

Date: 19<sup>th</sup> March, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Tower, Dalal Street,  
Mumbai – 400 001, Maharashtra  
Security ID: DEL  
Script ID: 542679

To,  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range,  
Kolkata – 700001, West Bengal  
Scrip Code: 14039

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting held today i.e., Wednesday, 19<sup>th</sup> March, 2025**  
**ISIN: INE413F01016**

Pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., Wednesday, 19<sup>th</sup> March, 2025 at the registered office of the Company situated at Plot No XI 16, Block EP&GP, Salt Lake City, Kolkata, West Bengal, India, 700091 which commenced at 12:30 P.M. and concluded at 01:00 P.M. inter-alia has, considered and approved:

1. Increase in Authorised Share Capital up to Rs. 47.50 Crores (Rupees Forty-Seven Crores and Fifty Lakhs Only) by alteration of the capital clause in the Memorandum of Association of the Company.
2. In supersession of earlier resolution passed by the Board of Directors of the Company in the meeting held on 25<sup>th</sup> February, 2025, raising of funds upto Rs. 99.90 Crores (Rupees Ninety-Nine Crores and Ninety Lakhs Only) through Issue of Warrants (hereinafter referred to as “**Convertible Warrants**”) to the person(s)/entity(ies) belonging to “Promoter and Promoter Group Category” and “Non-Promoter Category” on Preferential Basis by issuing **upto 3,33,00,000 (Three Crores and Thirty-Three Lakhs)** Warrants convertible in one or more tranches to equity shares of the Company having face value of Rs. 10.00/- each at a price of Rs. 30.00/- (including premium of Rs. 20.00/- each) for each Warrant subject to necessary Shareholders’ approvals, as applicable.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure – I**.*

3. The Valuation Report issued by M/s. Procurve Valux Private Limited, Registered Valuer, Ahmedabad, in accordance with Regulation 164 of SEBI (ICDR) Regulation, 2018.
4. Decision to hold Extra-Ordinary General Meeting (“EGM”) of the Shareholders of the Company on Friday, 11<sup>th</sup> April, 2025 at 03:00 P.M. through Video Conferences (“VC”) / Other Audio-Visual Means (“OAVM”).

Kindly take the same on your record and oblige us.

Thanking You.

For, Dhanashree Electronics Limited

*Nitish Toshniwal*  
**Nitish Toshniwal**  
Managing Director  
DIN: 00052422



## DHANASHREE

### ELECTRONICS LTD.

CIN No. : L31103WB1987PLC042594 GTIN : 19AAABCD0954E1ZW



Reg. Office & Factory : Rashmi Building , Salt Lake Electronic Complex , Block - EP & Plot No. XI, Sector - V, Kolkata - 700091 ,  
Ph. : 033 4022 4022 , 4005 5653 , Fax : 033 4022 4036, E-mail : info@rashmilighting.com

Products now available on online : [amazon](#) | [Flipkart](#) | [www.RashmiLighting.com](#) | Follow us : [Facebook](#) | [YouTube](#) | [LinkedIn](#) | [Instagram](#)

Annexure - I

Sr. No.	Particulars	Details (Agenda No. 2)
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants convertible into equal number of Equity Shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s)/ entity(ies) belonging to "Promoter and Promoter Group Category" and "Non-Promoter Category".
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue up to 3,33,00,000 (Three Crores and Thirty-Three Lakhs) Warrants convertible in one or more tranches to equity shares having face value of Rs. 10.00/- each of the Company at a price of Rs. 30.00/- (including premium of Rs. 20.00/-) for each Warrant aggregating up to Rs. 99,90,00,000/- (Rupees Ninety-Nine Crores and Ninety Lakhs Only).
4.	Name of Investors	As per Annexure - A
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Not Applicable
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid at the time of allotment of the Equity shares pursuant to exercise of option to convert the warrants into equity shares. In case the balance payment is not received within the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

*Vital Submittal*

## DHANASHREE ELECTRONICS LTD.

CIN No. : L31103WB1987PLC042594 GTIN : 19AABCD0954E1ZW



Reg. Office & Factory : Rashmi Building , Salt Lake Electronic Complex , Block - EP & Plot No. XI, Sector - V, Kolkata - 700091 ,  
Ph. : 033 4022 4022 , 4005 5653 , Fax : 033 4022 4036, E-mail : info@rashmilighting.com

Products now available on online : [amazon](#) | [Flipkart](#) | [www.RashmiLighting.com](#) | Follow us : [Facebook](#) | [YouTube](#) | [LinkedIn](#) | [Instagram](#)

Annexure - A

Sr. No.	Name of Investors (Agenda No. 2)
1.	Nitesh Toshniwal
2.	Madan Gopal Maheshwari
3.	Abhishek Toshniwal
4.	Sumitra Devi Toshniwal
5.	Sunita Devi Toshniwal
6.	Durga Devi Toshniwal
7.	Chand Prakash Toshniwal
8.	Veena Devi Toshniwal
9.	Yogita Toshniwal
10.	Madan Gopal Maheshwari HUF
11.	Santosh Kumar Toshniwal HUF
12.	Chand Prakash Toshniwal and Sons HUF
13.	Nandlal Toshniwal & Co HUF
14.	Nitesh Toshniwal HUF
15.	Abhishek Toshniwal HUF
16.	Evernew Commoddeal Private Limited
17.	Frontline Holdings Private Limited
18.	Toshniwal Infrastructure Private Limited
19.	Sukhvarsa Constructions Private Limited
20.	Varsha Nirmaan Private Limited
21.	Shruti Toshniwal
22.	Lighting Industries Private Limited
23.	Madan Lal Chandak
24.	Vidya Chandak
25.	Ashok Dilipkumar Jain
26.	Kajal Ashok Jain
27.	Teena Kirti Jain
28.	Viha Ashok Jain
29.	Rupali Kiran Karnawat
30.	Piyusha Kiran Dagade
31.	Vandana Sandeep Mehta
32.	Amit Ramanlal Lodha
33.	Esha Suhas Khabiya
34.	J Mahesh Kumar
35.	Ravi Ashok Kothari
36.	Sheeba Swapna
37.	V P Javare Gowda
38.	Bhushan Vimalchand Jain
39.	Kunkulol Rahul Raichand
40.	Kunkulol Siddharth R
41.	Girish K Rathi
42.	Joy Banerjee
43.	Kalidas Vijay Magar
44.	DR Pravinkumar G Rathi
45.	Samar Shahaji Ransing
46.	Vivek Goel
47.	Yogita Harsh Arora
48.	K Sandeep

**DHANASHREE**  
**ELECTRONICS LTD.**

CIN No. : L31103WB1987PLC042594 GTIN : 19AABCD0954E1ZW



49.	Ketan Ajit Bhalerao
50.	Kavita Ramesh Kuwad
51.	Harikisan Shankar Chavan
52.	Sandeep Onkar Raka
53.	Suraj Babulal Bothra HUF
54.	Kankariya Yogesh Vilas
55.	Sachin Shantilal Shah



## DHANASHREE ELECTRONICS LTD.

CIN No. : L31103WB1987PLC042594 GTIN : 19AABCD0954E1ZW



BUREAU OF INDIA STANDARDS



ISO 9001 2015



ISO 14001



MINISTRY OF MICRO, SMALL & MEDIUM ENTERPRISES



MNRE



NATIONAL SMALL SCALE INDUSTRIES CORPORATION



ZERO DEFECT ZERO EFFORT



GeM Government e Marketplace



Reg. Office & Factory : Rashmi Building , Salt Lake Electronic Complex , Block - EP & Plot No. XI, Sector - V, Kolkata - 700091 ,  
Ph. : 033 4022 4022 , 4005 5653 , Fax : 033 4022 4036, E-mail : info@rashmilighting.com

Products now available on online : [amazon](#) | [Flipkart](#) | [www.RashmiLighting.com](#) | Follow us : [Facebook](#) | [YouTube](#) | [LinkedIn](#) | [Instagram](#)