

# S. M. GOLD LIMITED

CIN: L74999GJ2017PLC098438

**Registered Office: Shop No. 1 to 3, 2<sup>nd</sup> Floor, 24 caret Building, Opp. ROCK Regency Hotel,  
Law Garden, C G Road, Ahmedabad-380009**

**Website: [www.smgoldltd.com](http://www.smgoldltd.com)**

E-mail: [compliancesmgold@gmail.com](mailto:compliancesmgold@gmail.com)

Contact: +91 9428980017

Date: 19<sup>th</sup> May, 2025

To,  
The Corporate Relations Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai — 400 001.

Dear Sir/Madam,

**Sub: Outcome of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Scrip Code- 542034**

Pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Monday, 19<sup>th</sup> May, 2025 at the registered office at Shop No. 1 to 3, 02<sup>nd</sup> Floor, 24 caret building, Opp. Rock Regency Hotel, Law Garden, Ahmedabad-380009 which commenced at 11:00 A.M. and concluded at 12:00 P.M. has inter alia considered and approved:

Allotment of 32,00,000 (Thirty Two Lakhs) fully paid-up Equity shares of face value of Rs. 10.00/- (Rupees Ten Only) each at a price of Rs. 21.00/- (Rupees Twenty-One Only) (including premium of Rs. 11.00/- each {Rupees Eleven Only}) per Equity share, aggregating to Rs. 6,72,00,000/- (Rupees Six Crore Seventy-Two Lakhs Only) for cash consideration to the person(s)/entity(ies) belonging to "Non-Promoter category" on a preferential basis in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018, as mentioned in 'Annexure - I'.

Consequently, post-allotment of Equity shares, the Paid-up Equity Share Capital of the Company has increased from Rs. 10,03,75,120/- divided into 1,00,37,512 Equity shares having face value of Rs. 10.00/- per share to Rs. 13,23,75,120/- divided into 1,32,37,512 Equity shares having face value of Rs. 10.00/- per share.

The new Equity shares issued shall rank pari-passu with the existing Equity shares of the Company.

Kindly take the same on your record and oblige us.

Thanking You.

**FOR, S. M. GOLD LIMITED**

**PULKITKUMAR SURESHBHAI SHAH**  
**Managing Director**  
**(DIN: 07878190)**

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## **Annexure - I**

*List of Allottees for Equity shares on preferential basis*

<b>Sr No</b>	<b>Name of the Proposed Allottee(s)</b>	<b>Proposed No. of Equity Shares</b>
1.	Veeram Vendors Pvt Ltd	16,00,000
2.	Veeram Barter Pvt Ltd	16,00,000
	<b>Total Shares</b>	<b>32,00,000</b>

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## **Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

### 1. Preferential Issue (Disclosure post allotment of Securities)

<b>Sr.no.</b>	<b>Requirement of Disclosure</b>	<b>Details</b>
1.	Outcome of the subscription	Allotment of 32,00,000 shares of Rs.10/- each at a price of Rs. 21/- to Non promoters on preferential basis.
2.	Issue Price / allotted price	The shares issued at price of Rs. 21/- per share (Including Rs. 11/- Premium per share)
3.	Number of investor(s)	Two <ul style="list-style-type: none"><li>• Veeram Vendors Private Limited</li><li>• Veeram Barter Private Limited</li></ul>