

November 19, 2025

To,  
BSE Limited  
Department of Corporate Services  
25<sup>th</sup> Floor, P J Towers,  
Dalal Street  
Mumbai – 400001

Scrip Code: 531137

Subject: Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 19,98,40,000 convertible warrants on preferential basis.

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at their Board meeting today i.e. 19<sup>th</sup> November, 2025, have inter-alia discussed, considered and approved the following:

**1. Allotment of Share Warrants on Preferential Basis**

We would like to inform you that, pursuant to the special resolution passed on 30<sup>th</sup> September, 2025 by the members of the Company, under chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 62 and 42 of the Companies Act, 2013 read with the relevant rules framed there under, the Board of Directors at its Meeting held today i.e. 19<sup>th</sup> November, 2025 has approved the Allotment of 19,98,40,000 (Nineteen Crores Ninety Eight Lacs Forty Thousand) convertible warrants at a Price of Rs. 2.50/- each on preferential basis, convertible into 19,98,40,000 (Nineteen Crores Ninety Eight Lacs Forty Thousand) Equity Shares (One Equity Share for One Warrant issued) of the Company of the face value of Re. 1/- each to the non-promoters upon receipt of minimum subscription amount as prescribed under Regulation of SEBI ICDR Regulation, 2018.

The list of Warrants allottees is enclosed in Annexure I

The meeting of the Board of Directors of the Company commenced at 5.30 PM and concluded at 6.15 PM.

Please take the same on your record.

Thanking you.

Yours faithfully,  
**For Gemstone Investments Limited**

**Sudhakar Gandhi**  
**Managing Director**  
**DIN: 09210342**

**Gemstone Investments Limited**

CIN: L65990MH1994PLC081749

**Regd. office:** Unit No. 1212, Kosha Kommercial Komplex, Podar Road, Malad (East), Mumbai, Maharashtra, 400097.  
**Tel:** 07208992060 **Email:** gemstoneltd@gmail.com **website:** www.gemstoneltd.com

**Annexure I****The list of Warrants allottees is below: -**

<b>Sl. No.</b>	<b>Name</b>	<b>Category</b>	<b>No. of Warrants</b>
1.	Kamal Bhupatrai Parekh HUF	Non-Promoter	80,00,000
2.	SP and Nisha Private Limited	Non-Promoter	1,90,00,000
3.	Chaitya Girish Shah	Non-Promoter	1,00,00,000
4.	Rashmi Kantilal Gada	Non-Promoter	1,98,00,000
5.	Brijeshkumar Harshadbhai Shah	Non-Promoter	38,00,000
6.	Patel Shyamal Hemantbhai HUF	Non-Promoter	30,00,000
7.	Shyamalkumar Hemantbhai Patel	Non-Promoter	30,00,000
8.	Chitankumar Hemantkumar Patel HUF	Non-Promoter	38,00,000
9.	Sejal Chintan Patel	Non-Promoter	50,00,000
10.	Chintan Hemantbhai Patel	Non-Promoter	50,00,000
11.	Hemesh Rajesh Patel HUF	Non-Promoter	60,00,000
12.	Roshni Hemesh Patel	Non-Promoter	40,00,000
13.	Hemesh Rajesh Patel	Non-Promoter	60,00,000
14.	Yash Brahmbhatt	Non-Promoter	1,20,00,000
15.	Anita Agrawal	Non-Promoter	1,00,00,000
16.	Bijay Kumar Agrawal	Non-Promoter	1,00,00,000
17.	Urmila Shailesh Shah	Non-Promoter	1,98,40,000
18.	Dipali Jigar Shah	Non-Promoter	80,00,000
19.	Jigar Bharkatkar Shah	Non-Promoter	38,00,000
20.	Jigar Bharkatkar Shah HUF	Non-Promoter	80,00,000
21.	Mahevarsh Fincon Pvt. Ltd	Non-Promoter	1,98,00,000
22.	Manali Bhuva	Non-Promoter	1,20,00,000
<b>Total</b>			<b>19,98,40,000</b>

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