

**SCRIP NAME: SRGSFL; SCRIP CODE: 536710; ISIN: INE326P01019**

Date: 19.01.2018

To,  
Department of Corporate Affairs  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

Respected Sir,

**Subject: NOTICE OF POSTAL BALLOT**

With respect to above mentioned subject, please find herewith attached Notice of Postal Ballot pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015.

Kindly find the same and do the needful.

**Enclosed: - Notice of Postal Ballot**



Vinod K. Jain  
Managing Director  
DIN: 00248843



Co. pte. s, r str C r d e, e pur ( n) 31 300 1; CI 2 995 00 90 1  
F: 29 -510 882 8; s t e: www.s r n.co , E 1- : s s e c u r t s 1.co

Notice pursuant to section 110 of the Companies Act, 2013 and Rule 22 of the Companies (Management & Administration) Rules, 2014 relating to passing of the Resolution through postal ballot read with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including any statutory modifications or amendments thereof (“Listing Regulations”)



5. A ~~contract~~ on which is assented to by the requestor for the purpose of the post-1902 Act is not a contract for the purpose of the Act.

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Journal of Number Theory 12, 2018.

8.4 The post fee will be borne in part by the company, however envelopes containing post lots, if sent courier or by air, will also be accepted.

9.4.4.6 The effect of result of job post 1. Note that the effect of job post 1 is not significant in the post results.

10. *Also tt b'e r' d' ers r' r' aq' ues'te to' s' e' r' s' a' b' e' r' vot n' e' us n' e' h' e' tt b' e' post l' Not for onl . o o' b' e' r' for s' p' a' r' t' i' e' .*  
*Also tt b' e' s' s' a' r' r' e' s' s' e' , us n' e' s' s' r' e' p' l' e' n' v' e' l' o' p' e' .*

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## Explanatory Statement pursuant to section 102 of Companies Act, 2013

### ITEM NO. 1

#### Purpose of Allotment:

The view to the allotment is to meet the requirement for the long term requirements of the existing business operations in to meet out the projects growth in business, the order of factors of the company in the market on the basis of the provisions of the Companies Act, 2013. The company has approved the proposal of the allotment of shares to the persons who are to be offered & on-proposed for the subject to receipt of necessary approvals from the relevant authorities in stock exchange and the relevant regulatory bodies.

The terms of the issue in other particulars as required in form of the SEBI ICD Form No. 2, 2009 in other public financial statement on the proposed special resolution set out to the following:

**A. Object of the Preferential issue of Equity Shares:** The object of the allotment is to meet the long term requirements of the existing business operations in to meet out the projects growth in business.

#### B. Intention of Promoters, Directors or Key Managerial Personnel to subscribe to the proposed preferential issue:

The promoters, Directors or Key Managerial Personnel who intend to subscribe to the issue are:

Sr. No.	Name	Category	No. of Shares
1	VIJAY A JAI	Promoter	30000
2	SEH A JAI	Promoter	20000
3	JESHA JAI	Promoter	100000
4	VIJAY D JAI H & F	Promoter Group	100000
5	A CHS JAI	Promoter Group	10000
6	JI ISHA JAI	Promoter Group	10000
7	H DAY JAI	Promoter Group	10000
8	AA JAI	Promoter Group	10000
9	SH A JAI	Promoter Group	10000
10	GE DA A JAI	Promoter Group	10000
11	GE DA A JAI H & F	Promoter Group	10000
12	GAS I	Director / Key Managerial Personnel	1000
13	A S I GH E H, A	Director / Key Managerial Personnel	1000

Except the above, none of the promoters, Directors or Key Managerial Personnel intends to subscribe to the shares pursuant to the proposed preferential issue of Equity Shares.

#### C. Shareholding Pattern of the Company before and after the Preferential Issue of Equity Shares.

The shareholding pattern of the Company as on 31<sup>st</sup> Dec 2011 is as follows:

Category of Shareholder	Pre Issue Shareholding Structure		No. of Equity Shares to be Allotted	Post Issue Shareholding Structure	
	No. of shares held	% of shares		No. of shares held	% of shares
<b>Shareholding of Promoter and Promoter Group</b>					
<b>Indian</b>					
In v u l / H & F	1983150	51.17	1100000	3083150	57.36
Centr l / St te Gov	-	-	-	-	-
F ns / B ns	-	-	-	-	-
An other specf - Bo tes Corpor tes	258000	6.66	-	258000	4.80
<b>Sub Total (A)(1)</b>	<b>2241150</b>	<b>57.83</b>	<b>1100000</b>	<b>3341150</b>	<b>62.16</b>
<b>Foreign</b>					
In v. / For In .	-	-	-	-	-
Govern ent	-	-	-	-	-
Inst tut ons	-	-	-	-	-
For gn off d o Investor	-	-	-	-	-
An other Specf	-	-	-	-	-
<b>Sub Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

<b>Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)</b>	<b>2241150</b>	<b>57.83</b>	<b>1100000</b>	<b>3341150</b>	<b>62.16</b>
<b>Public shareholding</b>					
<b>Institutions</b>					
Mutual Funds	-	-	-	-	-
Venture Capital Funds	-	-	-	-	-
Alternative Investment Funds	-	-	-	-	-
Foreign Venture Capital Investors	-	-	-	-	-
Foreign Portfolio Investors	-	-	-	-	-
Financial Institutions/ Banks	-	-	-	-	-
Insurance Companies	-	-	-	-	-
Government Funds/ Pension Funds	-	-	-	-	-
Any other (specify)	-	-	-	-	-
<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Central Government/ State Government(s)/ President of India</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Sub-Total-(B)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Non-institutions</b>					
<b>Individuals</b>					
(i) Individuals resident upto 25%	721270	18.61	53000	774270	14.41
(ii) Individuals resident in excess of 25%	390000	10.07	307000	697000	12.97
BFCs resident with 25%	-	-	-	-	-
Employee trusts	-	-	-	-	-
Various Depositories held in Depository (including depositories)	-	-	-	-	-
Any other:					
<b>Bodies Corporates</b>	<b>414000</b>	<b>10.68</b>	<b>-</b>	<b>414000</b>	<b>7.70</b>
<b>Clearing Members</b>	<b>6980</b>	<b>0.18</b>	<b>-</b>	<b>6980</b>	<b>0.12</b>
<b>HUF</b>	<b>102000</b>	<b>2.63</b>	<b>40000</b>	<b>142000</b>	<b>2.64</b>
<b>Sub-Total (B)(3)</b>	<b>1634250</b>	<b>42.17</b>	<b>400000</b>	<b>2034250</b>	<b>37.84</b>
<b>Total (B)=(B)(1)+(B)(2)+(B)(3)</b>	<b>1634250</b>	<b>42.17</b>	<b>400000</b>	<b>2034250</b>	<b>37.84</b>
<b>TOTAL (A)+(B)</b>	<b>3875400</b>	<b>100.00</b>	<b>1500000</b>	<b>5375400</b>	<b>100.00</b>
<b>Non Promoter Non Public</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Resident Depository	-	-	-	-	-
Resident Employee trusts	-	-	-	-	-
<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3875400</b>	<b>100.00</b>	<b>1500000</b>	<b>5375400</b>	<b>100.00</b>

The post shareholding structure may change depending upon any other corporate action in between.

#### D. Proposed Time within which the Preferential Issue shall be completed:

In terms of sub-section (1) of the SEBI ICD Regulations, 2009, preferential allotment to proposed allottees pursuant to the special resolution will be completed within a period of 15 (fifteen) months from the date of passing of resolution setting out the proposal.

Provided that where the allotment is pending on account of pending of an application for approval or passing of a resolution for approval of the preferential allotment would be completed within 15 (fifteen) months from the date of such approval or within such further period as may be prescribed or allowed by SEBI, Stock Exchange or other concerned authorities.

**E. Identity of the Proposed Allottee (s) and the percentage of post preferential issue capital that may be held by them:**

Name of the Proposed Allottee	Category	Pre Issue Shareholding Structure		No. of Equity Shares to be allotted	Post Issue Shareholding Structure	
		No.	%		No.	%
VINOD KUMAR JAIN	PROMOTER	518700	13.38	320000	838700	15.60
SEEMA JAIN	PROMOTER	294900	7.61	240000	534900	9.95
VINOD JAIN HUF	PROMOTER	156750	4.04	100000	256750	4.78
RAJESH JAIN	PROMOTER	364200	9.4	100000	464200	8.64
ARCHIS JAIN	PROMOTER	72000	1.86	60000	132000	2.46
HRIDAY JAIN	PROMOTER	0	0	60000	60000	1.12
AARTI JAIN	PROMOTER	127500	3.29	60000	187500	3.49
JIKISHA JAIN	PROMOTER	85650	2.21	40000	125650	2.34
PUSHPA JAIN	PROMOTER	103500	2.67	40000	143500	2.67
GENDA LAL JAIN	PROMOTER	130200	3.36	40000	170200	3.17
GENDA LAL JAIN HUF	PROMOTER	86250	2.23	40000	126250	2.35
NARENDRAKUMAR AMBALAL NAWLAKHA	PUBLIC	12000	0.31	60000	72000	1.34
MAINA N NAWELAKHA	PUBLIC	12000	0.31	60000	72000	1.34
NARENDRA AMBALAL NAWELAKHA (HUF)	PUBLIC	0	0	40000	40000	0.74
SANJAY BHANDARI	PUBLIC	0	0	40000	40000	0.74
LATA BHANDARI	PUBLIC	0	0	40000	40000	0.74
MANOJ BISARTI	PUBLIC	0	0	32000	32000	0.60
MUKESH BISARTI	PUBLIC	0	0	20000	20000	0.37
MANAV BHANDARI	PUBLIC	0	0	20000	20000	0.37
NARESH KUMAR JAIN	PUBLIC	0	0	20000	20000	0.37
PUSHPENDRA KUMAR JAIN	PUBLIC	0	0	15000	15000	0.28
GARIMA SONI	PUBLIC	0	0	4000	4000	0.07
SUNAINA NAGAR	PUBLIC	0	0	4000	4000	0.07
LAVANG MURDIA	PUBLIC	6000	0.15	4000	10000	0.19
ASHOK MODI	PUBLIC	6000	0.15	4000	10000	0.19
PREM KUMAR	PUBLIC	0	0	2000	2000	0.04
HITESH SONI	PUBLIC	0	0	2000	2000	0.04
SUNIL SHARMA	PUBLIC	0	0	2000	2000	0.04
ASHISH GEHLOT	PUBLIC	0	0	2000	2000	0.04
UMESH VYAS	PUBLIC	0	0	2000	2000	0.04
VISHAL SINGH SINDAL	PUBLIC	0	0	2000	2000	0.04
KRATI JAIN	PUBLIC	0	0	2000	2000	0.04
DAL CHAND NAGDA	PUBLIC	6000	0.15	2000	8000	0.15
RICHA BHANDARI	PUBLIC	0	0	1000	1000	0.02
KISHAN LAL PANERI	PUBLIC	0	0	1000	1000	0.02
AANCHAL JAIN	PUBLIC	0	0	1000	1000	0.02
ANKIT R GUPTA	PUBLIC	0	0	1000	1000	0.02
HIMMAT SINGH	PUBLIC	0	0	1000	1000	0.02
MAYANK MAHARSHI	PUBLIC	0	0	1000	1000	0.02
VISHNU	PUBLIC	0	0	1000	1000	0.02
ROSHAN KUMAR	PUBLIC	0	0	1000	1000	0.02
ASHISH KUMAR RATHORE	PUBLIC	0	0	1000	1000	0.02
BHAVIN G GAJIPARA	PUBLIC	0	0	1000	1000	0.02
ARUN JOSHI	PUBLIC	0	0	1000	1000	0.02
ISHWAR MEGHWAL	PUBLIC	0	0	1000	1000	0.02
CHATER SINGH JAIN	PUBLIC	6000	0.15	1000	7000	0.13
SHALINI DHARMAWAT	PUBLIC	0	0	1000	1000	0.02
MANJOT KAUR BAKSHI	PUBLIC	0	0	1000	1000	0.02
BHUPESH KUMAR JAIN	PUBLIC	0	0	1000	1000	0.02
LOKENDRA SINGH CHAUHAN	PUBLIC	0	0	1000	1000	0.02
DILIP KUMAR SINGHVI	PUBLIC	0	0	1000	1000	0.02
NAJAR SINGH BHANDARI	PUBLIC	0	0	1000	1000	0.02
TRILOK LASHKARI	PUBLIC	0	0	1000	1000	0.02
KARTIK SINGH MEHTA	PUBLIC	0	0	1000	1000	0.02







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## S R G SECURITIES FINANCE LIMITED

322, S.M. Lodha Complex, Near Shastri Circle, Udaipur (Rajasthan)-313001 CIN: L67120RJ1995PLC009631;  
Website: [www.srgfin.com](http://www.srgfin.com); Email : [srgsecurities@gmail.com](mailto:srgsecurities@gmail.com); Phone No: 0294-2561882; Fax: 0294-5104446

### POSTAL BALLOT FORM

(To be returned to the scrutinizer appointed by the company)

SERIAL No: .....

1. Name & Address of the shareholder(s) :  
Including Joint Holders  
(IN BLOCK LETTERS)

2. DP Id. No. /Client Id No. :

3. No. of Equity Shares held :

4. Email Id :

5. I/we hereby exercise my/our vote in respect of the Special Resolutions to be passed through Postal Ballot for the business stated in the Postal Ballot Notice of the Company by sending my/ our assent or dissent to the said resolutions by placing tick(✓) mark at the appropriate box below:

Item No.	Description of Resolutions	No. of shares	I/we assent to the Resolution (For)	I/we dissent to the Resolution (Against)
1.	ISSUANCE OF EQUITY SHARES ON F & P BASIS			

Date:

Place:

Signature of the member

Note:

1. Please read the instructions printed overleaf carefully before exercising your vote.
2. Last date for receipt of Postal Ballot Forms by Scrutinizer is Monday 19<sup>th</sup> February, 2018.

## PROCEDURE AND INSTRUCTIONS FOR POSTAL BALLOT

1. A shareholder desiring to exercise vote by Postal Ballot may complete this Postal Ballot Form (no other form or photocopy thereof is permitted) and send it to the Scrutinizer, Mr. Ketan Jain C/o Ketan & Co.183, 12 Ashok Nagar ,Udaipur- 313001 in the attached self addressed business reply envelope, postage will be borne and paid by the company. However, envelopes containing Postal Ballot Form(s), if sent by courier or registered/ speed post at the expense of the Shareholder will also be accepted.
2. Please convey your assent/ dissent in this postal ballot form only. The assent or dissent received in any other form shall not be considered valid.
3. The self addressed business reply envelope bears the address of the scrutinizer appointed by the company. This form should be completed and signed by the Shareholder (as per the specimen signature registered with the Company/Depository Participants.) In case of joint holding, this form should be completed and signed by the first named Shareholder and in his absence, by the next named shareholder. In case Postal Ballot Form is signed through a Delegate, a copy of Power of Attorney attested by the member shall be annexed to the Ballot.
4. The consent must be accorded by recording the assent in the column "FOR" and Dissent in the column "AGAINST" by placing tick (✓) mark in the appropriate column.
5. Duly completed Postal Ballot Form should reach to the Scrutinizer not later than 19<sup>th</sup> February, 2018. All Postal ballot Forms received after the said date and hours will be strictly treated as is reply from such Shareholder(s) has not been received.
6. There will be only one Postal Ballot for every folio irrespective of the number of joint shareholders(s).
7. In case of shares held by companies, trusts, societies, etc. the duly completed Postal Ballot Form should be accompanied by a certified true copy of Board Resolution/ authorizing giving requisite authority to the person voting on the postal ballot form, together with the duly attested specimen signature(s) of authorized signatories.
8. A shareholder may request for a duplicate Postal Ballot, if so required. However, duly completed duplicate Postal Ballot Form should reach the scrutinizer not later than the last date of receipt of postal ballot form, i.e. Monday 19<sup>th</sup> February, 2018.
9. The Notice is being sent to all the Members, whose names appear on the Register of Members and list of Beneficial Owners as received from National Depository Limited (NSDL)/ Central Depository Services (India) Limited (CDSL) on 12<sup>th</sup> January, 2018. Voting shall be reckoned on the paid up value of shares registered in the name of the shareholders as on 12<sup>th</sup> January, 2018.
10. Shareholders are requested not to send any other paper along with the postal ballot form in the enclosed self addressed business reply envelope, as all such envelopes will be sent to the Scrutinizer and extraneous paper found in such envelope would be destroyed by the Scrutinizer.
11. A shareholder need not use all the votes nor need to cast all the votes in the same way.
12. The Scrutinizer's decision on the validity of a postal ballot will be final and binding.
13. Incomplete, unsigned or incorrect Postal Ballot Forms will be rejected.
14. In the events, the draft resolution is assented to by the requisite majority of shareholders by means of postal ballot; the date of declaration of Postal Ballot result shall be deemed to be the date of passing of the said resolution.
15. All documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Registered Office of the Company during normal business hours (10.00 am to 5.00 pm) on all working days, upto 19<sup>th</sup> February, 2018.
16. Contact Details:-

### **Registrar and Transfer Agent**

Sharex Dynamic (India) Pvt. Ltd.  
Unit No.1, Luthra Industrial Premises,  
Andheri Kurla Road, Safed Pool,  
Andheri - East, Mumbai - 400 072.  
Phones : 022 - 28515606, 28515644.  
Fax : (022) 28512885  
email: [sharexindia@vsnl.com](mailto:sharexindia@vsnl.com)  
Website : [www.sharexindia.com](http://www.sharexindia.com)

### **Compliance Officer**

Ms. Garima Soni  
Company Secretary cum compliance officer  
322, SM, Lodha Complex, Near Shastri Circle,  
Udaipur (Rajasthan)-313001  
Phone: 0294-2561882  
Fax: 294-5104446  
email: [srgsecurities@gmail.com](mailto:srgsecurities@gmail.com)  
Website: [www.srgfin.com](http://www.srgfin.com)