

MARG TECHNO PROJECTS LIMITED

CIN: L69590GJ1993PLC019764

Phone : 99253 61689

Email id: <u>margtechno@gmail.com</u>
Website: <u>www.margtechno.com</u>

Ref No: Date:

Dt. 19.02.2025

To,

The Chief General Manager

BSE Limited,

P. J. Towers, Dalal Street, Mumbai-400001, Maharashtra

Equity Script Code: 540254

To.

Metropolitan Stock Exchange of India Limited

205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West),

Mumbai – 400070, Maharashtra

Equity Script Code: 35404

<u>Sub: Intimation of Trading Approval of 40,00,000 equity shares of Rs. 10/- each issued at a premium of Rs. 4/- to non-promoters on Preferential Basis pursuant to conversion of warrants:</u>

Dear Sir/Madam,

We hereby inform your good selves that the Stock Exchange i.e. BSE Limited & Metropolitan Stock Exchange of India Limited (MSEI) has granted Trading approval

BSE: : vide Letter No. LOD/PREF/SV/188/2024-2025 Dt. 18.02.2025 MSEI : vide Letter No. MSE/LIST/16780/2025 Dt. 18.02.2025

for the Trading of 40,00,000 equity shares of Rs. 10/- each issued at a premium of Rs. 4/- to non-promoters on Preferential Basis pursuant to conversion of warrants.

We further wish to inform that above mentioned equity shares of the Company are listed and permitted to trade on the Exchange with effect from 19.02.2025.

This is for your kind information and record.

Thanking You, Yours faithfully,

For MARG TECHNO PROJECT LIMITED

DIVYA SHAH

Company Secretary & Compliance Officer

ACS No.: 39586

Encl: As above

Reg. Office: 1206, Royal Trade Centre, Opp. Star Bazar, Adajan, Surat -395009. | Toll Free No.: 1800 572 3289



LOD/PREF/SV/188/2024-2025

" E - Letter "

Tuesday, February 18, 2025

The Company Secretary

MARG TECHNO PROJECTS LIMITED

1206, ROYAL TRADE CENTRE, OPP. STAR BAZAAR,
ADAJAN, Surat, Gujarat, 395009

Dear Sir / Madam,

Re: Trading of 40,00,000 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 4/- bearing distinctive numbers from 6000001 to 10000000 issued to Non-Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday**, **February 19**, **2025** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20250218-38** dated **February 18, 2025** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-Sabah Vaze Senior Manager



Department: Listing	Segment: Capital Market
Circular No: MSE/LIST/16780/2025	Date: February 18, 2025

Subject: Listing of additional securities of Marg Techno-Projects Limited issued on Preferential Basis

To All Members,

In terms of provisions of the Rules, Bye-Laws and Regulations of the Exchange, Members of the Exchange are hereby informed that the following securities of Marg Techno-Projects Limited are listed and admitted for trading on the Exchange w.e.f. February 19, 2025. The details of the securities are as follows: -

Particular	Details					
Symbol	MTPL					
Name of the Company	MARG TECHNO PROJECTS LIMITED					
Series	EQ					
ISIN	INE245H01018					
Face Value	Rs.10/-					
Paid-up Value	Rs.10/-					
Security Description	40,00,000 Equity Shares of Rs.10/- each issued for consideration in cash to non-promoters on preferential basis. These shares are ranking pari-passu with the old equity shares of the company.					
	Date of Allotment			Nos of shares		
Date of allotment	22-Dec-2024			40,00,000		
Market lot	1					
Pari-Passu	Yes					
Details of Equity	No. of Securities	Issue Price	Distinctive Numbers		Lock-in Expiry Date	
Shares issued	40,00,000	Rs.10/-	6000001 to 10000000		31-Aug-2025	

For any clarifications, you may mail at listing@msei.in.

For and on behalf of Metropolitan Stock Exchange of India Limited

Mahendra Choudhari AVP - Listing