

November 19, 2025

MCAPL: MUM: 2025-26: 0173

To, The Listing Department, **BSE** Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.

Dear Sir/Madam,

Sub Submission of Post Offer Advertisement

Open Offer to the Public Shareholders of Devinsu Trading Limited ("Devinsu"/"Target

Company").

With reference to the above referred Open Offer we have carried out the Post Offer Advertisement today in terms of Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011"), in all the newspapers where the Detailed Public Statement ("DPS") was published.

As required under SEBI (SAST) Regulations, 2011, a Post-Offer Advertisement has been published in the following newspapers:

Sr. No.	Publication	Language	Edition(s)		
1)	Business Standard	English	All Editions		
2)	Business Standard	Hindi	All Editions		
3)	Navshakti	Marathi	Mumbai Edition		

We are enclosing herewith a copy of the newspaper clipping of the Post Offer Advertisement.

Kindly take the above information on your record and disseminate the Post Offer Advertisement on the website of BSE.

For Mark Corporate Advisors Private Limited

Manish Gaur

Asst. Vice President

Encl: As Above.

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

DEVINSU TRADING LIMITED

(CIN: L51900MH1985PLC036383)

Registered Office: 102, Floor-10, Plot-220, Maker Chamber VI, Jamnalal Bajaj Marg, Nariman Point, Mumbai - 400021 Contact No.: +91 22 4962 2754 • Email ID: devinsutrading@gmail.com • Website: www.devinsutrading.com

Open Offer for acquisition up to 1,63,800 fully paid-up equity shares having face value of ₹10 each representing 26.00% of the Emerging Voting Capital of Devinsu Trading Limited ("Devinsu"/"Target Company") at a price of ₹350.00 per equity share from the public shareholders of the Target Company by Mr. Deniis Desai ("Acquirer"), pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer"), in respect of the Open Offer, on behalf of the Acquirer, pursuant to and in compliance with Regulation 18(12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the offer was made on July 16, 2025, in the following newspapers:

Publication Publication	Language	Edition(s)		
Business Standard	English	All Editions		
Business Standard	Hindi	All Editions		
Navshakti	Marathi	Mumbai Edition		

1)	Name of the Target Company		Devinsu Trading Limited		
1)	Ů , ,		Ü		
2)	Name of the Acquirer		Mr. Deniis Desai		
3)	3) Name of the Manager to the Offer		Mark Corporate Advisors Private Limited		
4)	4) Name of the Registrar to the Offer		MUFG Intime India Private Limited		
5)	Offer Details:				
	a) Date of Opening of the Offer		Monday, October 27, 2025		
	b) Date of Closure of the Offer	:	Monday, November 10, 2025		
6)	Date of Completion of Payment of Consideration	:	Tuesday, November 18, 2025		
	and communication of Rejection/Acceptance		As no equity shares were tendered in this Open Offer, no consideration		
			was paid to any shareholder.		

7) Details of Acquisition by the Acquirer:

Sr. No.	Particulars	Proposed in the Letter of Offer		Actuals		
7.1	Offer Price (in ₹)	₹350.00 per Equity Share		₹350.00 per Equity Share		
7.2	Aggregate number of Shares tendered	te number of Shares tendered Up to 1,63,80		Nil		
			Shares ⁽¹⁾			
7.3	Aggregate number of Shares accepted	Up to 1,63,800		Nil		
		Equity Shares ⁽¹⁾				
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹5,73,30,000(1)(2)		Not Applicable		
7.5	Shareholding of the Acquirer before Public Announcement	Nil Not Applicable				
	Number			Nil		
	% of Voting Share Capital			Not Applicable		
7.6	Shares acquired by way of Preferential Allotment					
	Number	80,0	00 (3)	80,000 (3)		
	% of Emerging Voting Share Capital	12.70% (3)		12.70% ⁽³⁾		
7.7	Shares acquired by way of Share Purchase Agreement	91,493				
	Number			91,493		
	% of Emerging Voting Share Capital			14.52%		
7.8	Shares Acquired by way of Open Offer	1,63,800 ⁽¹⁾ 26.00%				
	Number			Nil		
	% of Emerging Voting Share Capital			Not Applicable		
7.9	Shares acquired after Detailed Public Statement ("DPS")	Nil Not Applicable Not Applicable				
	Number			Nil		
	% of Voting Share Capital			Not Applicable		
	Price of the Shares acquired			Not Applicable		
7.10	Post Offer Shareholding of the Acquirer					
	Number	3,35,293		1,71,493		
	% of Voting Share Capital	53.22%		27.22%		
		Pre-Offer	Post Offer	Pre-Offer	Post Offer	
7.11	Pre & Post offer Shareholding of the Public:					
	Number	4,08,507	2,94,707	4,08,507	4,58,507	
	% of Emerging Voting Share Capital	64.84%	46.78%	64.84%	72.78%	

⁽¹⁾ Assuming full acceptance in the Open Offer.

- 8) The Acquirer accept full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.
- 9) A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated October 10, 2025.

Issued by Manager to the Offer:



MARK CORPORATE ADVISORS PRIVATE LIMITED

CIN: U67190MH2008PTC181996

404/1, The Summit, Sant Janabai Road (Service Lane),

Off W. E. Highway, Vile Parle (East), Mumbai - 400 057. **Tel. No.:** +91 22 2612 3207/08

Contact Person: Mr. Manish Gaur

E-Mail: openoffer@markcorporateadvisors.com

Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com

SEBI Regn No.: INM000012128

For and on behalf of the Acquirer:

Sd/-

Deniis Desai ("Acquirer")

Date: November 19, 2025 **Place:** Mumbai

⁽²⁾ Excludes Brokerage and other charges.

⁽³⁾ Not yet allotted since In-principal approval from BSE is awaited.