

## ANNEXURE -2

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Name of the Target Company (TC)	M/s Mewar Polytex Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vijendra Bafna		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1,13,600	3.52	3.52
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>Total (a+b+c+d)</b>	<b>1,13,600</b>	<b>3.52</b>	<b>3.52</b>
<u>Details of Acquisition</u>			
a) Shares carrying voting rights acquired/sold	53,383	1.65	1.65
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL

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Total (a+b+c+d)	53,383	1.65	1.65
After the acquisition, holding of:			
a) Shares carrying voting rights	1,66,983	5.17	5.17
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition)	NIL	NIL	NIL
Total (a+b+c+d)	1,66,983	5.17	5.17
Mode of acquisition / sale (e.g. open market / off-market / public issue / right issue / preferential allotment / inter-se transfer etc).	On market through delisting offer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17/10/2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	32,30,000 Equity Shares of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	32,30,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition / sale.	32,30,000 Equity Shares of Rs. 10/- each		

(\* ) Total share capital / .voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing agreement.

(\*\* ) Diluted Share/voting capital means the Total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Place: Udaipur

Date: 17/10/2016