

January 19, 2025

To,
BSE Limited
Listing Department
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India

Scrip code: 544332
Scrip Symbol: FABCLEAN

Subject: Intimation under regulation 30 (read with Part A of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on acquisition of shares of M/s. Kelvin Air Conditioning and Ventilation Systems Private Limited

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part-A of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our earlier intimation dated January 08, 2025, we wish to inform you that the Company has completed the acquisition of 1,380 equity shares for a total consideration of ₹4,65,06,000/-, representing 9.20% of the paid-up share capital of Kelvin Air Conditioning and Ventilation Systems Private Limited. Pursuant to this acquisition, the Company's aggregate shareholding in Kelvin Air Conditioning and Ventilation Systems Private Limited stands at 60.53%.

We hereby submit the details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/P/0155 dated November 11, 2024 with respect to the said Acquisition in the **Annexure A**.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,

**For Fabtech Technologies Cleanrooms Limited,
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)**

Amjad Adam Arbani
Executive Director
DIN: 02718019

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900 Web: www.fabtechcleanroom.com Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: L74999MH2015PLC265137

Annexure- A: Details of Acquisition:

Sr. No.	Particulars	Resignation
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p>M/S. Kelvin Air Conditioning and Ventilation Systems Private Limited (CIN: U74999MH2007PTC174783).</p> <p>Authorized Capital: Rs. 2,00,000/- divided 20,000 Equity Shares of Rs. 10/- each.</p> <p>Paid up Share Capital: Rs. 1,50,000/- divided 15,000 Equity Shares of Rs. 10/- each.</p> <p>Revenue: 2,607.59 lakhs (as on September 30, 2025)</p> <p>PAT: 163.08 lakhs (as on September 30, 2025)</p>
2.	<p>whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at “arm length’s”</p>	<p>The acquisition of shares of M/s. Kelvin Air Conditioning and Ventilation Systems Private Limited is a related party transaction, as the company is a subsidiary of M/s. Fabtech Technologies Cleanrooms Limited. The transaction is conducted at arm's length.</p> <p>Except to the extent of shares held by the Company in Kelvin, the promoter/promoter group/group companies of the Company have no interest in Kelvin.</p>
3.	industry to which the entity being acquired belongs;	Business of purchasing, selling, manufacturing, importing, exporting, trading, installing, assembling and servicing of all types of air conditioners, air coolers and all types of cooling equipment's and all type of Industrial HVAC.
4.	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the Company);	<p>To strengthen the Strategic Partnership with Kelvin Air Conditioning and Ventilation Systems Private Limited to accelerate growth and expansion into high-potential markets.</p> <p>Post-acquisition, the stake of M/s. Fabtech Technologies Cleanrooms Limited in M/s. Kelvin Air Conditioning and Ventilation Systems Private Limited will increase to 60.53% of the paid-up share capital of the Company.</p>

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5.	brief details of any governmental or regulatory approvals required for the acquisition;	NA
6.	indicative time period for completion of the acquisition;	Completed
7.	nature of consideration - whether cash consideration or share swap and details of the same	Cash
8.	cost of acquisition or the price at which the shares are acquired;	The total purchase consideration to be paid for the acquisition of 1380 equity shares (i.e., 9.2% stake) and the consideration amount will be Rs. 4,65,06,000/-.
9.	percentage of shareholding / control acquired and / or number of shares acquired;	1,380 equity shares (i.e., 9.2% stake of Kelvin Air Conditioning and Ventilation Systems Private Limited)
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Date of Incorporation: October 05, 2007 Kelvin Air Conditioning and Ventilation Systems Private Limited is engaged in business of purchasing, selling, manufacturing, importing, exporting, trading, installing, assembling and servicing of all types of air conditioners, air coolers and all types of cooling equipment's.</p> <p>Turnover: FY 2025 – Rs. 4344.31 lakhs FY 2024 – Rs. 3004.47 lakhs FY 2023 – Rs. 2536.62 lakhs</p> <p>Acquired entity has its business presence in India.</p>

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