

**ATV  
PROJECTS  
INDIA  
LIMITED**



(An ISO 9001:2015 Certified Company)

**REGISTERED OFFICE :**  
1201, 12TH FLOOR, WINDFALL BUILDING,  
SAHAR PLAZA COMPLEX, ANDHERI - KURLA ROAD,  
J.B. NAGAR, ANDHERI (E), MUMBAI - 400 059.  
TEL.: 91-22-67418212 / 66969449  
E-mail ID : atvprojects@ymail.com  
CIN:- L99999MH1987PLC042719

Date: 19.07.2025

To,  
The Department of Corporate Services,  
Bombay Stock Exchange Limited,  
PhirozeJeejeebhoy Towers,  
Dalal Street, Mumbai: 400 001.

Respected Sir,

**Ref: Disclosure Pursuant to Regulation 30 read with Schedule III of the SEBI of the SEBI  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please be informed that the Board of directors of the Company, at its meeting held today i.e. 19.07.2025, has approved the following:

- A) Based on recommendations of Nomination & Remuneration Committee, the board of Directors in its meeting held today i.e. 19.07.2025 approved the reappointment of Mr. Arun Kumar Sharma (DIN: 09247743) as a Whole Time Director of the Company for second term for a period of 5 years subject to approval of shareholders in the ensuing Annual General Meeting of the Company.
- B) Based on recommendations of Nomination & Remuneration Committee, the board of Directors in its meeting held today i.e. 19.07.2025 approved reappointment of Mrs. Payal Sanghavi (DIN: 08133682) as a Non-Executive Independent Director of the Company for a second term for a period of 5 years subject to approval of shareholders in the ensuing Annual General Meeting of the Company.
- C) Based on recommendations of Nomination & Remuneration Committee, the board of Directors in its meeting held today i.e. 19.07.2025 approved reappointment of Mrs. Deepa Shridhar Rai (DIN: 09373145) as a Non- Executive Independent Director of the Company for second term for a period of 5 years subject to approval of shareholders in the ensuing Annual General Meeting of the Company.
- D) Based on recommendations of Audit Committee, the board of Directors in its meeting held today i.e. 19.07.2025 approved the appointment of M/s ND & Associates, as a Secretarial Auditor of the Company for a term of 5 years subject to approval of shareholders in the ensuing Annual General Meeting of the Company.
- E) Approved the rectification to sell / lease / develop in Joint Venture / self-develop the piece and parcel of surplus land at ATV Nagar from 2.71 acres to 3.29 acres subject to approval of shareholders in the ensuing Annual General Meeting of the Company.

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- F) Issuance of 25,00,000 convertible warrants (Warrants) of Rs. 41.50/- (Rupees Forty-one & Paise Fifty Only) each aggregating to Rs. 10,37,50,000 (Rupees Ten Crore Thirty Seven Lakh Fifty Thousand Only) carrying a right exercisable by the warrant holder to subscribe to 1 (One) equity share of the face value of Rs. 10 (Rupees Ten Only) each against each Warrant at an issue price of Rs. 41.50/- (Forty-one Rupees & Fifty Paise Only), including a premium of Rs. 31.50/- (Rupees Thirty One and Paise Fifty Only) not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to the Promoters category on such terms and condition as may be determined by the Board, subject to approval of the shareholder of the Company and such other approvals as may be required.

Board has fixed Saturday the 17<sup>th</sup> July, 2025 as the Relevant Date, in terms of provisions CDR Regulations for determining the price for the preferential issue of convertible warrants.

The details regarding the issuance of securities as required pursuant to Paragraph 2 of Part A, Schedule III of the SEBI Listing Regulations read with the SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are set out in Annexure A.

**I. Reappointment of Mr. Arun Kumar Sharma (DIN: 09247743) as a Whole Time Director of the Company for second term for a period of 5 years.**

Sr. No.	Particulars	Remarks
1	Brief Profile of Arun Kumar Sharma	M.A. & Law Graduate with 33 years of Experience in the field of Administration.
2	Age	66
3	Directorship held in other listed entities	NA

**II. Reappointment of Mrs. Payal Sanghavi (DIN: 08133682) as a Non-Executive Independent Director of the Company for a second term for a period of 5 years.**

Sr. No.	Particulars	Remarks
1	Brief Profile of Payal Sanghavi	Commerce Graduate, Chartered Accountant. She is a member of Institute of Chartered Accountants of India. She possesses over Ten years' experience in various capacities including as Director.

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2	Age	34
3	Directorship held in other listed entities	NA

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**Reappointment of Mrs. Deepa Shridhar Rai (DIN: 09373145) as a Non- Executive Independent Director of the Company for second term for a period of 5 years.**

Sr. No.	Particulars	Remarks
1	Brief Profile of Deepa rai	Commerce Graduate, Chartered Accountant. She is a member of Institute of Chartered Accountants of India. She possesses over Seven years' experience years' experience in Treasury, Accounts, Finance and Taxation.
2	Age	35
3	Directorship held in other listed entities	NA

**III. Appointment of M/s ND & Associates, as a Secretarial Auditor of the Company for a term of 5 years.**

Sr. No.	Particulars	Remarks
1	Brief Profile of M/s ND & Associates	M/s ND & Associates are the sole proprietor firm of Practicing Company Secretaries founded in the year 2002. The firm is primarily engaged in providing professional services in the field of Corporate Laws, SEBI Regulations, FEMA Regulations including carrying out Secretarial Audits, Due Diligence Audits and Compliance Audits for various reputed Companies. The firm is Peer Reviewed and Quality Reviewed by the Institute of the Company Secretaries of India.
2	Founded in	2002

**IV. rectification to sell / lease / develop in Joint Venture / self-develop the piece and parcel of surplus land at ATV Nagar from 2.71 acres to 3.29 acres.**

Sr. No.	Particulars	Remarks
1	Name(s) of parties with whom the agreement is	Since this is proposal, we are

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	entered;	awaiting for co-venture(s)
2	Purpose of entering into the agreement;	Development of Proposed land
3	Shareholding, if any, in the entity with whom the agreement is executed;	Not applicable
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Awaiting for co-venture(S). The Definitive documents shall be signed in due course of time
5	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	Will be intimated after finalization of Co-venture(s) if any
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Will be intimated after finalization of Co-venture(s) if any
7	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Will be intimated before entering into such transactions.
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Will be intimated before entering into such agreements if any
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): A) name of parties to the agreement; B) nature of the agreement; C) date of execution of the agreement; D) details of amendment and impact thereof or reasons of termination and impact thereof.	Will be intimated before happening of such event.



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### Annexure-A

Information required to be disclosed pursuant to Regulation 30 of SEBI LODR read with circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2015.

#### Issue of Convertible Warrants on Preferential Basis:

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued	Convertible Warrants ("Warrants") with a right exercisable by the Warrant holder to convert the warrant into to one Equity Share for cash.
2	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	25,00,000 Convertible Warrants ("Warrants") of Rs. 41.50/ (Rupees Forty-one & Paise Fifty Only) each aggregating to Rs. 10,37,50,000 (Rupees Ten Crore Thirty Seven Lakh Fifty Thousand Only) of which an amount equivalent to 25% (Twenty Five percent) Per Warrant Price shall be payable to the Company at the time of application for allotment of the Warrants and the balance 75% (Seventy Five percent) Per Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option of conversion attached to the relevant Warrants but not later than the period of 18 months from the date of allotment.
4	In case of preferential issue the following disclosures:	
a	Names and Number of the investors	As per Annexure A1
b	Post allotment of securities - outcome of the subscription, issue price allotted price (in case of convertibles)	As per Annexure A1
c	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants are convertible into 1 Equity Share having face value of 10 (Rupees Ten Only) each within 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches
d	Relevant Date	Thursday, 17 <sup>th</sup> July, 2025
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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**Annexure A1**

Sr. No.	Name of the Proposed Allottee	Category	Pre-issue Equity Capital (17 <sup>th</sup> July, 2025)		Number of warrants proposed to be allotted. (Rs. 41.50/- each)	Post-Issue diluted Equity Shares presuming full conversion of warrants	
			Shares	%		Shares	%
1	Mahalaxmi Import Export Private Limited	Promoter	4,16,453	0.78%	25,00,000	29,16,453	5.24

Issue Price: Warrants are issued at a price of Rs. 41.50/- (Rupees Forty-one & Paisa Fifty Only) per Warrant, of which an amount equivalent to 25% (Twenty-Five percent) per Warrant Price shall be payable to the Company at the time of application for allotment of the Warrants, and the balance 75% (Seventy-five percent) Per Warrant Price shall be payable to the Company at the time of exercising the option of conversion of the Warrants into Equity Shares.

This is also made available on the website of the company [www.atvprojects.co.in](http://www.atvprojects.co.in).

The above is for your information and dissemination.

Thanking you,

Yours faithfully,

**For ATV PROJECTS INDIA LIMITED**

**Sarada Patro**  
COMPLIANCE OFFICER