

Ref.No.:MFL/BSE/NSE/2021-22

Date: July, 19 2021

To,

The Secretary BSE Limited Phiroze Jeejeebhoy, Towers Limited Dalal Street, Mumbai - 4000 01	The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai - 400 051
Scrip Code: 513335	Symbol: METALFORGE

Sub: Annual Secretarial Compliance Report for the financial year ended 31st March, 2021

Dear Sir/Madam,

Pursuant to Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular no. CIR/CFD/CMD1/27/2019 dated 8th February 2019, Please find enclosed herewith the Annual Secretarial Compliance Report issued by Mr. Mukul Dusad, Proprietor of M/s Mukul Dusad & Associates, Practicing Company Secretaries, for the financial year ended March 31st, 2021.

This is for your information and records.

Thanking You,
Yours Faithfully

For Metalyst Forgings Limited

(A Company under Corporate Insolvency Resolution Process)

(Pratibha Chaudhary)

Company Secretary

Issued with Approval of Mr. Dinkar T. Venkatasubramanian
(Resolution Professional)

IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code)

Mukul Dusad & Associates

Practicing Company Secretaries

Reg. Office: H-5-C Todarmal Marg Banipark, Jaipur 302016 (Raj.)

Tel: 141-2200506 (m) 191-8824788100

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- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; **Not Applicable**
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **Not Applicable as the Company has not bought back any of its securities during the period under Review.**
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **Not Applicable**
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **Not Applicable**
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; **Not Applicable**
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

and based on the above examination, I hereby report that, during the Review Period:

- a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below

Sr. No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
1.	Regulation 33 of the SEBI (LODR) Regulation, 2015 for Financial	Delay in Submission by 42	The Financial Results Submitted

			Statement of Impact was not Part of the Financial Results.
2.	Regulation 33 of the SEBI (LODR) Regulation, 2015 for Financial Results along with Auditor's Report for the quarter,	Delay in Submission by 144 Days	The Financial Results Submitted on 06 th January, 2021. However



Mukul Dusead & Associates

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Company was convened after the Due Date and other allied Compliances were also made delay due to the Delay in AGM.	as on 26.02.2021	as on 26.02.2021
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- b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
- c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action Taken by	Details of Violation	Details of action taken	Observations/ remark of the Practicing Company Secretary, if any
1.	Stock Exchange	Notice vide NSE/LIST-SOP/REG33/FINES/101662 dated 16/10/2020 for Non-Compliance of Listing Regulation 33 of the SEBI (LODR) Regulation, 2015 for March 2020.	Penalty of Rs. 1,82,900	Pending Under Process.
2.	Stock Exchange	Notice vide NSE/LIST-SOP/REG6(1)/FINES/101661 dated 04/08/2020 for Non-Compliance of Listing Regulation 6(1) of the SEBI (LODR) Regulation, 2015 for Appointment of Company Secretary	Penalty of Rs. 74,340	Company Secretary Appointed. However penalty not paid.
3.	Stock Exchange	Notice vide NSE/LIST-SOP/REG-34/FINES/0814 dated 08/01/2021 for Non-	Penalty of Rs. 68,440	Pending Under Process.



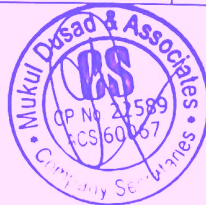
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		Compliance with Regulation 34 of the SEBI (LODR) Regulations, 2015 for March 2021		
4.	Stock Exchange	Notice vide NSE/LIST-SOP/COMB/FINES/0815 dated 15/03/2021 for Non-Compliance of Listing Regulation 33 of the SEBI (LODR) Regulation, 2015 for	Penalty of Rs. 1,65,200	Pending Under Process
		December 2020		
5.	Stock Exchange	Notice vide NSE/LIST-SOP/COMB/FINES/0813 dated 14/12/2020 for Non-Compliance of Listing Regulation 33 of the SEBI (LODR) Regulation, 2015 for September 2020	Penalty of Rs.1,59,300	Pending Under Process
6.	SEBI	SEBI has passed an adjudication order in terms of Regulation 31(1) read with 31(3) of SEBI (SAST) Regulation	Penalty of Rs. 10,00,000	Pending Under Process



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d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
1.	Ref: SEBI/H0/IVD/ID9/OW/P//28110/2017 Letter dated 14.11.20] 7, 12.12.20] 7, 12.02.2018, 13.08.2018 and 27.04.2018 regarding Investigation in	Company and director was summon to furnish	The Company has submitted the reply on	The reply has been submitted and taken on record.



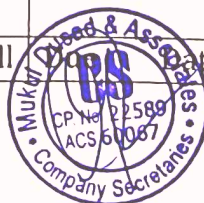
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		SCRA,1956.		
4.	Non—compliance of Regulation 31 and Regulation 33 of SEBI (LODR) Regulation, 2015	Financial Penalty was imposed by the Stock Exchange	Penalty has been partially paid by the company, further the Insolvency Professional has requested the Stock Exchange to waive off the penalty amount.	The request is under process
5.	Non-Compliance of Regulation 34 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015	Penalty was imposed by Stock Exchange	The Company and its Directors were required to Communicate disclosure to the Shareholders and Stock Exchange	Pending Under Process no reply has been filed
6.	Regulation 23(9) Disclosure of the RPT with half yearly Financials for the Half year ending 30 September 2020.	Not Filed till the Date of issue of report	Pending in process	Pending in process
7.	Regulation 23(9) Disclosure of the RPT with half yearly Financials for the Half year ending 31 March 2019.	Not Filed till the Date of issue of report	Pending in Process	Pending in process
8.	Regulation 7(3) Share Transfer Agent	Not Filed till	Pending in Process	Pending in



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	For the Half Year Ending September 2019	The Date of Issue of report	from 30 October 2019	performed
5.	Regulation 93 of 2006 (2006) Amendment of Subject for FY 2018-19	Notified yet	Under the signing Process	Pending to perform

Notice: Mississippi Power & Light Company Limited is under Corporate Insolvency Proceedings under order of the Insolvency and Liquidation Code 2016 (UK) with an order of the High Court National Company Law Tribunal ("NCLT"), Chennai dated 23.12.2017 and Mr. Pradeep E. Chakrabarti, Chairman.