

19th January, 2026

The Dy. General Manager (Listing Dept.)
BSE Limited,
Corporate Relationship Dept.,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001
(BSE Scrip Code: 500420)

The Manager – Listing Dept.,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051
(NSE Scrip Code: TORNTPHARM)

Dear Sir,

Sub: Intimation regarding allotment of Non-Convertible Debentures

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our letter dated 05-Jan-26, we would like to inform you that Securities Transfer and Stakeholders Relationship Committee has today approved the allotment of the following Senior, Secured, Redeemable, Listed, Rated, Non-Convertible Debentures (“NCDs”):

1. 2,00,000 NCDs of a nominal value of INR 100,000 each, aggregating to not more than INR 20,00,000,000 (“Series 1 Debentures”);
2. 2,49,000 NCDs of a nominal value of INR 100,000 each, aggregating to not more than INR 24,900,000,000 (“Series 2 Debentures”);
3. 3,00,000 NCDs of a nominal value of INR 100,000 each, aggregating to not more than INR 30,00,000,000 (“Series 3 Debentures”); and
4. 3,50,000 NCDs of a nominal value of INR 100,000 each, aggregating to not more than INR 35,00,000,000 (“Series 4 Debentures”);

The detailed disclosures in respect of NCDs is enclosed as **Annexure I**.

The above is for your information and record.

Thanking you,

Yours sincerely,

For TORRENT PHARMACEUTICALS LIMITED

CHINTAN M. TRIVEDI
COMPANY SECRETARY

Encl : As above

TORRENT PHARMACEUTICALS LIMITED

CIN: L24230GJ1972PLC002126

Reg.Office : Torrent House, Off Ashram Road, Ahmedabad- 380 009, India. Phone: +91 79 26599000, Fax: +91 79 26582100,
www.torrentpharma.com, Email : InvestorServices@TorrentPharma.com

Particulars	Series 1 Debentures	Series 2 Debentures	Series 3 Debentures	Series 4 Debentures
Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Senior, Secured, Redeemable, Listed, Rated Non-Convertible Debentures ("NCDs")			
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement			
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,00,000 NCDs of a nominal value of INR 100,000 each Subscription amount received: INR 2000,00,00,000	2,49,000 NCDs of a nominal value of INR 100,000 each Subscription amount received: INR 2490,25,85,000	3,00,000 NCDs of a nominal value of INR 100,000 each Subscription amount received: INR 3001,28,70,000	3,50,000 NCDs of a nominal value of INR 100,000 each Subscription amount received: INR 3504,51,65,000
Size of the issue	INR 20,000,000,000	INR 24,900,000,000	INR 30,000,000,000	INR 35,000,000,000
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Wholesale Debt Market Segment of National Stock Exchange of India Limited			
Tenure of the instrument - date of allotment and date of maturity	Tenure of Instrument: 2 years Date of allotment: 19/01/2026 Final Date of maturity: 19/01/2028	Tenure of Instrument: 3 years Date of allotment: 19/01/2026 Final Date of maturity: 19/01/2029	Tenure of Instrument: 3 years, 11 months & 30 days Date of allotment: 19/01/2026 Final Date of maturity: 18/01/2030	Tenure of Instrument: 4 years, 11 months & 29 days Date of allotment: 19/01/2026 Final Date of maturity: 17/01/2031
Coupon/interest offered, schedule of payment of	Coupon/interest offered: 7.45% per annum	Coupon/interest offered: 7.60% per annum	Coupon/interest offered: 7.70% per annum	Coupon/interest offered: 7.80% per annum

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coupon/interest and principal	Schedule of payment of coupon/interest and principal: Annual		Schedule of payment of coupon/interest and principal: Annual		Schedule of payment of coupon/interest and principal: Annual		Schedule of payment of coupon/interest and principal: Annual	
	Cash Flows	Date at which redemption becoming due	Cash Flows	Date at which redemption becoming due	Cash Flows	Date at which redemption becoming due	Cash Flows	Date at which redemption becoming due
	1 st Coupon	19 January 2027	1 st Coupon	19 January 2027	1 st Coupon	19 January 2027	1 st Coupon	19 January 2027
	2 nd Coupon	19 January 2028	2 nd Coupon	19 January 2028	2 nd Coupon	19 January 2028	2 nd Coupon	19 January 2028
	Principal	19 January 2028	3 rd Coupon	19 January 2029	3 rd Coupon	19 January 2029	3 rd Coupon	19 January 2029
			Principal	19 January 2029	4 th Coupon	18 January 2030	4 th Coupon	18 January 2030
				Coupon	18 January 2030	5 th Coupon	17 January 2031	
				Principal	18 January 2030	Principal	17 January 2031	
Charge/security, if any, created over the assets	First ranking exclusive charge over: i) the designated account in which the proceeds of NCDs will be deposited; and ii) specified trademarks of the Issuer to provide a minimum security cover of 1.1x							
Special right/ interest/ privileges attached to the instrument and changes thereof	As set out in the relevant debenture trust deed ("DTD") executed between the Company and the debenture trustee, and any other related document thereto.							
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	Not applicable		Not applicable		Not applicable		

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Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable	Not applicable	Not applicable	Not applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures shall be redeemed at par Redemption Date: 19 th January, 2028.	The Debentures shall be redeemed at par. Redemption Date: 19 th January, 2029.	The Debentures shall be redeemed at par. Redemption Date: 18 th January, 2030.	The Debentures shall be redeemed at par. Redemption Date: 17 th January, 2031.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable	Not applicable	Not applicable	Not applicable

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