



K M CAPITAL LIMITED

Regd. Office: 405, Skylark Building, 60, Nehru Place, New Delhi-110019
Website: www.kmcapital.in, Mail: kmcapitaltd@gmail.com
CIN: L65910DL1992PLC048421, Call at: +91-11-40532002

Date: 18th January, 2017

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Subject: Submission of Compliances for the Quarter ended 31.12.2016

Dear Sir,

Please find enclosed herewith following compliances for the Quarter ended on 31.12.2016:-

1. Statement of Grievances Redressal under regulation 13(3).
2. Reconciliation of share capital audit report under Regulation 55A.
3. Shareholding Pattern as per Regulation 31 of SEBI (LODR) Regulations, 2015.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours Truly,

For K M Capital Limited

Mohan Yadav Secretary

Company Secretary

Cc:

1. Calcutta Stock Exchange Limited
2. Ahmedabad Stock Exchange Limited

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Date: 18.01.2017

To
The General Manager
Bombay Stock Exchange & Listing
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building PJ Tower,
Dalal Street, Fort
Mumbai-400001

Scrip code - 530327

Sub: Statement of grievance redressal or investor complaints under regulation 13(3) (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In pursuant to regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find statement of grievance redressal or investor complaints for the quarter ended 31st December, 2016.

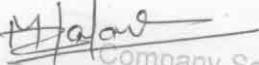
**Statement of Grievance Redressal or Investor Complaints for 3rd Quarter of Financial Year
2016-17**

Sl. No.	Particulars	No. of Complaints
1.	Investor complaint pending at the beginning of quarter	Nil
2.	Complaints received during the quarter	Nil
3.	Complaints disposed during the quarter	Nil
4.	Complaints remaining unresolved at the end of quarter	Nil

Please take this on your record and reference.

Thanking You

Yours faithfully,
For K M Capital Limited


Company Secretary

Mohan Yadav
Company Secretary cum Compliance Officer

Cc:

1. Calcutta Stock Exchange Limited.
2. Ahmedabad Stock Exchange Limited.