

Date: January 19, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400 001
BSE Scrip Code: 539289

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051
NSE Symbol: AURUM

Dear Sir/Madam,

Sub.: Intimation of the outcome of the Board Meeting held on January 19, 2026

In continuation of our intimation dated January 09, 2026 and pursuant to Regulations 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform you that the Board of Directors of the Company, at its meeting held today, inter alia, considered and approved the unaudited Financial Results (Consolidated and Standalone) along with the Limited Review Report issued by M/s. Kirtane & Pandit LLP, Chartered Accountants, Statutory Auditors of the Company duly reviewed and recommended by the Audit Committee for the quarter and nine months ended December 31, 2025.

The meeting of the Board of Directors commenced at 11.00 a.m. and concluded at 2.10 p.m.

You are requested to take the above on record.

Thanking you.

For **Aurum PropTech Limited**

Sonia Jain
Company Secretary & Compliance Officer

Aurum PropTech Solidifies Leadership in Indian PropTech Sector

Turns PAT Profitable

Y-o-Y CONSOLIDATED FINANCIAL HIGHLIGHTS (Q3 FY2026 vs Q3 FY2025)

- Total Income grew to ₹ 124.6 crores, **improvement of 77%**, from ₹ 70.2 crores
- PBT margin is 1.6%, **improvement of 1535 bps**, from (13.7%)
- Adjusted EBITDA margin is 6.5%, **improvement of 885 bps**, from (2.4%)

SEGMENT HIGHLIGHTS

DISTRIBUTION BUSINESS: **Scaling Data-Driven Growth**

Sell.do

- **140+ enterprise deals** closed; **1,100 new licenses** added in the quarter
- **67% growth in new sales** reflecting strong demand and execution
- **AI Calling Bot** and **Personal WhatsApp** deployed to production

Aurum Analytica

- **140+ active clients** with **260+ projects** on the platform
- **117,000+ leads** sold in Q3 FY26, delivering 54% YoY growth
- **Aurum Explore MVP initiated** to strengthen organic reach and Tier-2 market offerings

PropTiger

- **175+ active developer clients** across **11 active mandates**
- Awarded **Quarterly Sales Champion** and **Best Performer** awards from top developers
- Strengthened multiple growth engines across **primary sales, mandates, and mortgages**

RENTAL BUSINESS: **Expanding the Rental Horizon**

HelloWorld

- **270+ active coliving spaces** across 15+ cities
- Onboarded **16 new buildings** and added over **2,200 new tenants**
- Upgraded short-stay module and launched dynamic inventory dashboard

NestAway

- **1,400+ bookings** closed across Standard and Lite models
- Platform scaled to **~9,900 rentable units** across **5,183 houses**
- Resale and partner platforms upgraded with enhanced dashboards and backend infrastructure

Aurum PropTech remains focused on disciplined execution, technology-led scale, and sustainable value creation across its integrated platform. This quarter reflects our continued evolution into a profitable and scalable PropTech platform.

Commenting on the results, Onkar Shetye, Executive Director of Aurum PropTech, said:

“Q3 FY26 represents a pivotal moment in Aurum PropTech’s journey, as we transitioned from an Adjusted EBITDA-positive position to delivering a PAT-positive outcome. This milestone reflects years of disciplined execution, steadily improving unit economics, and a clear philosophy of capital stewardship across the platform. Our Distribution businesses continue to scale through AI-led innovation at Sell.do, the geographic expansion of Aurum Analytica, and sustained operational efficiency improvement at PropTiger. Our Rental platforms, HelloWorld and NestAway, are demonstrating the resilience and cash-generative potential of the model, while on the Capital side, we are progressing deliberately toward SM REIT opportunities with a strong emphasis on regulatory readiness and long-term value creation. Together, these developments reinforce our vision of building a scaled, profitable, and technology-led PropTech institution of enduring value.”

About Aurum PropTech:

Aurum PropTech Limited (www.aurumproptech.in) is a company listed with BSE Limited (Scrip code: 539289) and National Stock Exchange of India Limited (Scrip code: AURUM). It aims to bring transparency, trust and digital transformation in the real estate sector through its Integrated PropTech Ecosystem. It owns and operates, NestAway Technologies – India’s premier rental marketplace, using technology to enable property owners find tenants and manage properties efficiently; Aurum Analytica, a data analytics company powering real estate developers identify prospective buyers for their properties; Sell.do India’s leading Sales Automation and Digital Transformation company for real estate and PropTiger.com – A leading digital real estate transaction and advisory platform offering a full-stack service for property search, home loans, and post-sales support.

For more information, visit <https://www.aurumproptech.in/>

About Aurum Ventures:

Aurum Ventures (www.aurumventures.in) is a new age Real Estate Group with end-to-end capabilities from Acquisition, Design, Execution, Project Management, Property Management, Sales, Leasing and Hospitality. It is bringing digital transformation to the real estate sector through its PropTech Ecosystem.

For more information, visit <https://aurumventures.in/>

Forward Looking Statements:

Certain statements in this media release concerning our future growth prospects are forward-looking statements, which involve several risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. We do not undertake to update any forward-looking statement that may be made from time to time by us or on our behalf.

For details please contact:

Sonia Jain Company Secretary & Compliance Officer Email: investors@aurumproptech.in	Rihen Shah Investor Relations Email: investors@aurumproptech.in
---	---

**Independent Auditor's Review Report on
Unaudited Consolidated Financial Results of Aurum PropTech Limited for Quarter and nine
months ended December 31, 2025
(Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,
2015, as amended)**

**Review Report
To The Board of Directors
Aurum PropTech Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Aurum PropTech Limited (the "The Holding Company"), its Subsidiaries and Associate (the Holding Company, its Subsidiaries and Associate together referred to as "the Group") for the quarter and nine months ended December 31, 2025 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circulars issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Entity	Relationship
1	Aurum PropTech Limited	The Holding Company
2	Liv Real Solutions Private Limited (formerly known as Aurum RealTech Services Private Limited)	(Wholly Owned Subsidiary)
3	Aurum Softwares & Solutions Private Limited	(Wholly Owned Subsidiary)
4	Helloworld Technologies India Private Limited	(Wholly Owned Subsidiary)
5	Aurum Analytica Private Limited (formerly known as Blink Advisory Services Private Limited)	(Wholly Owned Subsidiary)
6	Cuneate Services Private Limited	(Wholly Owned Subsidiary)
7	YieldWiseX Technologies Private Limited (formerly known as Vartaman Consultants Private Limited)	(Wholly Owned Subsidiary)
8	PropTiger Marketing Servies India Private Limited	(Wholly Owned Subsidiary) (effective September 26, 2025)
9	Imogentechno Delta Park Private Limited	(Wholly Owned Subsidiary) (effective January 09, 2024) (up to June 26, 2024)
10	Wisetechno Private Limited	(Wholly Owned Subsidiary) (effective January 10, 2024) (up to September 28, 2024)
11	Bonds Brain Technologies Private Limited	(Wholly Owned Subsidiary) (effective April 24, 2024)
12	NestAway PropTech Mena Real Estate L.L.C	(Subsidiary) (effective July 15, 2025)
13	K2V2 Technologies Private Limited	(Subsidiary)
14	Monk Tech Labs Pte. Ltd	(Subsidiary)
15	Monk Tech Venture Private Limited	(Subsidiary)
16	NestAway Technologies Private Limited	(Subsidiary)
17	Integrow Asset Management Private Limited	(Subsidiary) (up to June 30, 2025) Associate (effective July 01, 2025)

Sr. No.	Name of Entity	Relationship
18	Helloworld Living Private Limited	(Step down Subsidiary) (effective December 31, 2025)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the Management certified results referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the Group's share of Total Comprehensive Income of Rs. 52.32 lakhs and Rs. (202.64) lakhs for the quarter and nine months ended December 31, 2025 respectively, as considered in the Statement, in respect of one associate. These interim financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such management certified unaudited interim financial results. Our conclusion on the Statement is not modified in respect of this matter.
7. The Statement includes the interim financial results of two foreign subsidiaries which are not subjected to review, whose interim financial results reflects total income of Rs. 139.87 lakhs and Rs. 430.44 lakhs total net profit/(loss) after tax of Rs. 83.25 lakhs and Rs. (11.94) lakhs, total comprehensive income of Rs. (124.85) lakhs and Rs. (226.41) lakhs for the quarter and nine months ended December 31, 2025 respectively, as considered in the Statement.

These interim financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such management certified unaudited interim financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group. Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial results certified by the management.

For Kirtane & Pandit LLP

Chartered Accountants

Firm Registration No.105215W/W100057



Suhrud Lele

Partner

Membership No.: 121162

UDIN: 26121162FYDMWZ6561

Place: Navi Mumbai

Date: January 19, 2026



(Amount in INR lakhs, unless otherwise stated)

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIALS RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Sl no.	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Income						
	Revenue from operations	11,482	8,250	6,458	26,573	19,343	26,384
	Other income	973	516	565	2,345	1,351	2,114
	Total income	12,455	8,766	7,023	28,918	20,694	28,498
2.	Expenses						
	Employee benefit expense	2,759	2,018	1,861	6,809	5,855	7,860
	Finance costs	801	782	613	2,394	1,992	2,923
	Depreciation and amortization expense	2,772	2,555	2,079	7,781	5,942	8,236
	Other expenses	5,919	4,107	3,432	13,503	10,448	13,926
	Total expenses	12,251	9,462	7,985	30,487	24,237	32,945
3.	Profit / (loss) before tax and exceptional items	204	(696)	(963)	(1,569)	(3,543)	(4,447)
4.	Exceptional items, net (gain)/loss	-	-	-	-	4	-
5.	Profit / (loss) before share of profit / (loss) of an associate and tax	204	(696)	(963)	(1,569)	(3,547)	(4,447)
6.	Share of profit / (loss) of an associate	52	(255)	-	(203)	-	-
7.	Profit / (loss) before tax	256	(951)	(963)	(1,772)	(3,547)	(4,447)
8.	Tax expenses						
	Income tax - current	57	86	59	188	109	212
	Taxation in respect of earlier years	-	-	(0)	-	12	(17)
	Deferred tax charge / (benefit)	(72)	(196)	(170)	(389)	(533)	(519)
	Total tax	(15)	(110)	(111)	(201)	(412)	(324)
9.	Profit / (loss) after tax	271	(841)	(852)	(1,571)	(3,135)	(4,123)
10.	Other comprehensive income / (loss)						
	(i) Items that will not be reclassified subsequently to profit or loss	(37)	(13)	(3)	(23)	1	(32)
	(ii) Income tax relating to items that will not be reclassified subsequently to profit or loss	(0)	5	17	(0)	1	4
	(iii) Items that will be reclassified subsequently to profit or loss	(65)	(6)	(21)	(71)	(21)	(1)
	Total other comprehensive income / (loss) , net of tax	(102)	(14)	(7)	(94)	(19)	(29)
11.	Total comprehensive income / (loss)	169	(855)	(859)	(1,665)	(3,154)	(4,152)
12.	Profit / (loss) attributable to:						
	Equity shareholders of the company	326	(856)	(660)	(1,472)	(2,616)	(3,337)
	Non-controlling interest	(55)	15	(192)	(99)	(519)	(786)
	Other comprehensive income / (loss) attributable to:						
	Equity shareholders of the company	(63)	(10)	6	(50)	(7)	(25)
	Non-controlling interest	(39)	(4)	(13)	(44)	(12)	(4)
	Total comprehensive profit / (loss) attributable to:						
	Equity shareholders of the company	263	(866)	(654)	(1,523)	(2,623)	(3,362)
	Non-controlling interest	(94)	11	(205)	(142)	(531)	(790)
13.	Paid up equity share capital (Face value of INR 5/- each)	3,816	3,816	2,755	3,816	2,755	2,756
14.	Reserves excluding revaluation reserves as per balance sheet	NA	NA	NA	NA	NA	24,679
15.	Earning per share of INR 5/- each (not annualized)-						
	Basic (INR)	0.46	(1.26)	(1.18)	(2.08)	(4.86)	(6.16)
	Diluted (INR)	0.45	(1.26)	(1.18)	(2.08)	(4.86)	(6.16)



[Handwritten Signature]

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

The Company's operations predominantly relate to providing software solutions in the real estate sector. The organisational and reporting structure of the Company is based on Strategic Business Units (SBU) concept. The SBU's are primarily cost centre segments. SBU's are the operating segments for which separate financial information is available and for which operating results are evaluated regularly by management in deciding how to allocate resources and in assessing performance. These SBU's provide end-to-end information technology solutions on time and material contracts or fixed contracts, entered into with customers. The Chief Operating Decision Maker (CODM) reviews the operations of the Group as one operating segment on the basis of SBUs.

The Company's primary reportable segments consist of the following SBUs, which are based on the risks and returns in different areas of the operations: Rental, Distribution, Capital and Others. 'Rental' operations comprise of activities where the Company derives revenue from customers for services offered through comprehensive technology based suite of solutions tailored for renters, property owners, and property managers. 'Distribution' operations comprise of activities where the Company derives revenue from customers for the data analytics offerings and the licencing of the CRM products. 'Capital' operations comprise of activities where the Company derives revenue from customers for arranging home loans to third parties and the management of Investments through technology based platforms.

The following table sets forth Revenues and Results by areas of operations based on the business units under which billing to customer has been made during the reported period:

SI no.	Particulars	Quarter ended			Nine months period ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	Rental	5,455	5,411	4,398	15,650	12,357	16,862
	Distribution	5,960	2,719	1,785	10,567	5,809	7,928
	Capital	67	120	275	355	1,177	1,594
	Total	11,482	8,250	6,458	26,573	19,343	26,384
2	Segment Results						
	Rental	(446)	(363)	(365)	(1,216)	(901)	(1,454)
	Distribution	1,137	551	244	1,867	512	1,101
	Capital	(74)	(35)	(235)	(474)	(573)	(739)
	Total	617	153	(356)	176	(962)	(1,092)
	Less: Finance cost	801	782	613	2,394	1,992	2,923
	Less: Other un-allocable expenditure - net	(387)	67	(7)	(648)	592	432
	Profit / (loss) before tax	204	(696)	(963)	(1,569)	(3,547)	(4,447)
The following table sets forth the Group's total assets and total liabilities:							
3	Segment Assets						
	Rental	45,565	50,697	37,908	45,565	37,908	44,044
	Distribution	22,628	20,999	9,630	22,628	9,630	10,143
	Capital	3,898	3,677	5,699	3,898	5,699	5,520
	Unallocable Corporate assets	15,012	15,211	7,035	15,012	7,035	7,744
	Total Assets	87,103	90,584	60,272	87,103	60,272	67,451
4	Segment Liabilities						
	Rental	24,788	28,577	19,857	24,788	19,857	26,107
	Distribution	5,796	4,954	2,096	5,796	2,096	2,672
	Capital	243	265	1,181	243	1,181	1,047
	Unallocable Corporate liabilities	7,488	7,595	7,986	7,488	7,986	9,178
	Total Liabilities	38,315	41,391	31,120	38,315	31,120	39,004



[Handwritten Signature]

NOTES :

1. The Consolidated financial results were reviewed by the Audit Committee on January 19, 2026 and were thereafter approved by the Board at its meeting held on January 19, 2026.
2. The Consolidated financial results relate to Aurum PropTech Group. The Group consists of Aurum PropTech Limited ('the Company') and its Subsidiaries and Associates mentioned below :
 - K2V2 Technologies Private Limited, subsidiary
 - Aurum Softwares and Solutions Private Limited, wholly owned subsidiary
 - Liv Real Solutions Private Limited, wholly owned subsidiary (formerly known as Aurum RealTech Services Private Limited)
 - Monk Tech Labs Pte. Limited, foreign subsidiary
 - HelloWorld Technologies Private Limited, wholly owned subsidiary
 - Integrow Asset Management Private Limited, subsidiary till June 30, 2025, associate from July 1, 2025
 - Aurum Analytica Private Limited, wholly owned subsidiary (formerly known as Blink Advisory Services Private Limited)
 - Monk Tech Venture Private Limited, subsidiary
 - YieldWiseX Technologies Private Limited, wholly owned subsidiary (formerly known as Vartaman Consultants Private Limited)
 - Cuneate Services Private Limited, wholly owned subsidiary
 - NestAway Technologies Private Limited, subsidiary
 - Bonds Brain Technologies Private Limited, wholly owned subsidiary
 - NestAway PropTech Mena Real Estate LLC, wholly owned foreign subsidiary
 - PropTiger Marketing Services Private Limited, wholly owned subsidiary, w.e.f. September 26, 2025
 - Helloworld Living Private Limited, wholly owned subsidiary of HelloWorld Technologies Private Limited, w.e.f. December 31, 2025
3. During the financial year 2022-23, the Company had issued 4,29,44,533 equity shares of face value of INR 5/- each on right basis ('Rights Equity Shares'). In accordance with the terms of issue, INR 20/- per Rights Equity Share (including a premium of INR 18.75 per share) was received from the concerned allottees on application and shares were allotted.

The Company made First call of INR 30/- per Rights Equity Share (including a premium of INR 28.13 per share) in March 2024. As on March 31, 2025, an aggregate amount of INR 763.58 lakhs (including premium amount of INR 715.98 lakhs) was unpaid against the First call. The trading of 4,03,99,270 partly paid shares were effective from May 7, 2024.

The Company made Second and Final call of INR 30/- per Rights Equity Share (including a premium of INR 28.12 per share) in March 2025 along with a reminder for the unpaid First call money.

During the period ended September 30, 2025, the Company received INR 13,416.33 lakhs (including a premium of INR 12,575.80 lakhs) on account of 4,24,93,786 shares. These Rights Equity Shares are now fully paid. The Company also received INR 55.16 lakhs as interest for late payment of the First call money which has been considered as Other income in the Standalone financial results for the period ended September 30, 2025. An aggregate amount of INR 230.60 lakhs (including premium of INR 216.18 lakhs) remained unpaid as on December 31, 2025. The Company has received INR 36.45 lakhs as on December 31, 2025 and corporate action for allotment of shares is under process.
4. The Board of Directors of the Company in its meeting held on July 23, 2025, approved the acquisition of upto 100% share capital of PropTiger Marketing Services Private Limited (PropTiger) from REA India Pte Ltd, Singapore (REA India) through an all stock equity swap by issuance of 42,42,537 fully paid-up equity shares (face value INR 5/-) of the Company on a preferential basis ("Preferential Issue") for a consideration of INR 8,645.02 lakhs to REA India.

The Company acquired control over PropTiger w.e.f. September 25, 2025 and as required under IND AS 110 PropTiger has been accounted as a subsidiary of the Company and the assets and liabilities have been recorded at provisional fair values based on the purchase price allocation accounted by an independent valuer. The Company in its consolidated Financial Statements has recorded these provisional fair values of assets including intangible assets, liabilities and resultant goodwill as per IND AS 103 and will make any necessary adjustments during the measurement period. The Company has recorded INR 212.13 lakhs and INR 8,432.89 lakhs in share capital and securities premium respectively on issue of equity shares to REA India.
5. The Company was holding 49.13% of the equity share capital of Integrow Asset Management Private Limited (Integrow), and by virtue of its right to exercise majority control in the Board of Integrow, had consolidated its financial results as a subsidiary in accordance with IND AS 110. However considering a prospective restructuring of the equity of Integrow, the Company w.e.f. July 1, 2025 has kept the right to exercise majority control in the Board of Integrow in abeyance until March 31, 2026. Accordingly in the consolidated financial statements of the Company, Integrow has been treated as a 'subsidiary' for the quarter ended June 30, 2025 and as an 'investment in associate' from July 1, 2025.

As approved by the Board of Directors of the Company in its meeting held on October 16, 2025, the Company during the quarter ended December 31, 2025, has sold 0.60% of its equity holding in Integrow, for a consideration of INR 65.62 lakhs and made a profit of INR 41.72 lakhs, which has been shown under Other Income during the quarter. Post the sale, the Company holds 48.56% of the equity share capital of Integrow.
6. The Company in FY 2023-24 has incorporated a subsidiary in Dubai, UAE namely Nestaway PropTech MENA Real Estate LLC (formerly known as Aurum PropTech MENA LLC). During the quarter ended September 30, 2025, the Company has invested INR 313.92 lakhs as equity capital, and the subsidiary has started its business operations.
7. The Board of Directors of the Company in its meeting held on September 10, 2024, approved the strategic realignment of its material subsidiary K2V2 Technologies Private Limited ("K2V2") to enhance focus on its core technology offerings and leverage its established scale. Based on the approval of the Boards of the Company and K2V2, during the previous financial year, (i) the Company increased its stake in K2V2 to 81.94% from 44.44% (ii) K2V2 has sold its operations of the business units Beyond Walls and Kylas w.e.f. July 1, 2024. Accordingly, on and from the quarter starting July 1, 2024 the financial results of K2V2 comprise operations of remaining SBU, Sell.Do.


The Board of Directors of the Company in its meeting held on October 16, 2025, approved the purchase of 3,826 equity shares of K2V2 for a consideration of INR 633.66 lakhs. During the quarter ended December 31, 2025, the Company completed the acquisition of the shares and increased its holding in K2V2 to 90.14%.
8. The Company is developing new products whose feasibility has been established, enhancing and increasing functionality of existing technology / softwares with a clear objective of deriving future economic benefit from the same. In the process the Company during the quarter and nine months ended December 31, 2025, has capitalised INR 309 lakhs and INR 1,082 lakhs respectively mainly on account of cost incurred on its own product team and management team directly involved in development of its intangibles.



9. During the quarter and nine months ended December 31, 2025, Company has recognised deferred tax asset of INR 72 lakhs and 389 lakhs respectively mainly relating to unused tax losses that are considered to be able to offset against the Company's taxable profits expected to arise in the subsequent years. Management, based on the assessment of its business plan, believes that improved business performance and increase in size and scale of its operations will yield such better profits.
10. On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, (Labour Codes) which consolidate twenty-nine existing labour laws into a unified framework governing employee benefits during employment and post-employment. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages. The Company has assessed that there is no material financial implication of these changes to the Company.
11. Items that will not be reclassified to profit or (loss) represents remeasurement of defined benefit obligation. Items that will be reclassified to profit or (loss) represents exchange differences on translation of foreign operations.
12. The unaudited results for the quarter ended December 31, 2025 are the balancing figures between the limited reviewed financial results for the nine months ended December 31, 2025 and the limited reviewed financial results for the six months ended September 30 , 2025.
13. "0" denotes amount less than INR 0.50 lakhs, earning per share is rounded up to two decimal places.
14. Previous period's / year's figures have been regrouped and reclassified wherever necessary.

For and on behalf of the Board of Directors




Onkar Shetye
Executive Wholetime Director
Place : Navi Mumbai
Date : January 19, 2026
DIN : 06372831

Independent Auditor's Review Report on

Unaudited Standalone Financial Results of Aurum PropTech Limited for Quarter and nine months ended December 31, 2025

(Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended)

Review Report

To The Board of Directors

Aurum PropTech Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Aurum PropTech Limited (the "Company") for the quarter and nine months ended December 31, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP

Chartered Accountants

Firm Registration No.105215W/W100057



Suhrud Lele

Partner

Membership No.: 121162

UDIN: 26121162HGAABG4520

Place: Navi Mumbai

Date: January 19, 2026



STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Sl no	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	Revenue from operations	261	311	307	874	952	1,221
	Other income	543	572	574	1,671	1,291	2,176
	Total income	804	883	881	2,545	2,243	3,397
2	Expenses						
	Employee benefit expense	169	145	237	487	705	912
	Finance costs	132	144	156	447	545	724
	Depreciation and amortisation expense	195	178	166	550	499	660
	Other expenses	278	300	300	795	856	1,356
	Total expenses	774	767	859	2,279	2,605	3,652
3	Profit / (loss) before exceptional items and tax	31	116	22	266	(362)	(255)
4	Exceptional items	-	-	-	-	-	-
5	Profit / (loss) before tax	31	116	22	266	(362)	(255)
6	Tax expenses						
	Income tax - current	-	-	-	-	-	-
	Taxation in respect of earlier years	-	-	-	-	12	12
	Deferred tax expenses / (credit)	(22)	25	(34)	40	(147)	8
	Total tax	(22)	25	(34)	40	(135)	20
7	Profit / (loss) after tax	52	91	56	226	(227)	(275)
8	Other comprehensive income / (loss)						
	(i) Items that will not be reclassified subsequently to profit or (loss)	-	2	4	-	5	9
	(ii) Income tax relating to items that will not be reclassified subsequently to profit or loss	-	(1)	1	-	(1)	(2)
	Total other comprehensive income	-	1	5	-	4	7
9	Total comprehensive income / (loss)	52	92	61	226	(223)	(268)
10	Paid up equity share capital (Face value of INR 5/- each)	3,816	3,816	2,755	3,816	2,755	2,756
11	Reserves excluding revaluation reserves as per Balance Sheet	NA	NA	NA	NA	NA	33,492
12	Earning per share of INR 5/- each (not annualized)						
	Basic (INR)	0.07	0.13	0.10	0.32	(0.42)	(0.51)
	Diluted (INR)	0.07	0.13	0.10	0.32	(0.42)	(0.51)



[Handwritten Signature]

NOTES :

1. The Standalone financial results were reviewed by the Audit Committee on January 19, 2026 and were thereafter approved by the Board at its meeting held on January 19, 2026.
2. As per Ind AS 108- "Operating Segment", segment information has been provided in the Consolidated Financial Statements.
3. During the financial year 2022-23, the Company had issued 4,29,44,533 equity shares of face value of INR 5/- each on right basis ('Rights Equity Shares'). In accordance with the terms of issue, INR 20/- per Rights Equity Share (including a premium of INR 18.75 per share) was received from the concerned allottees on application and shares were allotted.

The Company made First call of INR 30/- per Rights Equity Share (including a premium of INR 28.13 per share) in March 2024. As on March 31, 2025, an aggregate amount of INR 763.58 lakhs (including premium amount of INR 715.98 lakhs) was unpaid against the First call. The trading of 4,03,99,270 partly paid shares were effective from May 7, 2024.

The Company made Second and Final call of INR 30/- per Rights Equity Share (including a premium of INR 28.12 per share) in March 2025 along with a reminder for the unpaid First call money.

During the period ended September 30, 2025, the Company received INR 13,416.33 lakhs (including a premium of INR 12,576.80 lakhs) on account of 4,24,93,786 shares. These Rights Equity Shares are now fully paid. The Company also received INR 55.16 lakhs as interest for late payment of call money which has been considered as Other income in the financial results for the period ended September 30,2025. An aggregate amount of INR 230.60 lakhs (including premium of INR 216.18 lakhs) remained unpaid as on December 31,2025. Further, the Company has received INR 36.45 lakhs, corporate action for allotment of shares is under process.
4. The Board of Directors of the Company in its meeting held on July 23, 2025, approved the acquisition of 100% share capital of PropTiger Marketing Services Private Limited (PropTiger) from REA India Pte Ltd, Singapore (REA India) through an all stock equity swap by issuance of 42,42,537 fully paid-up equity shares (face value INR 5/-) of the Company on a preferential basis for a consideration of INR 8,645.02 lakhs to REA India.

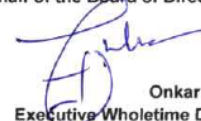
The Company acquired control over PropTiger w.e.f. September 25, 2025 and as required under IND AS 110 PropTiger has been accounted as a subsidiary of the Company and the assets and liabilities have been recorded at provisional fair values based on the purchase price allocation accounted by an independent valuer. The Company in its consolidated Financial Statements has recorded these provisional fair values of assets including intangible assets, liabilities and resultant goodwill as per IND AS 103 and will make any necessary adjustments during the measurement period. The Company has recorded INR 212.13 lakhs and INR 8,432.89 lakhs in share capital and securities premium respectively on issue of equity shares to REA India.
5. The Company was holding 49.13% of the equity share capital of Integrow Asset Management Private Limited (Integrow), and by virtue of its right to exercise majority control in the Board of Integrow, had consolidated its financial results as a subsidiary in accordance with IND AS 110. However considering a prospective restructuring of the equity of Integrow, the Company w.e.f. July 1, 2025 has kept the right to exercise majority control in the Board of Integrow in abeyance until March 31, 2026. Accordingly in the consolidated financial statements of the Company, Integrow has been treated as a 'subsidiary' for the quarter ended June 30, 2025 and as an 'investment in associate' from July 1, 2025.

As approved by the Board of Directors of the Company in its meeting held on October 16,2025, the Company during the quarter ended December 31,2025, has sold 0.60% of its holding in Integrow, for consideration of INR 65.62 lakhs and made a profit of INR 41.72 lakhs, which has been shown under Other Income during the quarter. Post the sale, the Company holds 48.56% of the equity share capital of Integrow.
6. The Company in FY 2023-24 has incorporated a subsidiary in Dubai, UAE namely Nestaway PropTech MENA Real Estate LLC (formerly known as Aurum PropTech MENA LLC). During the quarter ended September 30, 2025, the Company has invested INR 313.92 lakhs as equity capital, and the subsidiary has started its business operations.
7. The Board of Directors of the Company in its meeting held on September 10, 2024, approved the strategic realignment of its material subsidiary K2V2 Technologies Private Limited ("K2V2") to enhance focus on its core technology offerings and leverage its established scale. Based on the approval of the Boards of the Company and K2V2, during the previous financial year, (i) the Company increased its stake in K2V2 to 81.94% from 44.44% (ii) K2V2 has sold its operations of the business units Beyond Walls and Kyles w.e.f. July 1, 2024. Accordingly, on and from the quarter starting July 1, 2024 the financial results of K2V2 comprise operations of remaining SBU, Sell.Do.

The Board of Directors of the Company in its meeting held on October 16, 2025, approved the purchase of 3,826 equity shares of K2V2 for a consideration of INR 633.66 lakhs. During the quarter ended December 31, 2025, the Company completed the acquisition of the shares and increased its holding in K2V2 to 90.14%.
8. The Company is developing new products whose feasibility has been established, enhancing and increasing functionality of existing technology / softwares with a clear objective of deriving future economic benefit from the same. In the process the Company during the quarter and nine months ended December 31, 2025, has capitalised INR 57 lakhs and INR 195 lakhs respectively mainly on account of cost incurred on its own product team and management team directly involved in development of its intangibles.
9. During the quarter and nine months ended December 31, 2025, Company has recognised deferred tax asset of INR 22 lakhs and made a reversal of INR 40 lakhs respectively mainly relating to unused tax losses that are considered to be able to offset against the Company's taxable profits expected to arise in the subsequent years. Management, based on the assessment of its business plan, believes that improved business performance and increase in size and scale of its operations will yield such better profits .
10. On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, (Labour Codes) which consolidate twenty-nine existing labour laws into a unified framework governing employee benefits during employment and post-employment. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages. The Company has assessed that there is no material financial implication of these changes to the Company.
11. Items that will not be reclassified to profit or (loss) represents remeasurement of defined benefit obligation. Items that will be reclassified to profit or (loss) represents exchange differences on translation of foreign operations.
12. The unaudited results for the quarter ended December 31, 2025 are the balancing figures between the limited reviewed financial results for the nine months ended December 31, 2025 and the limited reviewed financial results for the six months ended September 30 , 2025.
13. "0" denotes amount less than INR 0.50 lakhs, earning per share is rounded up to two decimal places.
14. Previous period's / year's figures have been regrouped and reclassified wherever necessary.

For and on behalf of the Board of Directors of




Onkar Shetye
Executive Wholtime Director

Place : Navi Mumbai
Date : January 19, 2026
DIN : 06372831