

FCS/STX/2024

April 19, 2024

To
The Department of Corporate Services
The Bombay Stock Exchange Limited
27th Floor, P.J. Tower, Dalal Street,
Mumbai-400 001
Scrip Code: 532666

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra
Kurla Complex, Bandra (E)
Mumbai-400 001

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

With reference to the captioned subject, we wish to inform that **M/s. FCS Software Solutions Limited ("Company")** has acquired 54.94% Equity Shares in **M/s. Bloom Healthcare and Hospitality Management Private Limited ("Bloom")** pursuant to conversion of 79,66,138, 0.1% Non-Cumulative Compulsorily Convertible Preference Shares of Rs. 10/- each held by the Company in Bloom into 2,23,05,186 Equity Shares of Rs. 10/- each at the premium of Rs. 15/- each aggregating to Rs. 25/- per share, by the virtue of which the aggregate shareholding of the Company in Bloom has raised to 71.01%.

Post the completion of aforesaid conversion, Bloom vide its letter dated April 18, 2024 has intimated to the Company that Bloom has completed all the necessary filing with concerned Registrar of Companies including filing of Form PAS-3 with concerned Registrar of Companies and also intimated to the Company that Bloom has become subsidiary of the Company after the aforesaid conversion.

The requisite details as required under Regulation 30 of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated 13th July, 2023 is provided in "Annexure-A".

Kindly take this information on record.

Thanking You
For **FCS Software Solutions Limited**

Harsh Sharma
(Company Secretary)
Membership No. A33548



enterprise interfaces
collaborative platforms
business processes



Annexure A

1.	Name of the Target Company, details in brief such as size, turnover etc.;	Bloom Healthcare and Hospitality Management Private Limited ("Bloom") was incorporated on 12.02.2008 belongs to Medical and Healthcare sector.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3.	Industry to which the entity being acquired belongs	Medical and Healthcare sector
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Due to conversion of 79,66,138, 0.1% Non-Cumulative Compulsorily Convertible Preference Shares of Rs. 10/- each into 2,23,05,186 Equity Shares of Rs. 10/- each at the premium of Rs. 15/- each aggregating to Rs. 25/- per share, Bloom has become subsidiary of the Company.

	Details of regulatory approvals required for the acquisition	
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Not Applicable as 79,66,138 Preference Shares converted into 2,23,05,186 Equity Shares
8.	Cost of acquisition and/or the price at which the shares are acquired	Not Applicable (only conversion is happened)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	2,23,05,186 Equity Shares representing 54.94% has been acquired and Post acquisition the aggregate shareholding of the Company in Bloom has increased upto 71.01%.
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>A. Brief Background- Bloom belongs to Medical and Healthcare sector</p> <p>B. Date of Incorporation- 12.02.2008</p> <p>C. History of last 3 years Turnover-</p> <p>a. Rs. 91,793/- (Financial Year 2022-23)</p> <p>b. Rs. 1,01,508/- (Financial Year 2021-22)</p> <p>c. Rs. 2,94,400/- (Financial Year 2020-21)</p> <p>D. Country in which the acquired entity has presence - India</p>

