

**Date:** November 18, 2025

To,

**The Compliance Officer,  
OM Freight Forwarders Limited,**

**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex Bandra (E)  
Mumbai – 400051

**Ref. NSE Symbol:** OMFRIGHT

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

**Ref. BSE Scrip Code:** 544564

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**Ref: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("as amended")**

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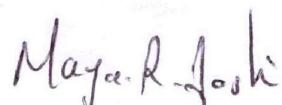
Dear Sir/Madam

Please find attached a disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This disclosure is being filed in relation to acquisition of **9,00,000 equity shares** by Promoter Group of **OM Freight Forwarders Limited, ("Target Company")** representing **2.67%** of the share capital carrying voting rights of the Target Company.

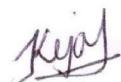
Kindly take same on your record and acknowledge.

Thanking You,

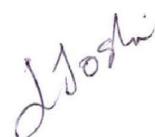
Yours Faithfully



Maya Rahul Joshi  
**Promoter Group**



Kejal Harmesh Joshi  
**Promoter Group**



Lachita Kamesh Joshi  
**Promoter Group**

## **Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

shares carrying voting rights in the TC (specify holding in each category)									
e) Total (a+b+c+d)	22,30,578	6.62%	6.62%	56,200	0.17%	0.17%	56,200	0.17%	0.17%
<b>Details of acquisition/sale</b>									
a) Shares carrying voting rights acquired/sold	5,00,000	1.48%	1.48%	3,00,000	0.89%	0.89%	1,00,000	0.30%	0.30%
b) VRs acquired otherwise than by equity shares									
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold									
d) Shares encumbered / invoked/released by the acquirer									
e) Total (a+b+c+/-d)	5,00,000	1.48%	1.48%	3,00,000	0.89%	0.89%	1,00,000	0.30%	0.30%

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition								
e) Total (a+b+c+d)	27,30,578	8.10%	8.10%	3,56,200	1.06%	1.06%	1,56,200	0.46%
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Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)		Open Market		Open Market		Open Market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		17-11-2025		18-11-2025		18-11-2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale		33,67,54,420		33,67,54,420		33,67,54,420		
Equity share capital/ total voting capital of the TC after the said acquisition/sale		33,67,54,420		33,67,54,420		33,67,54,420		
Total diluted share/voting capital of the TC after the said acquisition/sale		33,67,54,420		33,67,54,420		33,67,54,420		

**Note:**

(\*) Total Share Capital/ voting Capital to be taken as per the latest filling done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.