

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date: August 19, 2025

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Symbol: UNOMINDA	BSE Scrip: 532539

Sub:- Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations") - Allotment of 20,000 Unsecured, Listed, Rated, Redeemable, Non-Cumulative, Taxable, Non-Convertible Debentures ("NCDs") on a Private Placement basis to the Identified Investors in First Tranche

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated February 06, 2025, we would like to inform you that the NCD Committee of the Board of the Company at its meeting held today, i.e., August 19, 2025, has considered and approved the allotment of 20,000 (Twenty thousand) Unsecured, Listed, Rated, Redeemable, Non-Cumulative, Taxable, Non-Convertible Debentures ("NCDs") having face value of Rs. 1,00,000 (Rupees One Lakh Only) each for an aggregate amount of Rs. 200,00,00,000/- (Rupees Two Hundred Crores only) on Private Placement basis to the identified investor in first tranche in two series i.e., of Rs. 100 Crore (Series 1) and Rs. 100 Crore (Series 2) respectively.

The Company is in the process of applying for the listing of these aforesaid Debentures at BSE Ltd., Designated Stock Exchange.

Further, the detailed disclosure pursuant to the provisions of Regulation 30 of SEBI LODR Regulations read with Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure 1**.

Please take the same on records.

Thanking you.
Yours faithfully,

For Uno Minda Limited


Tarun Kumar Srivastava
Company Secretary & Compliance Officer
ICSI Mem. No.: A11994
Place: Manesar, Gurugram



Annexure-1

Disclosure under Regulation 30 in terms of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Terms and Details (Series 1)		Terms and Details (Series 2)	
Type of Securities proposed to be issued	7.12% Unsecured, Listed, Rated, Redeemable, Non-Cumulative, Taxable, Non-Convertible Debentures ("NCDs")		7.11% Unsecured, Listed, Rated, Redeemable, Non-Cumulative, Taxable, Non-Convertible Debentures ("NCDs")	
Type of Issuance	Private Placement- EBP		Private Placement- EBP	
Total number of securities proposed to be issued or the total amount for which the securities will be issued	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each aggregating to Rs. 100,00,00,000/- (Indian Rupees Hundred Crores) Only		10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each aggregating to Rs. 100,00,00,000/- (Indian Rupees Hundred Crores) Only	
Size of the issue	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each aggregating to Rs. 100,00,00,000/- (Indian Rupees Hundred Crores) Only in first (1 st) tranche		10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each aggregating to Rs. 100,00,00,000/- (Indian Rupees Hundred Crores) Only in first (1 st) tranche	
Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Ltd.		Yes, BSE Ltd.	
Tenure of the instrument- Date of Allotment and Date of Maturity	Date of Allotment: 19 th August, 2025 Maturity Date: 29 th October, 2026		Date of Allotment: 19 th August, 2025 Maturity Date: 27 th November, 2026	
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon Rate	7.12%	Coupon Rate	7.11%
	Schedule of Payment of Interest Amount	First coupon to be paid on October 29, 2025 and subsequent coupon payments to be made on an annual basis, thereafter, till Redemption of the NCDs.	Schedule of Payment of Interest Amount	First coupon to be paid on November 27, 2025 and subsequent coupon payments to be made on an annual basis, thereafter, till Redemption of the NCDs.

Rivaz Singh


	Schedule of payment of principal	29 th October, 2026	Schedule of payment of principal	27 th November, 2026
Charge/security, if any, created over the assets;	Not Applicable. The NCDs are unsecured		Not Applicable. The NCDs are unsecured	
Special right/ interest/privileges attached to the instrument and changes thereof;	Not Applicable		Not Applicable	
Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest / Principal;	Not Applicable		Not Applicable	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable		Not Applicable	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NCDs would be redeemed at par after 1 Year 2 Months 10 Days on maturity date i.e., October 29, 2026		NCDs would be redeemed at par after 1 Year 3 Months 8 Days on maturity date i.e., November 27, 2026	
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable		Not Applicable	

The NCD Committee meeting commenced at 10:45 A.M. and concluded at 11:05 A.M.

This is for your information and records.

Thanking you.
Yours faithfully,

For Uno Minda Limited



Tarun Kumar Srivastava
Company Secretary & Compliance Officer
ICSI Mem. No.: A11994
Place: Manesar, Gurugram

