

Ref: No. ABCL/SD/MUM/2025-26/JANUARY/05

January 19, 2026

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 215 (Two Hundred and Fifteen) Unsecured, Rated, Listed, Taxable, Redeemable Non-Convertible Perpetual Debentures, having a face value of Rs. 1,00,00,000 (Rupees One Crore Only) per Debenture aggregating to Rs. 215,00,00,000/- (Rupees Two Hundred Fifteen Crore only) on private placement basis, to identified investors.

The required details are provided as Annexure 1.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

Santosh Haldankar

Company Secretary & Compliance Officer
Membership No.: ACS 19201

Encl.: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

Annexure 1

Particulars	Terms of Debentures
Issuer	Aditya Birla Capital Limited
Type of securities issued	Unsecured, Rated, Listed, Taxable, Redeemable Non - Convertible Perpetual Debentures ("NCDs" or Debentures")
Type of Issuance	Private placement
Issue Size	Rs. 100 Crore with a green shoe option up to Rs. 200 Crore
Allotted Issue Size	Rs. 215 Crore (Rupees Two Hundred Fifteen Crore)
Total number of securities allotted	215 (Two Hundred and Fifteen) Debentures
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited
Tenor	Perpetual, unless call option is exercised any time after 10 years and 4 Months and 7 Day (i.e., Monday, May 26, 2036) from the Deemed Date of Allotment, i.e., (January 19, 2026)
Date of Allotment	January 19, 2026
Date of Redemption / Maturity	N.A.- Perpetual
Coupon Rate	8.3710% p.a.
Schedule of payment of Coupon	Annually on January 19 th every year
Schedule of payment of Principal	N.A. - Perpetual
Charge/ Security, if any created over the assets	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None

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Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,00,000/- (Rupees One Crore Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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