,494 | 10.93 | 10.93 |
| After the acquisition holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| Acquirers- Promoters | | | |
| 1. Shubhalakshmi Polyesters Limited | 7,71,634 | 13.93 | 13.93 |
| 2. Mrs. Gayatri Devi Agarwal | 4,80,926 | 8.68 | 8.68 |
| 3. Mrs. Kanta Agarwal | 4,62,106 | 8.34 | 8.34 |
| 4. Mrs. Suman Agarwal | 4,51,693 | 8.16 | 8.16 |
| Non- Acquirers- Promoters | 11,15,037 | 20.13 | 20.13 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |

| | | | |
|---|--|--------------|--------------|
| e) Total (a+b+c+d) | | | |
| Acquirers- Promoters | | | |
| 1. Shubhalakshmi Polyesters Limited | 7,71,634 | 13.93 | 13.93 |
| 2. Mrs. Gayatridevi Agarwal | 4,80,926 | 8.68 | 8.68 |
| 3. Mrs. Kanta Agarwal | 4,62,106 | 8.34 | 8.34 |
| 4. Mrs. Suman Agarwal | 4,51,693 | 8.16 | 8.16 |
| Non- Acquirers- Promoters | 11,15,037 | 20.13 | 20.13 |
| Total | 32,81,396 | 59.24 | 59.24 |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Equity shares allotted pursuant to Conversion of Compulsorily Convertible Debentures ('CCDs') which were allotted on 15.11.2024. | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity shares allotted pursuant to Conversion of CCDs. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 04.12.2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 4,93,24,400 divided into 49,32,440 equity shares of Rs. 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 5,53,79,340 divided into 55,37,934 equity shares of Rs. 10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 5,53,79,340 divided into 55,37,934 equity shares of Rs. 10 each | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (Clause 35 now not applicable)

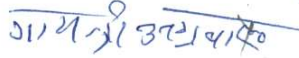
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Signature of the acquirer / seller / Authorised Signatory



**For Shubhalakshmi Polyesters Limited
Vikas Agarwal (Promoter)
Whole Time Director & CFO**



Gayatri Devi Agarwal



Kanta Agarwal



Suman Agarwal

Place: Mumbai

Date: December 17, 2025