

Ganga Pharmaceuticals Limited

CIN: L99999MH1989PLC053392

Regd. Office: Gangatat, Dhanvantri Marg, Gopcharpada, Virar (E), Palghar - 401305
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July 19, 2025

The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001

Dear Sir/Madam,

Scrip Code: 539680

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") **Non-exercise of option to convert of warrants.**

This is in furtherance to the intimation dated January 19, 2024 w.r.t. allotment of warrants, as per the list forming part of the said letter, convertible into, or exchangeable for, one equity share of face value of Rs. 10/- each ("Warrants") at an issue price of Rs. 14/- each (Rupees Fourteen only) on preferential basis to allottees ("warrant holders") on payment of balance amount of Rs. 10.50 per warrant (being 75% of the warrant amount).

Since the below mentioned allottees did not exercise the conversion option of for 7,00,000 warrants within 18 months from the date of the allotment, i.e. on or before July 18, 2025 the amount of Rs. 24,50,000/- (Twenty Four lakh Fifty Thousand), (being 25% of the amount) received on the said 7,00,000 convertible warrants stands forfeited as per provision of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sr. No	Name of the Allottees	Number of Warrants
1	Bharat Brijmohan Sharma	4,00,000
2	Srijana Bharat Sharma	2,00,000
3	Anagh Bharat Sharma	1,00,000
	Total	7,00,000

We request you to take the above on record and same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours faithfully,
For **Ganga Pharmaceuticals Limited**

Bharat Sharma
Managing Director
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