

**Date: January 19, 2026**

The Manager Corporate Relationship Department BSE Limited 1st Floor, New Trading Wing, Rotunda Building, PJ Towers, Dalal Street, Fort, Mumbai-400001	The Company Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata-700001
BSE Security Code: 531279 ISIN: INE238C01022	CSE Scrip Code: 10030166

Dear Sir/Madam,

Subject: Statement on Deviation or Variation for the quarter and nine months ended 31st December, 2025 on the use of proceeds of funds raised through Preferential Issue of Warrants & Equity Shares

Pursuant to the provisions of Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 regarding "Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP), etc.", we hereby confirm that there is no deviation or variation in the use of funds raised through Preferential Issue of Warrants & Equity Shares for the quarter and nine months ended 31st December, 2025.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the quarter and nine months ended 31st December, 2025 is given in "Annexure-A".

Kindly take the same on your records.

Thanking You.

Yours Faithfully,

For **TRISHAKTI INDUSTRIES LIMITED**

SURESH JHANWAR
MANAGING DIRECTOR
DIN: 00568879

ANNEXURE-A

Name of the listed entity	Trishakti Industries Limited					
Mode of Fund Raising	Allotment of Warrants & Equity Shares on Preferential basis					
Date of Raising Funds	08/10/2025*					
Amount Raised	Rs. 23082600 was raised through preferential issue of 1,46,000 Equity Shares. Furthermore Rs. 38734500 was raised through allotment of warrants, which were allotted to the identified allottees at an issue price of Rs. 158.10 per share (including premium of Rs. 156.10/-) (which constitutes up to 25% of the amount)					
Report filed for Quarter ended	31st December, 2025					
Monitoring Agency	Not applicable					
Monitoring Agency Name, if applicable	Not applicable					
Is there a Deviation/ Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation/ Variation	Not applicable					
Comments of the Audit Committee after review	No Comments					
Comments of the auditors, if any	No Comments					
Objects for which funds have been raised and where there has been a deviation if any in the following table: (In Crores)						
Original Object	Modif ied Objec t, if any	*Origi nal Allocat ion (Rs. in Crore)	Modifi ed allocati on, if any	Funds Utilised (Rs. In Crore)	Am ount of Devi atio n/ Vari atio n for the qua rter acco rdin g to appl icab le obje ct	Remarks if any



The proceeds from the proposed preferential issue will be primarily utilised for business expansion, repayment of existing debt, acquisition of strategic investments, meeting working capital requirements (including payment of equated monthly instalments), and for general corporate purposes	NA	Rs. 6.181 Crores	NA	Rs. 6.181 Crores	NA	No Deviation
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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

For TRISHAKTI INDUSTRIES LIMITED

SURESH JHANWAR
MANAGING DIRECTOR
DIN: 00568879

- Date of Allotment has been considered as date of raising funds.