

Listing Compliance & Legal Regulatory
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 504058

Listing Compliance & Legal Regulatory
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
NSE Symbol: NIPPOBATRY

Sub- Intimation under Section 230(5) and rule 8 of Companies (Compromises, Arrangements & Amalgamations) Rules 2016 of Companies Act, 2013

Ref- Our intimation dated 16th May, 2025 and 6th May 2025 in the Matter of Scheme of Amalgamation between Helios Strategic Systems Limited ('Transferor Company') and Indo- National Limited ('Transferee Company')

Sir/Madam,

We wish to inform you that in terms of Section 230(5) of Companies Act, 2013 read with Rules there under, a Notice is hereby given that in accordance with the directions of the Hon'ble National Law Tribunal, Chennai Bench vide Order dated April 29, 2025 a meeting of equity shareholders shall be held on Saturday, June 21, 2025 at 10:00 AM(IST) through Video-Conferencing mode to consider the Scheme of Amalgamation between Helios Strategic Systems Ltd and Indo-National Ltd.

The following are annexed:

a. Notice in the prescribed form no. CAA-3

Kindly take the above information on record.

For Indo-National Ltd

J Srinivasan

Company Secretary





FORM NO.CAA.3

[Pursuant to section 230(5) and rule 8 of Companies (Compromises, Arrangements & Amalgamations) Rules 2016]

BEFORE THE HONB'LE NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH

IN CA(CAA)/4(CHE)/2025

IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS
OF THE COMPANIES ACT, 2013 READ WITH THE COMPANIES (COMPROMISES,
ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016

AND

IN THE MATTER OF SCHEME OF AMALGAMTION

BETWEEN

HELIOS STRATEGIC SYSTEMS LIMITED

(1ST APPLICANT/TRANSFEROR COMPANY)

AND

INDO-NATIONAL LIMITED

(2ND APPLICANT/ TRANSFEREE COMPANY)

WITH

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

INDO-NATIONAL LIMITED

(CIN: L31909TN1972PLC006196)

Having its registered office at

No. 609, Mount Road Lakshmi Bhawan,

IVth Floor, Chennai-600 006

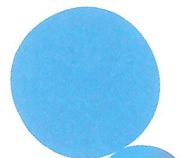
PAN NO. AAACI2291L

..... 2nd Applicant/ Transferee Company

To,

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BSE Limited
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Sub: Notice of Tribunal Convened Meeting of Equity Shareholders of Indo-National Limited ('Transferee Company') as per the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ("Tribunal") vide its Order dated April 29, 2025

Notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013("the Act") that as directed by the Hon'ble National Company Law Tribunal, Chennai Bench-II ('NCLT') vide its order dated 29th April, 2025 bearing number CA(CAA)/4 (CHE)/2025, under sub-section (1) of the Section 230 of the Act, a Meeting of the Equity shareholders of the Indo- National Limited, Applicant 2/ transferee company will be held through "Video Conferencing ('VC') or Other Audio-Visual Means ('OAVM') on Saturday, June 21, 2025 at 10:00 AM(IST), to consider the proposed Scheme of Amalgamation between Helios Strategic Systems Limited ('1st Applicant/Transferor Company') and Indo-National Limited ('2nd Applicant/Transferee Company') with their respective shareholders and creditors, pursuant to the provisions of Sections 230 to 232 and other applicable provisions if any, of the Companies Act, 2013 ('the Scheme' or 'Scheme of Amalgamation').

A Copy of the Notice calling the said meeting, along with the Explanatory statement, Scheme of Amalgamation and said order and annexures thereto are enclosed herewith.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal within 30 days (thirty days) from the date of receipt of this notice. Copy of representation, may simultaneously be sent to the Transferee Company at its Registered office located at No. 609, Mount Road Lakshmi Bhawan, IVth Floor, Chennai-600 006 and email to the authorised representative of the Company, Mr. J. Srinivasan viz., jsrinivasan@nippo.in.

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed Scheme of Amalgamation.

For Indo- National Limited



J. Srinivasan

Company Secretary| Authorised Representative

Dated this 19th May, 2025

Place: Chennai

Enclosures:

- i) Copy of notice along with explanatory statement as required under Section 230(3)
- ii) Copy of Scheme of Amalgamation
- iii) Copy of NCLT order dated 29th April, 2025

