



Date: 19th January, 2026

To,
Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 531911

Sub: Outcome of the meeting of the Board of Directors of Galaxy Agrico Exports Limited (the “Company”) Held on Today dated 19th January, 2026 for Proposed rights issue record date, and other matters.

Dear Sir / Ma’am,

This is in furtherance to our intimation dated **04th December, 2025** informing approval by the Board of Directors of the Company for issuance of the Equity Shares of Face Value ₹ 10 Each (“Rights Equity Shares”) of our Company for Cash at a Price of ₹ 35.87 /- per Equity Share (Including a Share Premium of ₹ 25.87 /- Per Equity Share) (The “Issue Price”), Aggregating Upto ₹ 4899.16 Lakhs on a Rights Basis to the Existing Equity Shareholders of our Company as on the Record Date in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time and other applicable laws.

The Board of Directors at its meeting held today, took on records the In- Principle approval granted by BSE Limited towards the application made by company for this right issue, the Board further inter-alia considered and approved the below mentioned terms of the Rights Issue.

S. No.	Particulars	Description
1.	Instrument	Equity Shares of Face Value ₹ 10 Each (“Rights Equity Shares”) of our Company for Cash at a Price of ₹ 35.87 /- per Equity Share (Including a Share Premium of ₹ 25.87 /- Per Equity Share) (The “Issue Price”)
2	Rights Issue size	13658100 Equity Shares of Face Value ₹ 10 Each (“Rights Equity Shares”) of our Company for Cash at a Price of ₹ 35.87 /- per Equity Share (Including a Share Premium of ₹ 25.87 /- Per Equity Share) (The “Issue Price”) for aggregate amount of up to ₹ 4899.16 Lakhs (in Rupees 48,99,16,047/-). <i>* Assuming Full Subscription with respect to Rights Equity Shares.</i>
3	Right Entitlement Ratio	5 (Five) Equity Share for every 1 (One) Fully Paid-up Equity Shares held by the Existing Shareholders on the record



4	Fractional Entitlement	The Right Shares are being offered on a rights basis to existing Eligible Shareholders in the ratio of 5 Right Shares for every 1 Equity Shares (5:1) held as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored.
4	Rights Issue Price	₹ 35.87/- per Rights Equity Share (including a premium of ₹ 25.87/- per Rights Equity Share). The amount of ₹35.87/- per Rights Equity Share (including premium of ₹ 25.87) to be paid on Application.
5	Record date	Friday, January 23 rd , 2026, designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
6	Rights Issue period	Rights Issue Opening Date: Monday, February 2 nd , 2026 Last Date for Market Renunciation: Thursday, February 05 th , 2026 Rights Issue Closing Date: Wednesday, February 11 th , 2026 *Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. ** Our Board or a duly authorized Right Issue committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date
7	ISIN for Rights Entitlement	The Company has made arrangement with NSDL and CDSL for the credits of the Rights Entitlement in dematerialized form in the demat accounts of the eligible equity shareholders as on the Record date. The ISIN of such Rights Entitlement is INE803L20016. The Rights entitlement of the eligible equity shareholders as on the Record date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the above mentioned ISIN.
8	Other terms of the Rights Issue	To be included in the Letter of Offer to be filed by the Company with Securities and Exchange Board of India and BSE Limited.
9	Outstanding equity shares prior to the Rights Issue	27,31,620 equity shares of ₹ 10.00/- each face value
10	Outstanding equity shares post to the Rights issue (assuming	1,63,89,720 equity shares of face value of ₹ 10.00/- face vale each.



	full subscription)				
11	Terms of payment	Amount payable per rights equity share	Face value	Premium	Total
		On Application	₹ 10.00/-	₹ 25.87/-	₹ 35.87/-
		One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	-	-	-
		Total	₹ 10.00/-	₹ 25.87/-	₹ 35.87/-
12	Other terms of the issue	To be included in the letter of offer to be filed by the company			

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE"), and with Securities and Exchange Board of India ("SEBI") for record purpose only.

The Board of Directors at its meeting held today, have, inter-alia considered and approved the Letter of Offer, Abridged Letter of Offer, Application Form, Entitlement Letter

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

The meeting of the Board of Directors commenced at 5.30 P.M. and concluded at 7.10 P.M.

Thanking You,

Yours faithfully,

For GALAXY AGRICO EXPORTS LIMITED

Mr. Prashant Sudhir Khairnar
Director
DIN: 11434708

Date: 19/01/2026